

**AGENDA ITEM:**  
**Budget Workshop**  
**USCB**



March 8, 2023

Al M. Panu, Ph.D.  
Chancellor

**The Honorable Members of Jasper County Council  
c/o Ms. Kimberly Burgess  
Director, Administrative Services  
Jasper County Council  
P. O. Box 1149  
Ridgeland, SC 29936**

**Dear Ms. Burgess:**

**Please let me express my appreciation to the Jasper County Council for the allocation of \$10,000 to USCB this past year. We greatly value Jasper County's strategic partnership and continued support.**

**Given USCB's local economic impact, we continue to believe it is critical that we begin moving towards the goal of restoring USCB's annual funding allocation to \$300,000. Therefore, we are again requesting that this funding goal be reached over a four-year period – on a schedule of:**

- **2024: \$75,000**
- **2025: \$150,000**
- **2026: \$225,000**
- **2027: \$300,000**

**Thus, with this goal in mind, I respectfully and formally make our 2024 funding request for \$75,000.**

**Currently, the State of South Carolina provides only 16% of USCB's total public funding. USCB is a local resource – driven to serve our local community and excelling through local support. The majority of USCB students are residents of Jasper and Beaufort Counties. The support we receive from our local counties is critical in enabling us to provide excellent opportunities for postsecondary education and assists us with being able to hold our tuition flat for the fourth straight year to ensure affordability and access for local students. We anticipate no tuition increase for FY 2024.**

**Other returns that Jasper County receives from annual investment in USCB include:**

- **Support of the local economic impact from roughly 2,000 students and over 300 employees studying and working on our Bluffton Campus located on the Beaufort/Jasper County line**
- **Providing Jasper County School District high school students with dual enrollment opportunities that provide them with a head start to post-secondary education and increasing the number who attend colleges and universities across the state**
- **Offering specialized programming such as the Math Boot Camp program provided to Jasper County students during the summer annually.**

The Honorable Members of Jasper County Council  
c/o Ms. Kimberly Burgess  
March 8, 2023  
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At USCB, we take our commitment to Jasper County seriously and take pride in our partnership. We thank you and all members of the Jasper County Council sincerely for what you make possible through your continuing support.

If I may answer any questions or provide additional information, I would be delighted to speak with you.

Sincerely,

A handwritten signature in blue ink that reads "Al M. Panu" followed by a horizontal flourish.

Al M. Panu, Ph.D.  
Chancellor

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**

**REPORT ON FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED  
JUNE 30, 2022**

# UNIVERSITY OF SOUTH CAROLINA - Beaufort

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## INDEPENDENT AUDITORS' REPORT

The Board of Trustees  
University of South Carolina  
Columbia, South Carolina

### Report on the Audit of the Financial Statements

#### **Opinions**

We have audited the accompanying financial statements of the business-type activities and the discretely presented component unit of the University of South Carolina – Beaufort (the Campus), a campus of the University of South Carolina (the University), as of and for the year ended June 30, 2022, and the related notes to the financial statements, which collectively comprise the Campus' basic financial statements as listed in the table of contents.

In our opinion, based on our report and the report of other auditors, the financial statements referred to above present fairly, in all material respects, the respective financial position of the business-type activities and the discretely presented component unit of the Campus, as of June 30, 2022, and the respective changes in financial position, and, where applicable, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

We did not audit the financial statements of the Beaufort-Jasper Higher Education Commission. Those statements were audited by an other auditor whose report has been furnished to us, and our opinion, insofar as it relates to the amounts included for Beaufort-Jasper Higher Education Commission is based solely on the report of the other auditor.

#### **Basis for Opinions**

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of the Campus and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions. The financial statements of the Beaufort-Jasper Higher Education Commission were not audited in accordance with *Government Auditing Standards*.

#### **Emphasis of Matter**

##### **Correction of an Error**

The Campus recorded an adjustment beginning net position to recognize certain revenues earned in prior periods. The effect of this restatement is identified in Note 15. Our auditors' opinions are not modified with respect to this restatement.

As discussed in Note 1, the financial statements of the Campus are intended to present the financial position, the changes in financial position, and, where applicable, cash flows of only that portion of the business-type activities of the University that is attributable to the transactions of the Campus. They do not purport to, and do not, present fairly the financial position of the University as of June 30, 2022, the changes in its financial position, or, where applicable, its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America. Our opinions are not modified with respect to this matter.

***Responsibilities of Management for the Financial Statements***

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

***Auditors' Responsibilities for the Audit of the Financial Statements***

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Campus' internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

***Required Supplementary Information***

Accounting principles generally accepted in the United States of America require that the Schedule of the Campus' Proportionate Share of the Net Pension Liability, the Schedule of the Campus' Contributions Related to the Pension Liability, the Schedule of the Campus' Proportionate Share of the Net OPEB Liability, and the Schedule of the Campus' Contributions Related to the OPEB Liability, be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with GAAS, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Management has omitted management's discussion and analysis that accounting principles generally accepted in the United States of America require to be presented to supplement the basic financial statements. Such missing information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. Our opinions on the basic financial statements are not affected by this missing information.

***Other Reporting Required by Government Auditing Standards***

In accordance with *Government Auditing Standards*, we have also issued our report dated November 18, 2022, on our consideration of the Campus' internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the Campus' internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering Campus' internal control over financial reporting and compliance.



**CliftonLarsonAllen LLP**

Charlotte, North Carolina  
November 18, 2022



**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Statement of Net Position**  
**As of June 30, 2022**

<b>ASSETS</b>	
Current assets:	
Cash and cash equivalents	\$ 18,569,101
Restricted - cash and cash equivalents	10,701,814
Accounts receivable, net	7,071,999
Prepaid items	<u>82,245</u>
Total current assets	<u>36,425,159</u>
Noncurrent assets:	
Restricted - cash and cash equivalents	79,000
Capital assets, net of accumulated depreciation	<u>51,988,524</u>
Total noncurrent assets	<u>52,067,524</u>
Total assets	<u>88,492,683</u>
<b>DEFERRED OUTFLOWS OF RESOURCES</b>	
Deferred outflows related to net OPEB liability	9,361,167
Deferred outflows related to net pension liability	<u>3,526,292</u>
Total deferred outflows of resources	<u>12,887,459</u>
<b>LIABILITIES</b>	
Current liabilities:	
Accounts payable	106,048
Retainage payable	2,080
Accrued interest payable	15,214
Accrued payroll and related liabilities	328,340
Accrued compensated absences - current portion	837,422
Lease obligations - current portion	35,189
Bonds and notes payable - current portion	187,028
Unearned revenues	728,742
Deposits	60,350
Funds held for others	<u>100,722</u>
Total current liabilities	<u>2,401,115</u>
Noncurrent liabilities:	
Accrued compensated absences	63,032
Lease obligations	58,428
Bonds and notes payable	1,855,887
Net OPEB liability	35,303,763
Net pension liability	<u>22,604,037</u>
Total noncurrent liabilities	<u>58,585,145</u>
Total liabilities	<u>61,986,260</u>
<b>DEFERRED INFLOWS OF RESOURCES</b>	
Deferred inflows related to net OPEB liability	2,908,321
Deferred inflows related to net pension liability	<u>3,903,914</u>
Total deferred inflows of resources	<u>6,812,235</u>
<b>NET POSITION</b>	
Net investment in capital assets	50,051,994
Restricted for:	
Nonexpendable	79,000
Expendable	
Scholarships, research, instruction, and other	356,062
Loans	314
Capital projects	16,524,854
Debt service	65,348
Unrestricted	<u>(34,495,825)</u>
Total net position	<u>\$ 32,581,647</u>

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Statement of Revenues, Expenses and Changes in Net Position**  
**For the year ended June 30, 2022**

**OPERATING REVENUES**

Student tuition and fees (\$265,529 pledged for bonds)	\$ 22,233,898
Less: scholarship allowance	(11,131,981)
Federal grants and contracts	1,815,527
State grants and contracts	4,840,453
Local grants and contracts	617,356
Nongovernmental grants and contracts	139,694
Sales and services of educational and other activities	1,062,984
Sales and services of auxiliary enterprises	10,060
Other fees	81,349
Other operating revenues	680
	<hr/>
Total operating revenues	19,670,020

**OPERATING EXPENSES**

Salaries and wages	17,090,490
Fringe benefits	8,350,465
Services and supplies	8,629,460
Utilities	1,040,617
Scholarships and fellowships	4,883,778
Depreciation expense	2,084,222
	<hr/>
Total operating expenses	42,079,032
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Operating loss	(22,409,012)

**NONOPERATING REVENUES (EXPENSES)**

State appropriations	8,617,187
Local appropriations	2,258,351
Federal grants	10,755,670
Gifts	1,106,050
Investment income (loss)	(112,785)
Endowment income (loss)	2,407
Interest on capital asset related debt	(45,058)
	<hr/>
Net nonoperating revenues	22,581,822
	<hr/>
Income before other revenues	172,810

State capital appropriations	8,848,396
Transfers (to)/from other campuses, net	296,397
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Change in net position	9,317,603
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<b>NET POSITION, BEGINNING OF YEAR</b>	<hr/> 17,014,044
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Restatement	6,250,000
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<b>NET POSITION, BEGINNING OF YEAR, AS RESTATED</b>	23,264,044
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<b>NET POSITION, END OF YEAR</b>	<hr/> <b>\$ 32,581,647</b> <hr/>
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**University of South Carolina - Beaufort**  
**Statement of Cash Flows**  
**For the year ended June 30, 2022**

<b>OPERATING ACTIVITIES</b>	
Student tuition and fees	\$ 11,027,789
Grants and contracts	9,849,513
Sales and services of educational and other activities	961,546
Sales and services of auxiliary enterprises	10,060
Inflows from federal direct student loans	9,895,851
Outflows from federal direct student loans	(9,895,851)
Payments to employees for services	(17,186,081)
Payments to employees for benefits	(8,833,732)
Payments to suppliers	(9,628,326)
Payments to students for scholarships and fellowships	(4,883,778)
Other receipts	82,028
Inflows from funds due to and held for others	404,529
Outflows from funds due to and held for others	(591,116)
Net cash used by operating activities	<u>(16,787,568)</u>
<b>NONCAPITAL FINANCING ACTIVITIES</b>	
State and local appropriations	10,875,538
Federal grants	11,079,479
Gifts	1,088,170
Transfers to other campuses, net	296,397
Net cash provided by noncapital financing activities	<u>23,339,584</u>
<b>CAPITAL AND RELATED FINANCING ACTIVITIES</b>	
State capital appropriations	8,848,396
Purchase and construction of capital assets	(228,581)
Principal paid on capital asset related debt	(183,164)
Interest paid on capital asset related debt	(80,390)
Net cash provided by capital and related financing activities	<u>8,358,261</u>
<b>INVESTING ACTIVITIES</b>	
Investment income	(107,155)
Endowment income	2,407
Net cash used by investing activities	<u>(104,748)</u>
Net increase (decrease) in cash and cash equivalents	<u>14,805,529</u>
Cash and cash equivalents, beginning of year	<u>14,544,386</u>
Cash and cash equivalents, end of year	<u>\$ 29,349,915</u>
<b>Reconciliation of cash and cash equivalents</b>	
Cash and cash equivalents	\$ 18,569,101
Restricted - cash and cash equivalents, current	10,701,814
Restricted - cash and cash equivalents, noncurrent	79,000
	<u>\$ 29,349,915</u>

**University of South Carolina - Beaufort**  
**Statement of Cash Flows**  
**For the year ended June 30, 2022**

**Reconciliation of net operating loss to net cash  
used by operating activities**

Operating loss	\$ (22,409,012)
<b>Adjustments to reconcile operating loss to net cash used by operating activities:</b>	
Depreciation expense	2,084,222
Accrued benefits related to net pension liability	1,516,734
<b>Change in assets and liabilities:</b>	
Accounts receivable, net	2,160,761
Prepaid Items	62,890
Accounts payable	(21,142)
Accrued payroll	(38,032)
Accrued compensated absences	(57,580)
Unearned revenues	186,380
Deposits	(86,222)
Funds held for and due from others	(186,587)
<b>Net cash used by operating activities</b>	<b><u>\$ (16,787,568)</u></b>

**NONCASH TRANSACTIONS**

Capital assets acquired through leases	<b><u>\$ 9,302</u></b>
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**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Beaufort-Jasper Higher Education Commission**  
**Governmental Discretely Presented Component Unit**  
**Statement of Net Position**  
**June 30, 2022**

**ASSETS**

**Current assets**

Cash and cash equivalents	\$ 6,044,345
Restricted cash and cash equivalents	3,500,000
Patient and other accounts receivable, net	212,137
Prepaid items and deposits	<u>185,288</u>

Total current assets 9,941,770

**Noncurrent assets**

Capital assets, net of accumulated depreciation	<u>44,549,304</u>
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Total assets 54,491,074

**DEFERRED OUTFLOWS OF RESOURCES**

Deferred loss on debt refunding	<u>1,342,447</u>
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**LIABILITIES**

**Current liabilities**

Accounts payable and accrued expenses	179,006
Accrued compensated balances	21,000
Unearned revenue	203,969
Current portion of long term debt	<u>1,331,945</u>

Total current liabilities 1,735,920

**Noncurrent liabilities**

Noncurrent portion of long term debt	<u>31,151,619</u>
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Total liabilities 32,887,539

**DEFERRED INFLOWS OF RESOURCES**

Deferred lease inflows	36,149
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**NET POSITION**

Net investment in capital assets	13,548,968
Restricted for capital projects and debt service	3,500,000
Unrestricted	<u>5,860,865</u>

Total net position \$ 22,909,833

**UNIVERSITY OF SOUTH CAROLINA - Beaufort  
Beaufort-Jasper Higher Education Commission  
Governmental Discretely Presented Component Unit  
Statement of Revenues, Expenses and Changes In Net Position  
For the year ended June 30, 2022**

**REVENUES**

Operating revenues	
Housing	\$ 5,792,906
Dining	2,862,655
Other operating revenues	<u>253,896</u>
Total operating revenues	<u>8,909,457</u>

**EXPENSES**

Operating expenses	
Salaries and administrative expenses	570,051
Services and supplies	4,916,487
Depreciation and amortization	<u>2,606,398</u>
Total operating expenses	<u>8,092,936</u>
Operating income (loss)	<u>816,521</u>

**NONOPERATING REVENUES (EXPENSES)**

Private gifts and donations	(2,253,351)
Interest and investment income	15,661
County appropriations	2,451,728
Interest on capital asset debt	(735,515)
Gain on sale of capital assets	<u>72,735</u>
Net nonoperating revenues (expenses)	<u>(448,742)</u>
Change in net position	367,779

<b>NET POSITION, BEGINNING OF YEAR</b>	22,616,176
Restatement	(74,122)
<b>NET POSITION, BEGINNING OF YEAR, AS RESTATED</b>	<u>22,542,054</u>
<b>NET POSITION, END OF YEAR</b>	<u><u>\$ 22,909,833</u></u>

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

***Nature of Operations*** - The University of South Carolina - Beaufort (the Campus) is a State-supported, coeducational institution of higher education and is one of eight campuses of the University of South Carolina (the University). The Campus' primary purpose is to provide undergraduate, graduate, and professional education to students and conduct research and other activities that advance fundamental knowledge.

***Reporting Entity*** - The financial reporting entity, as defined by Governmental Accounting Standards Board (GASB) Codification Section 2100, *Defining the Financial Reporting Entity*, consists of the primary government, organizations for which the primary government is financially accountable and other organizations for which the nature and significance of their relationship with the primary government are such that exclusion could cause the financial statements to be misleading or incomplete. GASB Codification Section 2600, *Reporting Entity and Component Unit Presentation and Disclosure*, provides criteria for determining whether certain organizations should be reported as component units based on the nature and significance of their relationship with a primary government and classifies reporting requirements for those organizations. Based on these criteria, the financial statements include the Campus and one other related entity as a discretely presented component unit. Additional information on the discretely presented component unit is included in Note 11.

The Campus is part of the University system. The University is a component unit of the State of South Carolina (the State). As a discretely presented component unit of the State, the University is financially accountable to and fiscally dependent on the State. Its Board of Trustees is appointed by the Governor and/or elected by the General Assembly of the State.

***Financial Statements*** - The financial statement presentation for the Campus meets the requirements of GASB Codification Section 2100-2900, *Financial Reporting and Co5, Colleges and Universities*. The financial statement presentation provides a comprehensive, entity-wide perspective of the Campus' net position, revenues, expenses and changes in net position and cash flows.

***Use of Estimates*** - The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues and expenses and affect disclosure of contingent assets and liabilities at the date of the financial statements. Significant estimates used include separation of accrued compensated absences between current and noncurrent and depreciation expense. Estimates are also used for the net other post-employment benefits (OPEB) and net pension liabilities as calculated by the South Carolina Public Employee Benefit Authority (PEBA). Actual results could differ from those estimates.

***Basis of Accounting*** - For financial reporting purposes, the Campus is considered to be engaged only in business-type activities. Accordingly, the Campus' financial statements have been presented using the economic resources measurement focus and the accrual basis of accounting. Under the accrual basis, revenues are recognized when earned, and expenses are recorded when an obligation has been incurred. Student tuition and auxiliary enterprise fees are presented net of scholarships and fellowships applied to student accounts, while stipends and other payments made directly are presented as scholarship and fellowship expenses. All significant intra-agency transactions have been eliminated.

***Cash and Cash Equivalents*** - For purposes of the statement of cash flows, the Campus considers all highly liquid investments with an original maturity of three months or less to be cash equivalents. The Campus participates in the State's internal cash management pool, administered by the State Treasurer. Because the cash management pool operates as a demand deposit account, amounts invested in the pool are classified as cash and cash equivalents. For credit risk information pertaining to the cash management pool, see the deposits disclosures in Note 2.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued**

The State's internal cash management pool consists of a general deposit account and several special deposit accounts. The State records each fund's equity interest in the general deposit account; however, all earnings on that account are credited to the General Fund of the State. The Campus reports deposits in the general deposit account at cost and the special deposit accounts at fair value. Interest earned, including interest income, by the Campus' special deposit accounts is posted at the end of each month based on the percentage of the Campus' accumulated daily income receivable to the total income receivable of the pool. Unrealized gains and losses are allocated at year end based on the percentage of ownership in the pool.

**Accounts Receivable** - Accounts receivable consists of tuition and fee charges to students and auxiliary enterprise services provided to students, faculty and staff. Accounts receivable also includes amounts due from the Federal, State, and local governments, or private sources, in connection with reimbursement of allowable expenditures made pursuant to the Campus' grants and contracts. Student accounts receivable are recorded net of estimated uncollectible amounts. State capital appropriations receivable are also included in accounts receivable.

**Inventories** - Inventories for internal use are valued at cost. Inventories for resale are carried at the lower of cost or market.

**Noncurrent Cash** - Noncurrent cash consists of permanently endowed funds. These funds are externally restricted and are classified as noncurrent assets in the statement of net position.

**Prepaid Items** - Expenditures for services paid for in the current or prior fiscal years and benefiting more than one accounting period are allocated among accounting periods. Amounts reported in this asset account consist primarily of maintenance, license and service agreements, and travel reservations and deposits.

**Capital Assets** - Capital assets are recorded at cost at the date of acquisition. Donated capital assets, donated works of art, historical treasures and similar assets are recorded at acquisition value. The Campus follows capitalization guidelines established by the State. All land is capitalized, regardless of cost. Qualifying improvements that rest in or on the land itself are recorded as depreciable land improvements. Major additions and renovations and other improvements that add to the usable space, prepare existing buildings for new uses, or extend the useful life of an existing building are capitalized. The Campus capitalizes movable personal property and leased assets with a unit value in excess of \$5,000 and depreciable land improvements, buildings and improvements, and intangible assets costing in excess of \$100,000. Routine repairs and maintenance and library materials, except individual items costing in excess of \$5,000, are charged to operating expenses in the year in which the expense was incurred.

Depreciation is computed using the straight-line method over the estimated useful lives of the assets, generally 3 to 60 years for buildings and improvements and land improvements; 2 to 25 years for machinery, equipment, and vehicles; and 3 to 10 years for intangibles. A full month of depreciation is taken the month the asset is placed in service and no depreciation is taken in the month of disposition.

**Leases** - The Campus determines if an agreement is a lease at inception. Lessee agreements are included in the statement of net position as capital assets (lease assets) and leases payable. Lease assets represent the Campus' right to use an asset for the specified lease term. Lease assets and liabilities are recorded based on the present value of expected payments over the term of the leases. In accordance with Campus policy, payments on leases with a term of 12 months or less or leases with a present value of \$5,000 (for equipment leases) and \$100,000 (for property leases) or less are expensed as incurred. These leases are not included in assets or liabilities on the statement of net position.



**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued**

***Unearned Revenues and Deposits*** – Unearned revenues include amounts billed for tuition and fees and certain auxiliary activities prior to the end of the fiscal year but related to the subsequent accounting period. Unearned revenues also include amounts received from grant and contract sponsors that have not yet been earned.

Deposits represent enrollment deposits. Deposits are recognized as revenue during the semester for which the fee is applicable and earned when the deposit is nonrefundable to the student.

***Compensated Absences*** - Employee vacation pay expense is accrued at year-end for financial statement purposes. The liability and expense incurred are recorded at year-end as accrued compensated absences in the statement of net position, and as a component of compensation and benefit expense in the statement of revenues, expenses and changes in net position.

***Noncurrent Liabilities*** - Noncurrent liabilities include (1) principal amounts of bonds payable, notes payable, and leases payable with contractual maturities greater than one year; (2) estimated amounts for accrued compensated absences that will not be paid within the next fiscal year; and (3) net pension and OPEB liabilities.

***Funds Held for Others*** - Current balances in Funds Held for Others represent custodial funds held by the Campus on a short-term basis (three months or less) for groups and organizations that account for activities in the Campus accounting system and whose cash is part of the cash held on deposit with the State.

***Deferred Outflows of Resources*** - The consumption of net position that is applicable to future reporting periods. The Campus' deferred outflows of resources consist of increases in net pension and OPEB liabilities that were not included in expenses. Also, employer contributions subsequent to the measurement date of the net pension and OPEB liabilities are reported as deferred outflows of resources.

***Deferred Inflows of Resources*** - The acquisition of net position that is applicable to future reporting periods. The Campus' deferred inflows of resources consist of decreases in the net pension and OPEB liabilities that were not included in expenses.

***Net Position*** – Components of the Campus' net position are classified as follows:

***Net investment in capital assets:*** This represents the Campus' total investment in capital assets, net of outstanding debt obligations related to those capital assets. To the extent debt has been incurred but not yet expended for capital assets, such amounts are not included as a component of net investment in capital assets.

***Restricted - nonexpendable:*** The restricted nonexpendable component of net position consists of endowment and similar type funds in which donors or other outside sources have stipulated, as a condition of the gift instrument, that the principal is to be maintained inviolate and in perpetuity, and invested for the purpose of producing present and future income, which may either be expended or added to principal.

***Restricted - expendable:*** The restricted expendable component of net position includes resources which the Campus is legally or contractually obligated to spend in accordance with restrictions imposed by external third parties.

***Unrestricted:*** The unrestricted component of net position represents resources derived from student tuition and fees, and sales and services of educational departments and auxiliary enterprises. These resources are used for transactions relating to the educational and general operations of the Campus, and may be used at the discretion of the governing board to meet current expenses for any purpose.

When an expense is incurred that can use both restricted and unrestricted resources the expense is first applied to restricted resources then to unrestricted resources.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES. Continued**

**Income Taxes** - The University is a political subdivision of the State and, is therefore, generally exempt from federal and state income taxes under applicable federal and state statutes and regulations on related income. Certain activities of the Campus may be subject to taxation as unrelated business income.

**Classification of Revenues** - The Campus has classified its revenues as either operating or nonoperating revenues according to the following criteria:

**Operating revenues:** Operating revenues generally result from exchange transactions to provide goods or services related to the Campus' principal ongoing operations.

These revenues include:

- (1) student tuition and fees received in exchange for providing educational services, housing, and other related services to students;
- (2) receipts for scholarships where the governmental agency has identified the qualified student recipients;
- (3) fees received from organizations and individuals in exchange for miscellaneous goods and services provided by the Campus;
- (4) contracts that are essentially the same as contracts for services that finance programs the Campus would not otherwise undertake; and
- (5) payment by grant from governmental and non-governmental entities for the purpose of conducting research activities.

**Nonoperating revenues:** Nonoperating revenues include activities that have the characteristics of nonexchange transactions. These revenues include gifts and contributions, appropriations, investment income, and any grants and contracts that are not classified as operating revenue or restricted by the grantor to be used exclusively for capital purposes.

**Scholarship Discounts and Allowances** - Student tuition and fee revenues, and certain other revenues from students, are reported with related scholarship discounts and allowances in the statement of revenues, expenses and changes in net position. Scholarship discounts and allowances are the difference between the stated charge for goods and services provided by the Campus and the amount that is paid by students and/or third parties making payments on the students' behalf.

**Rebatable Arbitrage** - Arbitrage involves the investment of proceeds from the sale of tax-exempt securities in a taxable investment that yields a higher rate of return, resulting in income in excess of interest costs. Federal law requires entities to rebate to the government such income on tax-exempt debt if the yield from these earnings exceeds the effective yield on the related tax-exempt debt issued.

Governmental units that issue no more than \$5 million in total of all such debt in a calendar year are exempt from the rebate requirements. For this purpose, tax-exempt indebtedness includes bonds and certain capital leases and installment purchases. Rebates are payable every five years or at maturity of the debt, whichever is earlier. However, the potential liability is calculated annually for financial reporting purposes. The Campus had no rebatable arbitrage liability at June 30, 2022.

**Donor-Restricted Endowments** - Endowments are subject to restrictions requiring that the principal be invested and that only the income be used for specific purposes. If a donor has not provided specific timing instructions, state law permits the Board of Trustees to authorize for expenditure the endowment's net appreciation. Any net appreciation that is spent is required to be spent for the purpose for which the endowment was established. The Campus has a total return policy for authorizing and spending endowment income.

At June 30, 2022, \$76,384 of the amount reported as *net position, restricted expendable - scholarships, research, instruction and other*, represented cumulative net appreciation of donor-restricted endowments.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued**

**New Accounting Pronouncements**

**GASB Statement No. 87, *Leases*:** This Statement requires recognition of assets, liabilities, and deferred inflows of resources for leases previously classified as operating leases, based on the payment provisions of the contract. This Statement applies to all leases (lessee and lessor) with a term greater than one year. The Campus implemented this Statement in fiscal year 2022.

**GASB Statement No. 89, *Accounting for Interest Cost Incurred Before the End of a Construction Period*:** This Statement establishes accounting requirements for interest cost incurred before the end of a construction period. Interest cost will now be recognized as an expense in the period in which the cost is incurred. The Campus implemented this Statement in fiscal year 2022.

**GASB Statement No. 96, *Subscription-Based Information Technology Arrangements*:** This statement provides guidance on the accounting and financial reporting for subscription-based information technology arrangements. The Campus will continue to evaluate this Statement and its impact on the financial statements. The requirements of this Statement are effective for the Campus in fiscal year 2023.

**NOTE 2 - CASH AND CASH EQUIVALENTS**

Most deposits of the Campus are under the control of the State Treasurer who, by law, has sole authority for investing State funds. Certain deposits are deposited with or managed by financial institutions and brokers as restricted by donors.

The following schedule reconciles deposits within the notes to the statement of net position amounts:

<b>Statement of Net Position</b>	
Cash and cash equivalents (current)	<u>\$ 18,569,101</u>
Restricted cash and cash equivalents (current) for:	
Debt service	79,939
Scholarship, research, instruction, and other	363,880
Capital projects	<u>10,257,995</u>
	<u>10,701,814</u>
Restricted cash and cash equivalents (noncurrent) for:	
Endowments	<u>79,000</u>
	<u>79,000</u>
<b>Total</b>	<b><u>\$ 29,349,915</u></b>
 <b>Disclosure, Deposits</b>	
Cash on hand	\$ 3,050
Deposits held by State Treasurer	<u>29,346,865</u>
<b>Total</b>	<b><u>\$ 29,349,915</u></b>

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 2 - CASH AND CASH EQUIVALENTS. Continued**

***Deposits Held by State Treasurer*** - State law requires full collateralization of all State Treasurer bank balances. The State Treasurer must correct any deficiencies in collateral within seven days. Information pertaining to the reported amounts, fair values, and credit risk of the State Treasurer's deposits is disclosed in the Annual Comprehensive Financial Report (ACFR) of the State of South Carolina.

With respect to the investments in the State's internal cash management pool, all of the State Treasurer's investments are insured or registered or are investments for which the securities are held by the State or its agents in the State's name. Information pertaining to the reported amounts, fair values, and the credit risk of the State Treasurer's investments is disclosed in the ACFR of the State of South Carolina. For the fiscal year ended June 30, 2022, the balance of \$29,346,865 identified above as "Deposits held by State Treasurer" includes the reduction of unrealized depreciation of \$93,264.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 3 - RECEIVABLES**

**Accounts Receivable** - Accounts receivable consisted of the following:

Student	\$	500,720
Federal grants and contracts		220,399
Local grants and contracts		184,056
Non-governmental grants and contracts		2,846
State capital appropriations		6,250,000
Accrued interest		13,202
		7,171,223
Less allowance for doubtful accounts		(99,224)
<b>Accounts receivable, net</b>	<b>\$</b>	<b>7,071,999</b>

State capital appropriations receivable represent outstanding Capital Reserve funds that have been appropriated but not yet drawn. The State has authorized these funds for improvements and expansion of state facilities. The Campus is not obligated to repay these funds to the State.

Allowances for doubtful accounts are based upon actual losses experienced in prior years and evaluations of the current accounts.

**NOTE 4- CAPITAL ASSETS**

	June 30, 2021	Additions	Reductions	Net Transfers	June 30, 2022
Capital assets not being depreciated					
Land	\$ 4,697,897	\$ -	\$ -	\$ -	\$ 4,697,897
Works of art and historical treasures	62,026	-	-	-	62,026
Total capital assets not being depreciated	4,759,913	-	-	-	4,759,913
Other capital assets					
Land improvements	6,668,330	-	-	-	6,668,330
Buildings and improvements	63,735,973	-	-	-	63,735,973
Machinery, equipment and other	2,433,403	164,816	66,390	113,220	2,645,049
Vehicles	576,589	71,067	33,002	-	614,654
Total capital assets at historical cost	73,414,295	235,883	99,392	113,220	73,664,006
Less accumulated depreciation for					
Land improvements	2,892,250	185,962	-	-	3,078,212
Buildings and improvements	19,327,773	1,619,975	-	-	20,947,748
Machinery, equipment and other	1,767,469	201,529	66,390	113,220	2,005,828
Vehicles	359,853	78,756	33,002	-	403,607
Total accumulated depreciation	24,337,345	2,084,222	99,392	113,220	26,435,395
Other capital assets, net	49,076,950	(1,848,339)	-	-	47,228,611
Capital assets, net	\$ 53,836,863	\$ (1,848,339)	\$ -	\$ -	\$ 51,988,524

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS**

The South Carolina Public Employee Benefit Authority (PEBA), which was created July 1, 2012, administers the various retirement systems and retirement programs managed by its Retirement Division. PEBA has an 11-member Board of Directors, appointed by the Governor and General Assembly leadership, which serves as co-trustee and co-fiduciary of the systems and the trust funds. By law, the Budget and Control Board, which consists of five elected officials, also reviews certain PEBA Board decisions regarding the funding of the Systems and serves as a co-trustee of the Systems in conducting that review.

For purposes of measuring the net pension liability, deferred outflows and inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the Systems and additions to/deductions from the Systems fiduciary net position have been determined on the accrual basis of accounting as they are reported by the Systems in accordance with generally accepted accounting principles (GAAP). For this purpose, revenues are recognized when earned and expenses are recognized when incurred. Benefit and refund expenses are recognized when due and payable in accordance with the terms of the plan. Investments are reported at fair value.

PEBA issues an Annual Comprehensive Financial Report containing financial statements and required supplementary information for the South Carolina Retirement Systems' Pension Trust Funds. The Annual Comprehensive Financial Report is publically available through the Retirement Benefits' link on PEBA's website at [www.peba.gov](http://www.peba.gov), or a copy may be obtained by submitting a request to PEBA, 202 Arbor Lake Drive, Columbia, SC 29223. PEBA is considered a division of the primary government of the state of South Carolina and therefore, retirement trust fund financial information is also included in the annual comprehensive financial report of the State.

***Plan Description***

*The South Carolina Retirement System (SCRS)*, a cost sharing multiple-employer defined benefit pension plan, was established effective July 1, 1945, pursuant to the provisions of Section 9-1-20 of the South Carolina Code of Laws for the purpose of providing retirement allowances and other benefits for employees of the state, its public school districts, and political subdivisions.

*The State Optional Retirement Program (ORP)* is a defined contribution plan that is offered as an alternative to SCRS to certain newly hired state, public school, and higher education employees. State ORP participants direct the investment of their funds into a plan administered by one of four investment providers.

*The South Carolina Police Officers Retirement System (PORS)*, a cost-sharing multiple-employer defined benefit pension plan, was established effective July 1, 1962, pursuant to the provisions of Section 9-11-20 of the South Carolina Code of Laws for the purpose of providing retirement allowances and other benefits for police officers and firemen of the state and its political subdivisions.

***Membership*** - Membership requirements are prescribed in Title 9 of the South Carolina Code of Laws. A brief summary of the requirements under each system is presented below.

***SCRS*** - Generally, all employees of covered employers, such as the Campus, are required to participate in and contribute to the system as a condition of employment. This plan covers general employees and teachers and individuals newly elected to the South Carolina General Assembly beginning with the November 2012 general election. An employee member of the system with an effective date of membership prior to July 1, 2012 is a Class II member. An employee member of the system with an effective date of membership on or after July 1, 2012 is a Class III member.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS, Continued**

**ORP** – As an alternative to membership in SCRS, newly hired state, public school, and higher education employees and individuals newly elected to the S.C. General Assembly beginning with the November 2012 general election have the option to participate in the State Optional Retirement Program (State ORP), which is a defined contribution plan. State ORP participants direct the investment of their funds into a plan administered by one of four investment providers. PEBA assumes no liability for State ORP benefits. Rather, the benefits are the liability of the investment providers. For this reason, State ORP programs are not part of the retirement systems' trust funds for financial statement purposes. Employee and Employer contributions to the State ORP are at the same rates as SCRS. A direct remittance is required from the employers to the member's account with investment providers for the employee contribution (9.00 percent) and a portion of the employer contribution (5.00 percent). A direct remittance is also required to SCRS for the remaining portion of the employer contribution (11.41 percent) and an incidental death benefit contribution (0.15 percent), if applicable, which is retained by SCRS.

**PORS** – To be eligible for PORS membership, an employee must be required by the terms of his employment, by election or appointment, to preserve public order, protect life and property, and detect crimes in the state; to prevent and control property destruction by fire; or to serve as a peace officer employed by the Department of Corrections, the Department of Juvenile Justice, or the Department of Mental Health. Probate judges and coroners may elect membership in PORS. Magistrates are required to participate in PORS for service as a magistrate. PORS members, other than magistrates and probate judges, must also earn at least \$2,000 per year and devote at least 1,600 hours per year to this work, unless exempted by statute. An employee member of the system with an effective date of membership prior to July 1, 2012 is a Class II member. An employee member of the system with an effective date of membership on or after July 1, 2012 is a Class III member.

**Benefits**- Benefit terms are prescribed in Title 9 of the South Carolina Code of Laws. PEBA does not have the authority to establish or amend benefit terms without a legislative change in the code of laws. Key elements of the benefit calculation include the benefit multiplier, years of services, and average final compensation. A brief summary of benefit terms for each system is presented below.

**SCRS** – A Class II member who has separated from service with at least five or more years of earned service is eligible for a monthly pension at age 65 or with 28 years of credited service regardless of age. A member may elect early retirement with reduced pension benefits payable at age 55 with 25 years of service credit. A Class III member who has separated from service with at least eight or more years of earned service is eligible for a monthly pension upon satisfying the Rule of 90 requirement that the total of the member's age and the member's creditable service equals at least 90 years. Both Class II and Class III members are eligible to receive a reduced deferred annuity at age 60 if they satisfy the five- or eight-year earned service requirement, respectively.

The benefit formula for full benefits effective since July 1, 1989 for the SCRS is 1.82 percent of an employee's average final compensation (AFC) multiplied by the number of years of credited service. For Class II members, AFC is the average annual earnable compensation during 12 consecutive quarters and includes an amount for up to 45 days termination pay at retirement for unused annual leave. For Class III members, AFC is the average annual earnable compensation during 20 consecutive quarters and termination pay for unused annual leave at retirement is not included. An incidental death benefit is also available to beneficiaries of active and retired members.

The annual retirement allowance of eligible retirees or their surviving annuitants is increased by the lesser of one percent or five hundred dollars every July 1. Only those annuitants in receipt of a benefit on July 1 the preceding year are eligible to receive the increase. Members who retire under the early retirement provisions at age 55 with 25 years of service are not eligible for the benefit adjustment until the second July 1 after reaching the age 60, or the second July 1 after the date they would have had 28 years of service credit had they not retired.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS, Continued**

**PORS** – A Class II member who has separated from service with at least five or more years of earned service is eligible for a monthly pension at age 55 or with 25 years of credited service regardless of age. A Class III member who has separated from service with at least eight or more years of earned service is eligible for a monthly pension at age 55 or with 27 years of credited service regardless of age. Both Class II and Class III members are eligible to receive a deferred annuity at age 55 with five or eight years of earned service, respectively. An incidental death benefit is also available to beneficiaries of active and retired members. Accidental death benefits are also provided upon the death of an active member working for a covered employer whose death was a natural and proximate result of an injury incurred while in the performance of duty.

The retirement allowance of eligible retirees or their surviving annuitants is increased by the lesser of one percent or five hundred dollars every July 1. Only those annuitants in receipt of a benefit on July 1 of the preceding year are eligible to receive the increase.

Disability annuity benefits are available to Class II members if they have permanent incapacity to perform regular duties of the member's job and they have at least 5 years of earned service (this requirement does not apply if the disability is a result of a job related injury). Class III members can apply for disability annuity benefits provided they have a permanent incapacity to perform the regular duties of the member's job and they have a minimum of eight years of credited service. For disability applications received after December 31, 2013, a member of SCRS will have to be approved for disability benefits from the Social Security Administration in order to be eligible for SCRS disability retirement benefits. An incidental death benefit equal to an employee's annual rate of compensation is payable upon the death of an active employee with a minimum of one year of credited service or to a working retired contributing member. There is no service requirement for death resulting from actual performance of duties for an active member. For eligible retired members, a lump-sum payment is made to the retiree's beneficiary of up to \$6,000 based on years of service at retirement.

***Contributions*** - Actuarial valuations are performed annually by an external consulting actuary to ensure applicable contribution rates satisfy the funding parameters specified in Title 9 of the South Carolina Code of Laws. Under these provisions, SCRS and PORS contribution requirements must be sufficient to maintain an amortization period for the financing of the unfunded actuarial accrued liability (UAAL) over a period that does not exceed the number of years scheduled in state statute. Legislation in 2017 increased, but also established a ceiling for SCRS and PORS employee contribution rates. Effective July 1, 2017, employee rates were increased to a capped rate of 9.00 percent for SCRS and 9.75 percent for PORS. The legislation also increased employer contribution rates beginning July 1, 2017 for both SCRS and PORS by two percentage points and further scheduled employer contribution rates to increase by a minimum of one percentage point each year in accordance with state statute. However, the General Assembly postponed the one percent increase in the SCRS and PORS employer contribution rates that was scheduled to go into effect beginning July 1, 2020. If the scheduled contributions are not sufficient to meet the funding periods set in state statute, the board shall increase the employer contribution rates as necessary to meet the funding periods set for the applicable year. The maximum funding period of SCRS and PORS is scheduled to be reduced over a ten-year schedule from 30 years beginning fiscal year 2018 to 20 years by fiscal year 2028.

Additionally, the Board is prohibited from decreasing the SCRS and PORS contribution rates until the funded ratio is at least 85 percent. If the most recent annual actuarial valuation of the Systems for funding purposes shows a ratio of the actuarial value of system assets to the actuarial accrued liability of the system (the funded ratio) that is equal to or greater than 85 percent, then the board, effective on the following July 1, may decrease the then current contribution rates upon making a finding that the decrease will not result in a funded ratio of less than 85 percent. If contribution rates are decreased pursuant to this provision, and the most recent annual actuarial valuation of the system shows a funded ratio of less than 85 percent, then effective on the following July 1, and annually thereafter as necessary, the board shall increase the then current contribution rates until a subsequent annual actuarial valuation of the system shows a funded ratio that is equal to or greater than 85 percent.



**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS, Continued**

Required **employee** contribution rates for fiscal year 2021-2022 are as follows:

<b><u>SCRS</u></b>	
Employee Class II	9.00% of earnable compensation
Employee Class III	9.00% of earnable compensation
<b><u>ORP</u></b>	
	9.00% of earnable compensation
<b><u>PORS</u></b>	
Employee Class II	9.75% of earnable compensation
Employee Class III	9.75% of earnable compensation

Required **employer** contribution rates<sup>1</sup> for fiscal year 2021-2022 are as follows:

<b><u>SCRS</u></b>	
Employer Class II	16.41% of earnable compensation
Employer Class III	16.41% of earnable compensation
Employer Incidental Death Benefit	0.15% of earnable compensation
<b><u>ORP</u></b>	
Employer Contribution <sup>2</sup>	16.41% of earnable compensation
Employer Incidental Death Benefit	0.15% of earnable compensation
<b><u>PORS</u></b>	
Employer Class II	18.84% of earnable compensation
Employer Class III	18.84% of earnable compensation
Employer Incidental Death Benefit	0.20% of earnable compensation
Employer Accidental Death Program	0.20% of earnable compensation

<sup>1</sup> Calculated on earnable compensation as defined in Title 9 of the South Carolina Code of Laws.

<sup>2</sup> Of this employer contribution, 5% of earnable compensation must be remitted by the employer directly to the ORP vendor to be allocated to the member's account with the remainder of the employer contribution remitted to the SCRS.

**Net Pension Liability** - At June 30, 2022, the Campus reported liabilities of \$21,145,671 and \$1,358,366 for its proportionate share of the SCRS and PORS net pension liability, respectively. The net pension liabilities were measured as of June 30, 2021, and the total pension liabilities used to calculate the net pension liabilities were determined by an actuarial valuation as of that date. The Campus' proportionate shares of the net pension liabilities were based on the Campus' long-term share of contributions to the pension plans relative to the projected contributions of all participating employers, actuarially determined. At June 30, 2021, the Campus' proportionate shares of the SCRS and PORS plans were 0.098120% and 0.052795%, respectively.

**Pension Expense** - For the year ended June 30, 2022, the Campus recognized pension expense of \$1,572,673 and \$118,510 for SCRS and PORS, respectively, for a total pension expense of \$1,691,183.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS. Continued**

**Non-employer Contributions** – Employer’s proportionate shares were calculated on the basis of employer contributions remitted to the plan by employers and non-employer contributions appropriated in the State’s budget. In an effort to offset a portion of the burden of the increased contribution requirement for employers, the General Assembly funded 1 percent of the SCRS and PORS contribution increases for fiscal year 2021. The State budget appropriated these funds directly to PEBA and a credit was issued for each employer to use when submitting their quarterly remittances to PEBA. For the year ended June 30, 2021 measurement period, PEBA provided non-employer contribution to the Campus in the amount of \$140,866 which is shown as a reduction to net pension liability and other grant revenue in the year ended June 30, 2022.

**Deferred inflows of resources and deferred outflows of resources** – At June 30, 2022, the Campus reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources for each of the respective plans:

**South Carolina Retirement System**

	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>
Differences between expected and actual experience	\$ 370,564	\$ 30,771
Changes of assumptions	1,190,774	-
Net difference between projected and actual earnings on pension plan investments	-	3,312,024
Changes in proportion and differences between Campus contributions and proportionate share of contributions	37,737	444,567
Campus contributions subsequent to the measurement date	1,854,529	-
<b>Total</b>	<b>\$ 3,453,604</b>	<b>\$ 3,787,362</b>

**Police Officers Retirement System**

	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>
Differences between expected and actual experience	\$ 10,445	\$ 1,002
Changes of assumptions	21,900	-
Net difference between projected and actual earnings on pension plan investments	-	72,146
Changes in proportion and differences between Campus contributions and proportionate share of contributions	4,671	43,404
Campus contributions subsequent to the measurement date	35,672	-
<b>Total</b>	<b>\$ 72,688</b>	<b>\$ 116,552</b>

The \$1,854,529 and \$35,672 reported as deferred outflows of resources related to pensions resulting from Campus contributions subsequent to the measurement date for the SCRS and PORS plans, respectively, during the year ended June 30, 2022 will be recognized as a reduction of the net pension liabilities in the year ending June 30, 2023.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS. Continued**

Other amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows for the SCRS and PORS plans, respectively:

	<b>SCRS</b>
Year ended June 30:	
2023	\$ (262,546)
2024	(235,632)
2025	(405,263)
2026	(1,284,846)
	\$ (2,188,287)

	<b>PORS</b>
Year ended June 30:	
2023	\$ (15,241)
2024	(18,706)
2025	(18,685)
2026	(26,904)
	\$ (79,536)

**Actuarial Assumptions and Methods** - Actuarial valuations involve estimates of the reported amounts and assumptions about the probability of occurrence of events far into the future. Examples include assumptions about future employment, mortality, and future salary increases. Actuarial assumptions and methods used during the annual valuation process are subject to periodic revision, typically with an experience study, as actual results over an extended period of time are compared with past expectations and new estimates are made about the future.

South Carolina state statute requires that an actuarial experience study be completed at least once in each five-year period. An experience report on the Systems was most recently issued for the period ending June 30, 2019.

The June 30, 2021, total pension liability (TPL), net pension liability (NPL), and sensitivity information were determined by PEBA's consulting actuary, Gabriel, Roeder, Smith and Company (GRS) and are based on the actuarial valuation performed as of July 1, 2020. The total pension liability was rolled-forward from the valuation date to the plan's fiscal year ended June 30, 2021, using generally accepted actuarial principles.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS. Continued**

The following table provides a summary of the actuarial assumptions and methods used to calculate the TPL as of June 30, 2021 for SCRS and PORS.

	SCRS	PORS
	Actuarial cost method	Entry age normal
Investment rate of return <sup>1</sup>	7.00%	7.00%
Projected salary increases	3.0% to 11.0% (varies by service) <sup>1</sup>	3.5% to 10.5% (varies by service) <sup>1</sup>
Benefit adjustments	lesser of 1% or \$500 annually	lesser of 1% or \$500 annually

<sup>1</sup> Includes inflation at 2.25%

The post-retiree mortality assumption is dependent upon the member's job category and gender. The base rates are adjusted for future improvement in mortality using published Scale AA projected from the year 2020.

Assumptions used in the June 30, 2021 TPL are as follows:

Former Job Class	Males	Females
Educators	2020 PRSC Males multiplied by 95%	2020 PRSC Females multiplied by 94%
General Employees and Members of the General Assembly	2020 PRSC Males multiplied by 97%	2020 PRSC Females multiplied by 107%
Public Safety and Firefighters	2020 PRSC Males multiplied by 127%	2020 PRSC Females multiplied by 107%

**Net Pension Liability** - The NPL is calculated separately for each system and represents that particular system's TPL determined in accordance with GASB No. 67 less that System's fiduciary net position. As of June 30, 2021, NPL totals for SCRS and PORS are as follows (amounts expressed in thousands):

System	Total Pension Liability	Plan Fiduciary Net Position	Employers' Net Pension Liability (Asset)	Plan Fiduciary Net Position as a Percentage of the Total Pension Liability
SCRS	\$ 55,131,579,363	\$ 33,490,305,970	\$ 21,641,273,393	60.7%
PORS	8,684,586,488	6,111,672,064	2,572,914,424	70.4%

The TPL is calculated by the System's actuary, and each plan's fiduciary net position is reported in the System's financial statements. The net pension liability is disclosed in accordance with the requirements of GASB 67 in the System's notes to the financial statements and required supplementary information. Liability calculations performed by the Systems' actuary for the purpose of satisfying the requirements of GASB Nos. 67 and 68 are not applicable for other purposes, such as determining the plans' funding requirements.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS, Continued**

**Long Term Expected Rate of Return** - The long-term expected rate of return on pension plan investments is based upon 30 year capital market assumptions. The long-term expected rate of returns represent assumptions developed using an arithmetic building block approach primarily based on consensus expectations and market based inputs. Expected returns are net of investment fees.

The expected returns, along with the expected inflation rate, form the basis for the target asset allocation adopted at the beginning of the 2021 fiscal year. The long-term expected rate of return is produced by weighting the expected future real rates of return by the target allocation percentage and adding expected inflation and is summarized in the table on the following page. For actuarial purposes, the 7.00 percent assumed annual investment rate of return used in the calculation of the TPL includes a 4.75 percent real rate of return and a 2.25 percent inflation component.

<b>Allocation / Exposure</b>	<b>Policy Target</b>	<b>Expected Arithmetic Real Rate of Return</b>	<b>Long Term Expected Portfolio Real Rate of Return</b>
<b>Public Equity</b> <sup>1</sup>	46.0%	6.87%	3.16%
<b>Bonds</b>	26.0%	0.27%	0.07%
<b>Private Equity</b> <sup>1,2</sup>	9.0%	9.68%	0.87%
<b>Private Debt</b> <sup>2</sup>	7.0%	5.47%	0.39%
<b>Real Assets</b>	12.0%		
Real Estate <sup>2</sup>	9.0%	6.01%	0.54%
Infrastructure <sup>2</sup>	3.0%	5.08%	0.15%
<b>Total Expected Return</b> <sup>3</sup>	100.0%		5.18%
<b>Inflation for Actuarial Purposes</b>			2.25%
			<b>7.43%</b>

<sup>1</sup> The target weights to Private Equity will be equal its actual weight, reported by the custodial bank, as of prior month end. When flows have occurred, flow adjusted weights are used to more accurately reflect the impact of the asset class weight. Private Equity and Public Equity combine for 55% of the entire portfolio.

<sup>2</sup> Staff and Consultant will notify the Commission if Private Markets assets exceed 25% of total assets.

<sup>3</sup> Portable Alpha Strategies, which are not included in the Policy Target, will be capped at 12% of total assets; hedge funds (including all hedge funds used in portable alpha implementation) are capped at 20% of total assets.

**Discount Rate** - The discount rate used to measure the TPL was 7.00 percent. The projection of cash flows used to determine the discount rate assumed that contributions from participating employers will be made based on the actuarially determined rates based on provisions in the South Carolina Code of Laws. Based on those assumptions, the System's fiduciary net position was projected to be available to make all the projected future benefit payments of current plan members. Therefore, the long-term expected rate of return on pension plan investments was applied to all periods of projected benefit payments to determine the TPL.

**Sensitivity Analysis** - The following table presents the collective NPL of the Campus calculated using the discount rate of 7.00 percent, as well as what the Campus' NPL would be if it were calculated using a discount rate that is 1.00 percent lower (6.00 percent) or 1.00 percent higher (8.00 percent) than the current rate.

<b>Sensitivity of the Net Pension Liability to Changes in the Discount Rate</b>			
<b>System</b>	<b>1.00% Decrease (6.00%)</b>	<b>Current Discount Rate (7.00%)</b>	<b>1.00% Increase (8.00%)</b>
SCRS	\$27,814,343	\$21,145,671	\$15,764,998
PORS	1,970,816	1,358,366	858,676

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 5 - PENSION PLANS, Continued**

***Additional Financial and Actuarial Information*** - Detailed information regarding the fiduciary net position of the plans administered by PEBA is available in the Systems' audited financial statements for the fiscal year ended June 30, 2021 (including the unmodified audit opinion on the financial statements). Additional actuarial information is available in the accounting and financial reporting actuarial valuation as of June 30, 2021.

***Deferred Compensation Plans*** - Several optional deferred compensation plans are available to State employees and employers of its political subdivisions. Certain employees of the University have elected to participate. The multiple-employer plans, created under Internal Revenue Code Sections 457, 401(k), and 403(b), are administered by third parties and are not included in the Annual Comprehensive Financial Report of the State of South Carolina. Compensation deferred under the plans is placed in trust for the contributing employee. The State has no liability for losses under the plans. Employees may withdraw the current value of their contributions when they terminate State employment. Employees may also withdraw contributions prior to termination if they meet requirements specified by the applicable plan.

**NOTE 6 - POSTEMPLOYMENT AND OTHER EMPLOYEE BENEFITS**

***Plan Description*** - In accordance with the South Carolina Code of Laws and the annual Appropriations Act, the State provides post-employment health and dental and long-term disability benefits to retired State and school district employees and their covered dependents. The Campus contributes to the South Carolina Retiree Health Insurance Trust Fund (SCRHITF) and the South Carolina Long-Term Disability Insurance Trust Fund (SCLTDITF), cost-sharing multiple employer defined benefit postemployment healthcare, and long-term disability plans administered by the Insurance Benefits Division (IB), a part of the South Carolina Public Employee Benefit Authority (PEBA). Generally, retirees are eligible for the health and dental benefits if they have established at least ten years of retirement service credit. For new hires beginning employment May 2, 2008 and after, retirees are eligible for benefits if they have established 25 years of service for 100 percent employer funding and 15 through 24 years of service for 50 percent employer funding. Benefits become effective when the former employee retires under a State retirement system. Basic Long-Term Disability (BLTD) benefits are provided to active state, public school district, and participating local government employees approved for disability.

***Funding Policies*** - Section 1-11-710 of the South Carolina Code of Laws of 1976, as amended, requires these postemployment and long-term disability benefits be funded through annual appropriations by the General Assembly for active employees to the IB and participating retirees to the PEBA, except for the portion funded through the pension surcharge and provided from the other applicable sources of the IB, for its active employees who are not funded by State General Fund appropriations. Employers participating in the Retiree Medical Plan are mandated by State statute to contribute at a rate assessed each year by the Office of the State Budget, 6.25 percent of annual covered payroll for 2021. The IB sets the employer contribution rate based on a pay-as-you-go basis. The Campus paid \$1,057,503, including the implicit subsidy, applicable to the surcharge included with the employer contribution for retirement benefits for the fiscal year ended June 30, 2022. BLTD benefits are funded through a person's premium charged to State agencies, public school districts, and other participating local governments. The monthly premium per active employee paid to IB was \$3.22 for the fiscal years ended June 30, 2022. The SCLTDITF premium is billed monthly by PEBA, Insurance Benefits and transferred monthly to the SCLTDITF. It is also funded through investment income.

Effective May 1, 2008 the State established two trust funds through Act 195 for the purpose of funding and accounting for the employer costs of retiree health and dental insurance benefits and long-term disability insurance benefits. The SCRHITF is primarily funded through the payroll surcharge. Other sources of funding include additional State appropriated dollars, accumulated IB reserves, and income generated from investments. The SCLTDITF is primarily funded through investment income and employer contributions. The SCLTDITF is considered immaterial and is not included in the Campus' financial statements as well as the related notes and required supplementary information.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 6 - POSTEMPLOYMENT AND OTHER EMPLOYEE BENEFITS, Continued**

A copy of the separately issued financial statements for the benefit plans and the trust funds may be obtained by writing to the South Carolina Public Employee Benefit Authority – Insurance Benefits Division, 202 Arbor Lake Drive, Columbia, South Carolina 29223.

**Net OPEB Liability** - At June 30, 2022, the Campus reported a liability of \$35,303,763 for its proportionate share of the SCRHITF net OPEB liability. The OPEB liability was measured as of June 30, 2021, and the total OPEB liability used to calculate the net OPEB liability was determined by an actuarial valuation as of that date. The Campus' proportionate share of the OPEB liability was based on the Campus' long-term share of contributions to the postemployment benefits plans relative to the projected contributions of all participating employers, actuarially determined. At June 30, 2021, the Campus' proportionate share of the SCRHITF plan was 0.169541%.

**OPEB Expense** – For the year ended June 30, 2022, the Campus recognized OPEB expense of \$2,925,369 for SCRHITF.

**Deferred Outflows of Resources and Deferred Inflows of Resources Related to Post-Employment Benefits Other Than Pensions (OPEB)** – At June 30, 2022, the Campus reported deferred outflows of resources and deferred inflows of resources related to OPEB from the following sources:

**South Carolina Retiree Health Insurance Trust Fund**

	<b>Deferred Outflows of Resources</b>	<b>Deferred Inflows of Resources</b>
Differences between expected and actual experience	\$ 731,688	\$ 901,893
Changes of assumptions	7,350,732	847,252
Net difference between projected and actual earnings on OPEB plan investments	-	9,515
Changes in proportion and differences between Campus contributions and proportionate share of contributions	221,244	1,149,661
Campus contributions subsequent to the measurement date	1,057,503	-
Total	\$ 9,361,167	\$ 2,908,321

The \$1,057,503 reported as deferred outflows of resources related to OPEB resulting from Campus contributions subsequent to the measurement date for the SCRHITF plan during the year ended June 30, 2022 will be recognized as a reduction of the Net OPEB Liability in the year ending June 30, 2023.

The net amount of deferred outflows of resources and deferred inflows of resources related to retiree health benefits will be recognized in retiree health benefit expense as follows for the SCRHITF plan:

Year ended June 30:	
2023	\$ 831,062
2024	814,811
2025	1,096,799
2026	1,122,738
2027	1,020,995
Thereafter	508,938
	\$ 5,395,343

**UNIVERSITY OF SOUTH CAROLINA - Beaufort  
Notes to the Financial Statements**

**NOTE 6 - POSTEMPLOYMENT AND OTHER EMPLOYEE BENEFITS, Continued**

**Actuarial Assumptions and Methods** - Actuarial valuations involve estimates of the value of reported amounts and assumptions about the probability of occurrence of events far into the future. Examples include assumptions about future employment, mortality, and the healthcare cost trend. Actuarially determined amounts are subject to continual revision as actual results are compared with past expectations and new estimates are made about the future. The actuarial methods and assumptions used include techniques that are designed to reduce the effects of short-term volatility in actuarial accrued liabilities and the actuarial value of assets, consistent with the long-term perspective of the calculations.

The following table provides a summary of the actuarial assumptions and methods used in the June 30, 2020 actuarial valuation for SCRHITF:

**Actuarial Methods and Assumptions:**

Actuarial cost method	Individual Entry-Age Normal
Inflation	2.25%
Investment rate of return	2.75%, net of OPEB plan investment expense, including inflation
Single discount rate	1.92% as of June 30, 2021
Demographic assumptions	Based on the experience study performed for the South Carolina Retirement Systems for the 5-year period ending June 30, 2019
Mortality assumptions	For healthy retirees, the gender-distinct South Carolina Retirees 2020 Mortality Tables are used with fully generational mortality projections based on a fully generational basis by the 80% of Scale UMP to account for future mortality improvements and adjusted with multipliers based on plan experience.
Healthcare trend rate	Initial trend starting at 6.00% and gradually decreasing to an ultimate trend rate of 4.00% over a period of 15 years
Participation assumptions	79% participation for retirees who are eligible for Funded Premiums 59% participation for retirees who are eligible for Partial Funded Premiums 20% participation for retirees who are eligible for Non-Funded Premiums
Notes	The discount rate changed from 2.45% as of June 30, 2020 to 1.92% as of June 30, 2021. In addition, the demographic and salary increases assumptions were updated to reflect the 2020 SCRS experience study and the health care trend rates were reset to better reflect the plan's anticipated experience.

**Discount Rate** - The Single Discount Rate of 1.92 percent was used to measure the total OPEB liability for the SCRHITF. The accounting policy for this plan is to set the Single Discount Rate equal to the prevailing municipal bond rate. Due to the plan's investment and funding policies, the difference between a blended discount rate and the municipal bond rate would be less than several basis points (several hundredths of one percent).



**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 6 - POSTEMPLOYMENT AND OTHER EMPLOYEE BENEFITS, Continued**

**Long Term Expected Rate of Return**

<b>Asset Class</b>	<b>Target Allocation</b>	<b>Long-Term Expected Real Rate of Return</b>	<b>Allocation-Weighted Long-Term Expected Real Rate of Return</b>
U.S. Domestic Fixed Income	80.00%	0.60%	0.48%
Cash	20.00%	0.35%	0.07%
<b>Total</b>	<b>100.00%</b>		<b>0.55%</b>
Expected Inflation			2.25%
<b>Total Return</b>			<b>2.80%</b>
Investment Return Assumption			2.75%

For the SCRHITF, the annual money-weighted rate of return on the plan investments were 0.39 percent

**Sensitivity Analysis** - The following table presents the Campus' proportionate share of the SCRHITF net other postemployment benefits (OPEB) liability calculated using the discount rate of 1.92 percent, as well as what the Campus' proportionate share of the net OPEB liability would be if it were calculated using a discount rate that is 1 percentage point lower (0.92 percent) or 1 percentage point higher (2.92 percent) than the current rate:

**Sensitivity of the SCRHITF Net OPEB Liability to Changes in the Discount Rate**

<b>1% Decrease</b>	<b>Current Single Discount Rate Assumption</b>	<b>1% Increase</b>
<b>0.92%</b>	<b>1.92%</b>	<b>2.92%</b>
\$42,549,846	\$35,303,763	\$29,591,237

**Sensitivity of the Collective Net OPEB Liability to Changes in the Healthcare Cost Trend Rate**

Regarding the sensitivity of the net OPEB liability to changes in the healthcare cost trend rates, the following presents the plan's net OPEB liability, calculated using the assumed trend rates as well as what the plan's net OPEB liability would be if it were calculated using a trend rate that is one percent lower or one percent higher:

<b>1% Decrease</b>	<b>Current Healthcare Cost Trend Rate Assumption</b>	<b>1% Increase</b>
\$28,323,173	\$35,303,763	\$44,605,322

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 7 - CONTINGENCIES, LITIGATION, AND PROJECT COMMITMENTS**

The Campus is party to various lawsuits arising out of the normal conduct of its operations. In the opinion of Campus management, there are no material claims or lawsuits against the Campus that are not covered by insurance or whose settlement would materially affect the Campus' financial position.

The Campus participates in certain Federal grant programs. These programs are subject to financial and compliance audits by the grantor or its representative. Such audits could lead to requests for reimbursement to the grantor agency for expenditures disallowed under terms of the grant. Management is not aware of any material disallowances.

The Campus had outstanding commitments of \$5,693,157 for capital and \$2,171,265 for noncapital projects as of June 30, 2022. The Campus anticipates funding these projects out of current resources, current and future bond issues, private gifts, student fees, and state capital improvement bond proceeds.

**NOTE 8 - LEASES**

**Lessee Agreements** - The Campus leases land, space and equipment from external parties for various terms under long-term, non-cancelable lease agreements. The leases expire at various dates through 2027 and provide for renewal options ranging from one year to ten years. In accordance with GASB Statement No. 87, the Campus records lease assets and lease liabilities based on the present value of expected payments over the term of the leases. The expected payments are discounted using the interest rate charged on the lease, if available, or are otherwise discounted using the Campus' incremental borrowing rate (5.26% - 7.51%). Future commitments for leases having remaining terms in excess of one year as of June 30, 2022 were as follows:

2023	\$	40,421
2024		40,093
2025		16,803
2026		3,645
2027		1,414
Total minimum lease payments		<u>102,376</u>
Less: Interest		8,761
Present value of minimum lease payments	\$	<u>93,615</u>

In the current fiscal year, the Campus incurred expenses of \$28,670 for office copier contingent rentals on a cost per copy basis.

**NOTE 9 – BONDS AND NOTES PAYABLE**

**Bonds Payable** - Bonds payable consisted of the following:

	Original Debt	Interest Rates (Outstanding)	Maturity Dates	June 30, 2022 Balance	Debt Retired in Fiscal Year 2022
<b>State Institution Bonds</b>					
Series 2021C Refunding	\$ 1,322,000	5%	04/01/31	\$ 1,217,000	\$ 105,000
<b>Total State Institution Bonds</b>				<u>1,217,000</u>	<u>105,000</u>
Subtotal bonds payable				1,217,000	105,000
Plus unamortized bond premiums				306,203	34,022
<b>Total Bonds Payable</b>				<u>\$ 1,523,203</u>	<u>\$ 139,022</u>

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 9 – BONDS AND NOTES PAYABLE, Continued**

State institution bonds are general obligation bonds of the State backed by the full faith, credit, and taxing power of the State. Tuition revenue is pledged for the payment of principal and interest on state institution bonds. Tuition revenue pledged in fiscal year 2022 was \$265,529 for state institution bonds.

The Campus believes it is in compliance with all related bond covenants of its issued debt.

The scheduled maturities of the Campus' bonds payable by type are as follows:

<b>State Institution Bonds</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2023	\$ 110,000	\$ 60,854	\$ 170,854
2024	116,000	55,326	171,326
2025	122,000	49,518	171,518
2026	128,000	43,434	171,434
2027	134,000	37,042	171,042
2028-2031	607,000	77,712	684,712
<b>Total</b>	<b>\$ 1,217,000</b>	<b>\$ 323,886</b>	<b>\$ 1,540,886</b>

**Notes Payable** - Notes payable, which are all direct borrowings, consisted of the following:

Note payable to acquire energy savings equipment, dated April 2018, payable in annual installments of \$49,399 subject to amount drawn at any given time, matures February 2029, fixed interest rate of 2.00%.	\$ 319,712
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The scheduled maturities of the notes payable are as follows:

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2023	\$ 43,005	\$ 6,394	\$ 49,399
2024	43,865	5,534	49,399
2025	44,742	4,657	49,399
2026	45,637	3,762	49,399
2027	46,550	2,849	49,399
2028-2029	95,913	2,887	98,800
<b>Total</b>	<b>\$ 319,712</b>	<b>\$ 26,083</b>	<b>\$ 345,795</b>

**NOTE 10 - LONG-TERM LIABILITIES**

Long-term liability activity was as follows:

	<b>June 30, 2021</b>	<b>Additions</b>	<b>Reductions</b>	<b>June 30, 2022</b>	<b>Due Within One Year</b>	<b>Long-Term Portion</b>
<b>Bonds Payable:</b>						
State Institution Bonds	\$ 1,322,000	\$ -	\$ 105,000	\$ 1,217,000	\$ 110,000	\$ 1,107,000
Subtotal Bonds Payable	1,322,000	-	105,000	1,217,000	110,000	1,107,000
Unamortized Bond Premiums	340,225	-	34,022	306,203	34,023	272,180
<b>Total Bonds Payable</b>	<b>1,662,225</b>	<b>-</b>	<b>139,022</b>	<b>1,523,203</b>	<b>144,023</b>	<b>1,379,180</b>
<b>Notes Payable</b>	<b>361,874</b>	<b>-</b>	<b>42,162</b>	<b>319,712</b>	<b>43,005</b>	<b>276,707</b>
<b>Total Bonds and Notes Payable</b>	<b>\$ 2,024,099</b>	<b>\$ -</b>	<b>\$ 181,184</b>	<b>\$ 1,842,915</b>	<b>\$ 187,028</b>	<b>\$ 1,655,887</b>
<b>Lease Obligations</b>	<b>\$ 120,314</b>	<b>\$ 9,303</b>	<b>\$ 36,002</b>	<b>\$ 93,615</b>	<b>\$ 35,189</b>	<b>\$ 58,426</b>
<b>Accrued Compensated Absences</b>	<b>\$ 958,014</b>	<b>\$ 804,754</b>	<b>\$ 882,314</b>	<b>\$ 900,454</b>	<b>\$ 637,422</b>	<b>\$ 63,032</b>

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 11 – COMPONENT UNIT**

The Beaufort-Jasper Higher Education Commission (the Commission) was created in 1994 by the General Assembly of South Carolina. The Commission's primary purpose is to provide support and encouragement for all undertakings to improve the higher education opportunities for the benefit of the citizens and residents of Beaufort and Jasper Counties. The Commission serves as the liaison between the Campus and the Beaufort and Jasper communities as well as the oversight committee for campus dormitories and the student center including the construction and management of those facilities. The Campus received \$2,258,351 in gifts from the Commission and paid \$6,942,442 to the Commission for housing and dining fees collected on their behalf. Management performs an annual review of this relationship to ensure continued compliance with accounting standards. Complete financial statements for the Commission can be obtained at 1 University Boulevard, Bluffton, SC 29909, Attention: Beth Patrick.

**NOTE 12 - RISK MANAGEMENT**

The Campus has a comprehensive risk management program which incorporates the fundamentals of risk identification, risk evaluation, risk control, and risk financing alternatives in reducing loss potential. The Campus mitigates the financial consequences of physical, human, and financial loss by purchasing insurance through the State Fiscal Accountability Authority Board Office of the Insurance Reserve Fund (IRF). As needed, the IRF policies are supplemented by the purchase of policies through the private insurance market. Several sections of the South Carolina Code of Laws authorize and require the State Fiscal Accountability Authority Board, through the IRF, to provide insurance to governmental entities. These statutes in turn require most state entities to purchase insurance through the IRF. These sections include:

**Title 1 - Administration of Government, Section 1-11-140 - 141.** Authority to provide tort liability insurance to governmental entities, their employees, and charitable medical facilities.

**Title 1 - Administration of Government:** Section 1-11-147. Automobile Liability Reinsurance.

**Title 10 - Public Buildings and Property:** Section 10-7-10 through 10-7-40. Authority to insure public buildings and contents.

**Title 10 - Public Buildings and Property:** Section 10-7-12. Authority to purchase reinsurance.

**Title 10 - Public Buildings and Property:** Section 10-7-130. Authority to hold monies paid as premiums for the purpose of paying insured losses.

**Title 11 - Public Finance:** Section 11-9-75. Debt Collection Procedures.

**Title 15 - Civil Remedies and Procedures:** Section 15-78-10 through 15-78-150. S.C. Governmental Tort Claims Act. Authority to provide liability insurance.

**Title 38 - Insurance:** Section 38-13-190. Requires South Carolina Insurance Department Audits of Insurance Reserve Fund Finance.

**Title 59 - Education:** Section 59-67-710 & 59-67-790. Authority to insure school buses and pupils transported by school bus.

**Title 59 - Education:** Section 59-67-790. Pupil Injury Fund.

The IRF functions as a governmental insurance operation with the mission to provide insurance specifically designed to meet the needs of governmental entities at the lowest possible cost. The IRF operates like an insurance company, by issuing policies, collecting premiums (based on actuarially calculated rates), and by paying claims from the accumulated premiums in accordance with the terms and conditions of the insurance policies it has issued.

All premiums received by the IRF are deposited with the Office of the State Treasurer where the funds are maintained as the IRF Trust Account. By statutory requirement, these funds are to be used to pay claims and operating expenses of the fund. The Office of the State Treasurer is responsible for investing these funds. The costs of settled claims have not exceeded the Campus' insurance coverage in any of the past three years.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Notes to the Financial Statements**

**NOTE 12 - RISK MANAGEMENT, Continued**

The IRF uses no agents, brokers, or advertising, and does not actively solicit accounts. The lack of a profit motive and the lack of acquisition expenses such as agents' commissions, along with the use of the investment income in rate determination allow the IRF to maintain the lowest possible rate structure. Not all governmental entities elect to purchase their insurance through the IRF. The South Carolina Tort Claims Act allows political subdivisions of the State access to other mechanisms to meet their insurance needs at their discretion. Some entities participate in other self-insurance pools, some purchase commercial insurance, and some elect to self-insure their insurance exposures.

The various types of insurance policies maintained by the Campus include: Building and Personal Property, Inland Marine, Ocean Marine, Data Processing Equipment, Business Interruption, Builders' Risk, Automobile, Directors and Officers Liability, General Tort Liability, Cyber Liability, Medical Professional Liability, Employee Crime, and Workers' Compensation.

**NOTE 13 - OPERATING EXPENSES BY FUNCTION**

Operating expenses by functional classification are summarized as follows:

	<u>Salaries and Wages</u>	<u>Fringe Benefits</u>	<u>Services and Supplies</u>	<u>Utilities</u>	<u>Scholarships and Fellowships</u>	<u>Depreciation</u>	<u>Total</u>
Instruction	\$ 8,539,823	\$ 3,357,777	\$ 1,177,773	\$ -	\$ 723	\$ -	\$ 13,075,896
Research	455,483	181,866	879,238	-	14,806	-	1,511,161
Public service	398,976	158,738	804,845	51	23,339	-	1,183,750
Academic support	2,180,824	854,015	855,082	-	232	-	3,889,933
Student services	2,819,577	1,016,844	1,888,172	-	141,531	-	5,847,124
Institutional support	1,244,486	456,803	2,022,227	42,139	74,274	-	3,838,728
Operation and plant maintenance	1,851,742	673,873	1,213,820	998,427	-	-	4,637,662
Auxiliary enterprises	-	-	974	-	-	-	974
Scholarships and fellowships	-	12,020	6,749	-	4,829,074	-	4,847,843
Depreciation	-	-	-	-	-	2,084,222	2,084,222
Pension and OPEB expense	-	1,681,739	-	-	-	-	1,681,739
<b>Total operating expenses</b>	<b>\$ 17,080,480</b>	<b>\$ 8,380,485</b>	<b>\$ 8,829,460</b>	<b>\$ 1,040,617</b>	<b>\$ 4,883,778</b>	<b>\$ 2,084,222</b>	<b>\$ 42,079,032</b>

**NOTE 14 – ENDOWMENTS**

The Campus holds \$79,000 in restricted nonexpendable true endowments. The University of South Carolina Educational Foundation and the University of South Carolina Development Foundation, component units of the University, holds and invests scholarship and general purposes endowment funds for the Campus. As of June 30, 2022 the endowment balances held by the Foundations were \$9,205,476.

**NOTE 15 – PRIOR PERIOD RESTATEMENT**

During the prior fiscal year ended June 30, 2021, the University received notice of \$6,250,000 of capital appropriations available from the State for the Beaufort campus. During the current fiscal year, the University determined that these funds should have been recognized in accordance with GASB Statement No. 33 even though the funds had not been drawn down from the State. The recognition of the related revenue and accounts receivable resulted in a prior period restatement of \$6,250,000 which is reflected as a restatement to the beginning net position for the current fiscal year on the Statement of Revenues, Expenses, and Changes in Net Position.

Had these appropriations been appropriately recognized in the prior fiscal year, state capital appropriations revenue and accounts receivable would have each increased by \$6,250,000 and the prior year change in net position would have increased by the same amount.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Schedule of the Campus' Proportionate Share of the Net Pension Liability**  
**As of June 30**

<b>South Carolina Retirement System (SCRS)</b>					
<b>For the Year</b>	<b>Campus' Proportion of the Net Pension Liability</b>	<b>Campus' Proportionate Share of the Net Pension Liability</b>	<b>Campus' Covered Payroll During the Measurement Period</b>	<b>Campus' Proportionate Share of the Net Pension Liability as a Percentage of its Covered Payroll</b>	<b>Plan Fiduciary Net Position as a Percentage of the Total Pension Liability</b>
2022	0.098120%	\$ 21,145,671	\$ 6,762,593	312.69%	60.70%
2021	0.097557%	25,680,004	6,671,421	384.93%	50.70%
2020	0.098127%	23,315,871	6,455,360	361.19%	54.40%
2019	0.098510%	22,756,172	6,486,391	350.83%	54.10%
2018	0.098340%	22,947,678	6,615,447	346.88%	53.30%
2017	0.096257%	20,560,327	6,513,631	315.65%	52.91%
2016	0.097930%	18,572,899	6,289,970	295.28%	56.99%
2015	0.098130%	16,895,216	6,068,783	278.40%	59.90%
2014	0.098130%	17,600,629	6,170,081	285.26%	56.39%

<b>Police Officers Retirement System (PORS)</b>					
<b>For the Year</b>	<b>Campus' Proportion of the Net Pension Liability</b>	<b>Campus' Proportionate Share of the Net Pension Liability</b>	<b>Campus' Covered Payroll During the Measurement Period</b>	<b>Campus' Proportionate Share of the Net Pension Liability as a Percentage of its Covered Payroll</b>	<b>Plan Fiduciary Net Position as a Percentage of the Total Pension Liability</b>
2022	0.052795%	\$ 1,358,366	\$ 796,059	170.64%	70.40%
2021	0.048930%	1,622,626	755,846	214.68%	58.80%
2020	0.045300%	1,298,284	662,669	195.92%	62.70%
2019	0.044480%	1,260,261	621,594	202.75%	61.70%
2018	0.016580%	454,150	589,140	77.09%	60.90%
2017	0.041745%	1,058,854	536,667	197.30%	60.44%
2016	0.035610%	776,111	455,335	170.45%	64.57%
2015	0.035050%	670,918	422,673	158.73%	67.50%
2014	0.035050%	726,480	398,942	182.10%	62.98%

This schedule is intended to show ten years of comparative data. Additional years will be added to the schedule as they become available.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Schedule of the Campus' Contributions**  
**Related to the Pension Liability**  
**For the Years Ended June 30**

<b>South Carolina Retirement System (SCRS)</b>						
<b>For the Year</b>	<b>Contractually Required Contribution</b>	<b>Contributions Made to Pension Plan</b>	<b>Contribution Deficiency (Excess)</b>	<b>Campus' Covered Payroll</b>	<b>Contributions as a Portion of Covered Payroll</b>	
2022	\$ 1,854,529	\$ 1,854,529	\$ -	\$ 6,865,629	27.01%	
2021	1,708,142	1,708,142	-	6,762,593	25.26%	
2020	1,677,983	1,677,983	-	6,671,421	25.15%	
2019	1,482,430	1,482,430	-	6,455,360	22.96%	
2018	1,231,533	1,231,533	-	6,486,391	18.99%	
2017	1,146,987	1,146,987	-	6,615,447	17.34%	
2016	1,054,396	1,054,396	-	6,513,631	16.19%	
2015	983,314	983,314	-	6,289,970	15.63%	
2014	944,325	944,325	-	6,068,783	15.56%	

<b>Police Officers Retirement System (PORS)</b>						
<b>For the Year</b>	<b>Contractually Required Contribution</b>	<b>Contributions Made to Pension Plan</b>	<b>Contribution Deficiency (Excess)</b>	<b>Campus' Covered Payroll</b>	<b>Contributions as a Portion of Covered Payroll</b>	
2022	\$ 35,672	\$ 35,672	\$ -	\$ 855,380	4.17%	
2021	31,861	31,861	-	796,059	4.00%	
2020	34,745	34,745	-	755,846	4.60%	
2019	33,536	33,536	-	662,669	5.06%	
2018	99,977	99,977	-	621,594	16.08%	
2017	83,894	83,894	-	589,140	14.24%	
2016	73,124	73,124	-	536,667	13.63%	
2015	60,712	60,712	-	455,335	13.33%	
2014	54,121	54,121	-	422,673	12.80%	

This schedule is intended to show ten years of comparative data. Additional years will be added to the schedule as they become available.

**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Schedule of the Campus' Proportionate Share of the Net OPEB Liability**  
**As of June 30**

<b>South Carolina Retiree Health Insurance Trust Fund (SCRHITF)</b>						
<b>For the Year</b>	<b>Campus' Proportion of the Net OPEB Liability</b>	<b>Campus' Proportionate Share of the Net OPEB Liability</b>	<b>Campus' Covered Payroll During the Measurement Period</b>	<b>Campus' Proportionate Share of the Net OPEB Liability as a Percentage of Its Covered Payroll</b>	<b>Plan Fiduciary Net Position as a Percentage of the Total OPEB Liability</b>	
2022	0.169541%	\$ 35,303,763	\$ 16,462,955	214.44%	7.48%	
2021	0.171837%	31,019,024	16,263,037	190.73%	8.39%	
2020	0.174888%	26,445,708	15,327,845	172.53%	8.44%	
2019	0.177903%	25,209,904	15,107,340	166.87%	7.91%	
2018	0.174644%	23,655,309	14,772,063	160.14%	7.60%	
2017	0.174644%	25,268,669	13,272,860	190.38%	7.60%	

This schedule is intended to show ten years of comparative data. Additional years will be added to the schedule as they become available. The SCLDITF is considered immaterial and is not included in the Campus' financial statements.



**UNIVERSITY OF SOUTH CAROLINA - Beaufort**  
**Schedule of the Campus' Contributions**  
**Related to the OPEB Liability**  
**For the Years Ended June 30**

<b>South Carolina Retiree Health Insurance Trust Fund (SCRHITF)</b>							
<b>For the Year</b>	<b>Contractually Required Contribution</b>	<b>Contributions Made to Plan</b>	<b>Contribution Deficiency (Excess)</b>	<b>Campus' Covered Payroll</b>	<b>Contributions as a Percentage of Covered Payroll</b>		
2022	\$ 1,057,503	\$ 1,057,503	-	\$ 16,888,698	6.26%		
2021	1,002,126	1,002,126	-	16,462,955	6.09%		
2020	938,915	938,915	-	16,263,037	5.77%		
2019	924,501	924,501	-	15,327,845	6.03%		
2018	825,729	825,729	-	15,107,340	5.47%		
2017	787,351	787,351	-	14,772,063	5.33%		

This schedule is intended to show ten years of comparative data. Additional years will be added to the schedule as they become available. The SCLTOITF is considered immaterial and is not included in the Campus' financial statements.



**INDEPENDENT AUDITORS' REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING  
AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL  
STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS**

The Board of Trustees  
University of South Carolina  
Columbia, South Carolina

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the business-type activities and the discretely presented component unit of the University of South Carolina- Beaufort (the Campus), a campus of the University of South Carolina (the University), as of and for the year ended June 30, 2022, and the related notes to the financial statements, which collectively comprise the Campus' basic financial statements, and have issued our report thereon dated November 18, 2022.

The financial statements of the Beaufort-Jasper Higher Education Commission, the discretely presented component unit, were not audited in accordance with *Government Auditing Standards* and accordingly this report does not include reporting on internal control over financial reporting or reportable noncompliance associated with the discretely presented component unit.

***Report on Internal Control Over Financial Reporting***

In planning and performing our audit of the financial statements, we considered the Campus' internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Campus' internal control. Accordingly, we do not express an opinion on the effectiveness of the Campus' internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

The Board of Trustees  
University of South Carolina- Beaufort

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies and therefore, material weaknesses or significant deficiencies may exist that were not identified. We identified a certain deficiency in internal control, described in the accompanying schedule of findings as item 2022-BEA-001 that we consider to be a material weakness.

***Report on Compliance and Other Matters***

As part of obtaining reasonable assurance about whether the Campus' financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards.

***Campus' Response to Findings***

*Government Auditing Standards* requires the auditor to perform limited procedures on the Campus' response to the findings identified in our audit and described in the accompanying schedule of findings and responses. The Campus' response was not subjected to the other auditing procedures applied in the audit of the financial statements and, accordingly, we express no opinion on the response.

***Purpose of This Report***

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.



**CliftonLarsonAllen LLP**

Charlotte, NC  
November 18, 2022

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## Financial Statement Findings and Responses

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### **2022-BEA--001**

**Type of Finding: Material Weakness in Internal Control over Financial Reporting**

**Criteria or specific requirement:** Management is responsible for establishing and maintaining internal controls, including monitoring, and correcting to ensure fair presentation of its financial statements, in conformity with accounting principles generally accepted in the United States of America.

**Condition:** The Campus did not recognize revenue timely for certain capital appropriation reserve funds in the year appropriated which was a departure from GASB Statement No. 33. GASB Statement No. 33 states that capital appropriations and other similar transactions (referred to as voluntary nonexchange transactions) should be recognized when all eligibility requirements are met. GASB 33 eligibility requirements includes a) required characteristics of the recipient, b) time requirements, c) reimbursement requirements, and d) contingencies.

**Context:** This condition, which was identified by the Campus, resulted in an understatement of revenues in the amount of \$6,250,000 relating to years prior to Fiscal Year 2022 (FY22). Beginning net position was adjusted in FY22 to recognize these amounts.

**Cause:** The Campus was using a more conservative approach of recording the revenue when funds were drawn down from the state, which resulted in not properly applying GASB Statement No. 33.

**Effect:** Fiscal year 2022 capital appropriations revenue included \$6,250,000 that should have been recognized in prior years.

**Repeat Finding:** No

**Recommendation:** The Campus should ensure revenue recognition processes follow GASB Statement No. 33 and develop a process to review all capital appropriations annually to ensure timely revenue recognition.

**Views of responsible officials and planned corrective actions:** Campus management agrees with the audit finding and will ensure appropriate processes are in place for timely revenue recognition. The Campus has subsequently taken steps to ensure the appropriate processes are in place to perform these tasks.

**Action taken in response to finding:** The Campus identified during fiscal year end prior year capital appropriations that had not been drawn due to projects not being established. In response to this, the Campus discussed with SC Comptroller General's Office how the State of South Carolina was treating these appropriations. It was determined that the Campus would need to recognize these capital appropriations from prior years as an adjustment to beginning net position in FY22 in the amount of \$6,250,000. The Campus established a procedure to record all capital appropriations as revenue during the year appropriated.

**Name of the contact person responsible for corrective action:** Mandy Kibler, Associate Vice President and University Controller

**Planned completion date for corrective action plan:** The Campus corrected the prior year capital appropriations in FY22 as an adjustment to beginning net position during our fiscal year end close process.

# AGENDA ITEM: Budget Workshop

**Election Commission**

# 2023-2024 Board of Elections Proposed Budget Explanations

1. 2002 Request to upgrade Vacant Administrative Clerk position  
(\$28,766.40) to Administrative Assistant (\$33,300.80).   +\$4,534.40

2.2008 - Cost of Living Adjustment   +\$ 5,000.00

3.2850 - Election Expenses Increase   +\$70,000.00

**(COVID Cleaning at Voting Precincts; Rental Fees; Vehicle Leasing; Poll  
Workers Trainings; Increase in Custodian Fees)**

**2023 - 2024 Proposed Budget Amount: \$450,988.00**

2022- 2023 Adopted Budget Amount:   \$429,400.00

**Increase Of:   +\$ 21,588.00**

**NOTE: Revenue from City of Hardeeville and Town of Ridgeland Elections \$4,400 each.**

# 2023 - 2024 JASPER COUNTY BOARD OF ELECTION & VOTERS REGISTRATION PROPOSED BUDGET REQUEST

ACCOUNT	ACCOUNT DESCRIPTION	2023-2024 PROPOSED BUDGET
2000	SALARIES & WAGES	\$92,954.00 (3% Cost of Living for Deputy Director & Director's Salary)
2001	PART-TIME SALARIES	\$ 60,000.00 (Poll Workers)
2002	UPGRADE VACANT ADMINISTRATIVE CLERK TO ADMINISTRATIVE ASSISTANT	\$33,300.80 Request to Upgrade Vacant Administrative Clerk position (\$28,766.40) to Administrative Assistant (\$33,300.80) Increase of \$4,534.40
2005	NEW PERSONNEL	\$0.00
2007	SALARY YEAR END ACCRUALS	\$0.00
2008	COST OF LIVING ADJUSTMENT	\$5,000.00
2010	ADJUSTMENTS TO PAY PLAN	\$4,534.00 Request to Upgrade Vacant Administrative Clerk position (\$28,766.40) to Administrative Assistant (\$33,300.80) Increase of \$4,534.40 (SAME AS 2002)
2020	OVERTIME	\$0.00
2030	FICA—EMPLOYER CONTRIB.	\$12,100.00 FINANCE DEPARTMENT COMPUTES FIGURES
2036	S.C. RERETIREMENT-EMPLOYER	\$26,200.00 FINANCE DEPARTMENT COMPUTES FIGURES
2040	MEDICAL INSURANCE	\$11,500.00 FINANCE DEPARTMENT COMPUTES FIGURES
2050	TORT INSURANCE	\$ 7,000.00 FINANCE DEPARTMENT COMPUTES FIGURES
2060	WORKER'S COMPENSATION	\$ 2,600.00 FINANCE DEPARTMENT COMPUTES FIGURES
2100	TELEPHONE	\$ 4,000.00 FINANCE DEPARTMENT COMPUTES FIGURES
2200	OFFICE SUPPLIES	\$ 4,400.00 FINANCE DEPARTMENT COMPUTES FIGURES
2300	GAS, OIL & GREASE	\$1,400 PER FINANCE DEPARTMENT COMPUTES FIGURES
2307	NEW VEHICLES	FINANCE DEPARTMENT COMPUTES FIGURES
2310	VEHICLE INSURANCE	FINANCE DEPARTMENT COMPUTES FIGURES
2320	VEHICLE MAINTENANCE	FINANCE DEPARTMENT COMPUTES FIGURES
2400	MAINTENANCE CONTRACTS	
2440	OFFICE EQUIPMENT	\$80,000.00- Copiers and Printers; ES& S Voting Equipment; Preventive Maintenance; Hardware & Software Contract.
2610	TRAVEL & TRAINING	\$10,000.00 (Additional Office Furniture for Admin Clerk and additional Voting Equipment for New Precinct Margaritaville) \$30,000.00 - SCARE Conference - SCARE Conference Fees and Dues; Mandatory Staff & Board Members Certification Trainings; Mandatory Continued Education Certification Trainings; District Meetings and Workshops; Hotel Accommodations; Mileage & Meal Expenses
ACCOUNT	ACCOUNT DESCRIPTION	2023-2024 PROPOSED BUDGET
2820	PUBLIC BUILDING INSURANCE	FINANCE DEPARTMENT COMPUTES FIGURES

2825	UTILITIES		\$5,000.00	\$5,000.00	FINANCE DEPARTMENT COMPUTES FIGURES
2835	EMERGENCY FUNDS				FINANCE DEPARTMENT COMPUTES FIGURES
2850	ELECTION EXPENSES		\$40,000.00	\$70,000.00	\$70,000.00 - Town of Ridgeland Election; Two Presidential Preference Primaries; June Primary & Run-Off Elections, (to include but not limited; Election supplies; delivery of voting equipment; vehicle leasing fees; custodian fees; COVID-19 precinct cleaning expenses; voter registration drives, poll workers training
2870	MEDIA SERVICES		\$5,000.00	\$5,000.00	
3200	VOTERS REGISTR-BOARD MEMBERS		\$20,700.00	\$20,700.00	
4720	VOTING MACHINES PAYMENTS		\$0.00	\$0.00	
5095	BUILDING REPAIRS		\$0.00	\$0.00	FINANCE DEPARTMENT COMPUTES FIGURES
<b>TOTAL</b>			\$429,400.00	\$450,988.00	<b>\$450,988.00 Increase of \$21,588.00</b>

**Motioned by Vice Chairman Dave Mitchell, seconded by Karen Parker; (7) Yes and (1) abstain. February 9, 2023. Motion carried.**



# AGENDA ITEM:

Item # 7

## PROCLAMATION



## *PROCLAMATION*

**Whereas**, the Jasper County Council would like to recognize the untimely and sudden death of Reverend Samuel Gregory; and

**Whereas**, the Jasper County Council would like to recognize Reverend Samuel Gregory as a native of South Carolina, and for his 12 years of service on the Jasper County Council; and

**Whereas**, Reverend Samuel Gregory served as a Councilman, Vice Chairperson and Chairperson in Jasper County on the Jasper County Council; and

**Whereas**, Reverend Samuel Gregory was devoted to serving his county and community as a prominent leader in Jasper County,

**Whereas**, Reverend Samuel Gregory was devoted to serving his county and retired from the Jasper County School System,

**Whereas**, Reverend Samuel Gregory served as a Pastor most of his adult life of several churches; and

**Whereas**, in recognition of Reverend Samuel Gregory's dedication to Jasper County, his Pastoral Work, the Jasper County School System, and the Jasper County Council;

*NOW THEREFORE, BE IT RESOLVED AND*

*PROCLAIMED*, that Jasper County Council in recognition of these contributions to Jasper County, be it known, this 17<sup>th</sup> day of April, 2023 that this proclamation has been adopted by the Jasper County Council duly assembled.

---

L. Martin Sauls IV, Chairman

Attest: \_\_\_\_\_

Wanda Simmons, Clerk to Council

(Seal)

# AGENDA ITEM:

## Item # 8

### PRESENTATION

\*\* No information was provided for this presentation for the e-packet\*\*

# AGENDA ITEM:

## Item # 9

### PUBLIC HEARING OF AN ORDINANCE

**\*\*No vote will be taken\*\***

**For information see the ordinance in your April 6<sup>th</sup>  
Agenda Packet**

# AGENDA ITEM:

Item # 10

ORDINANCE

**STATE OF SOUTH CAROLINA  
JASPER COUNTY**

**ORDINANCE #O-2023 -06**

**AN ORDINANCE OF  
JASPER COUNTY COUNCIL**

**To extend the date by which certain property subject to a Development Agreement entered into by the County and Conduit Street Partners, LLC (CSP) must be conveyed by the property's current owner to the developer thereof, to allow for additional time for the developer to complete the full entitlement of the property, and matters related thereto.**

**WHEREAS**, Conduit Street Partners, LLC (the "Developer"), by virtue of a contract to purchase, has an equitable interest in certain lands suitable for development, consisting of 38.84 acres, more or less, bearing Jasper County Tax Map Number 041-00-03-030, located along Highway 278, approximately 2 miles east of I-95, Exit 8, and known as CSP Development PDD (the "Property");

**WHEREAS**, the County and the Developer negotiated the terms of a development agreement for a proposed residential development on the Property (the "Project");

**WHEREAS**, on June 27, 2022, the Jasper County Council passed Ordinance O-2022-14, recorded in Book 1107, Page 1678 of the Jasper County Register of Deeds, which ordinance approved the County's entry into and execution of the development agreement that had been negotiated between the County and the Developer (the "Development Agreement").

**WHEREAS**, Ordinance O-2022-14 further contained a provision (in Paragraph 2 thereof) that instituted a deadline of June 30, 2023, by which the Developer must acquire legal title to the Property (the "Acquisition Deadline"); otherwise, the Development Agreement would automatically be null and void. The phrase imposing the Acquisition Deadline read as follows:

*"To the extent the Property is not conveyed to the Owner/Developer by the current legal owner by June 30, 2023, then the Development Agreement shall be void, regardless of any execution by the Council Chairman and delivery by the County Administrator on behalf of the County."*

**WHEREAS**, the Developer has diligently pursued, at significant expense, all necessary permits and approvals required by the County in connection with the Project, including the preparation of master plans, site engineering drawings, grading, erosion/sediment control, water, sewer, roads, storm drainage conveyance systems, and stormwater management.

**WHEREAS**, the Developer has submitted its application for a nationwide jurisdictional wetlands delineation for the Property, which is currently pending with the U.S. Army Corps of Engineers.

**WHEREAS**, the Developer intends to acquire legal title to the Property only after all such entitlements for the Property can be obtained, since the obtainment of all such entitlements are a prerequisite for obtaining the financing necessary to fund the Developer's acquisition of the Property.

**WHEREAS**, Jasper County has accordingly received a request from the Developer to pass a new Ordinance to extend the Acquisition Deadline through **December 31, 2023**, to allow the Developer sufficient time to obtain all necessary entitlements for the Property and/or the Project.

**WHEREAS**, in order to extend the Acquisition Deadline, it is not necessary to amend the Development Agreement, since the Development Agreement does not contain a reference to the Acquisition Deadline, which was imposed only by Ordinance O-2022-14.

**WHEREAS**, after giving the matter consideration, the Jasper County Council has determined that it would be appropriate to pass a new ordinance to supersede Ordinance O-2022-14 (only to the extent of the Acquisition Deadline set forth therein) in order to extend the Development Agreement to **December 31, 2023**.

**NOW, THEREFORE, BE IT ORDAINED**, by the Jasper County Council, duly assembled and with authority of same, that the above premises be incorporated by reference; and:

1. The last sentence of Paragraph 2 of Ordinance O-2022-014, which references a deadline of June 30, 2023 in connection with the Development Agreement for the above-referenced Property and Project, is hereby nullified and superseded by the deadline in the paragraph below.
2. To the extent the Property is not conveyed to the Developer by the current legal owner by **December 31, 2023**, then the Development Agreement shall be void, regardless of any execution by the Council Chairman and delivery by the County Administrator on behalf of the County.
3. The extension of the Acquisition Deadline effected by this Ordinance shall not require any amendment or modification of the Development Agreement between the Developer and Jasper County. Accordingly, the terms of such

Development Agreement shall remain in effect, subject to the new deadline set forth above.

4. This ordinance shall take effect upon approval by Council.

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**Martin L. Sauls, IV**  
**Chairman**

**ATTEST:**

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**Wanda Simmons**  
**Clerk to Council**

**ORDINANCE: # O-2023-06**

**First Reading: 03.20.2023**

**Public Hearing: 04.03.2023**

**Second Reading: 04.03.2023**

**Third Reading: 04.17.2023**

**Adopted: 04.17.2023**

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Reviewed for form and draftsmanship by the Jasper County Attorney.

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**David Tedder**

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**Date**



**Resolution of \_\_\_\_\_ County**  
**Supporting the South Carolina American Revolution**  
**Sestercentennial Commission**  
**and**  
**Recognizing and Approving of the**  
**\_\_\_\_\_ County 250 Committee**

Whereas South Carolina created the South Carolina American Revolution Sestercentennial Commission (250th Anniversary Commission also known as SC250);

Whereas the mission of the SC250 Commission is to celebrate and promote South Carolina's role in the American Revolution by educating, engaging, and inspiring South Carolinians and visitors;

Whereas the SC250 Commission is seeking partnerships with counties and municipalities to further its mission;

Whereas this partnership will be formed by creating a local committee called the \_\_\_\_\_ County 250 Committee.

Whereas the \_\_\_\_\_ County 250 Committee will focus on important events, people, and places during the Revolutionary Era within \_\_\_\_\_ County to promote, observe and celebrate \_\_\_\_\_ County's role in the American Revolution by educating, engaging, and inspiring South Carolinians and visitors; and

Whereas local projects (i.e. creating visitable historical sites to attract tourists, supporting celebrations, restoring local historical markers, rebuilding local historical infrastructure, etc.) will enhance historical tourism opportunities

**Now, therefore be it**

**RESOLVED, that \_\_\_\_\_ County Council:**

1. Hereby recognizes the \_\_\_\_\_ County 250 Committee as its official committee.
2. Will partner with the South Carolina American Revolution Sestercentennial Commission (SC250).
3. Will support initiatives of the SC250 Commission; and
4. Will support the \_\_\_\_\_ County 250 Committee in its local efforts to educate, engage, and inspire South Carolinians and our visitors, thereby enhancing historical tourism opportunities in \_\_\_\_\_ County.



# BE REVOLUTIONARY!

1770-1783 | 2020-2033

**YES, THERE WILL BE FIREWORKS,  
BUT SO MUCH MORE!**



## YOUR COUNTY 250 COMMITTEE CAN: TELL YOUR COUNTY'S REVOLUTIONARY ERA STORIES & SUPPORT HISTORIC TOURISM INFRASTRUCTURE



**Step 1) Make your County 250 Committee official by passing a resolution in support of [County Name] County 250 Committee (see sample resolution at [SouthCarolina250.com/local-county-250-committee/](http://SouthCarolina250.com/local-county-250-committee/)).**

**Best Practices:**

- Decide if the county or another agency or non-profit will be "the bank" for the committee. (Please note for SC250 grants Local Governments may designate third-party recipients like non-profit organizations to receive grant money.)
- As the County 250 Committee gathers stakeholders, encourage them to be intentional about inclusion - representing all members of your community.
- Also, encourage the Committee to not just recruit local historians but people from other sectors, too (teachers, tourism/marketing gurus, artists, etc.).



**Step 2) Apply for start up funding.** All officially recognized County 250 Committees are eligible for a non-competitive \$3000 grant meant to support initial organizational and planning expenses.

**Best Practices:**

- Learn more and apply at [SouthCarolina250.com/County250OrganizingGrants/](http://SouthCarolina250.com/County250OrganizingGrants/)
- Beyond this organizing grant, six more grant programs are coming soon and will help with everything from museum style panels to site acquisition.



**Step 3) Research your Revolutionary Era assets and plan for tourists.**

**Best Practices:**

- There will be an SC250 Grant to assist counties with this study!
- Celebrate your county's specific people, places, principles, and events.



**Turning the Tide of the War:** SC has over 400+ documented battles, skirmishes, and bloodshed associated with the American Revolution in South Carolina - demonstrating the importance of Southern Campaigns to the founding of our country.



**History Means Business:** Ninety Six, SC (home to a little under 2000 people) saw over 95,000 visitors at the American Revolution National Park site during 2020. The Liberty Trail (SC Battleground Preservation Trust & American Battlefield Trust) will connect sites such as this one and many more.

**For More Info Visit [SouthCarolina250.com](http://SouthCarolina250.com) or Call 803-898-3392.**

# AGENDA ITEM:

Item # 13

Administrator's Report



## OFFICE OF THE JASPER COUNTY ADMINISTRATOR

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358 Third Avenue - Courthouse Square - Post Office Box 1149  
Ridgeland, South Carolina 29936 - 843-717-3690 - Fax: 843-726-7800

Andrew P. Fulghum  
County Administrator  
[afulghum@jaspercountysc.gov](mailto:afulghum@jaspercountysc.gov)

### **Administrator's Report April 17, 2023**

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1. **Dominion Energy's Application for Certificate of Environmental Compatibility and Public Convenience and Necessity for new Electric Infrastructure:**

Following this report is the Company's application to the Public Service Commission of South Carolina re: the construction and operation of the Jasper-Okatie 230 kV Line No. 2 and the Okatie-Riverport 230 kV Line and substation.

2. **City of Hardeeville Workforce Training Partnership Proposal:**

City of Hardeeville staff have approached the Beaufort County Administrator and me with a proposal for the two Counties to become partners in expanding the City's Workforce Training program. I will provide a summary of our discussions thus far.

For your review, I have provided background information and a proposal for Jasper County dated April 5, 2023.

***The County Administrator's Progress Report and any miscellaneous correspondence, agendas, and minutes follow this report.***

Matthew W. Gissendanner  
Senior Counsel  
Dominion Energy Services, Inc.

220 Operation Way, MC C222, Cayce, SC 29033  
DominionEnergy.com



March 31, 2023

**VIA HAND DELIVERY**

The Honorable Jocelyn G. Boyd  
Chief Clerk/Executive Director  
Public Service Commission of South Carolina  
101 Executive Center Drive  
Columbia, South Carolina 29210

RE: Dominion Energy South Carolina, Inc.  
Application for a Certificate of Environmental Compatibility and  
Public Convenience and Necessity

Dear Ms. Boyd:

Enclosed for filing on behalf of Dominion Energy South Carolina, Inc. ("DESC" or "Company") is the Company's Application for a Certificate of Environmental Compatibility and Public Convenience and Necessity for the Construction and Operation of the Jasper – Okatie 230 kV Line No. 2, the Okatie – Riverport 230 kV Line, the Riverport 230 kV Substation, and Associated Facilities ("Application"). This Application is filed pursuant to the provisions of S.C. Code Ann. § 58-33-10 et seq. (2015) and S.C. Code Ann. Reg. 103-304 (2012).

By copy of this letter, we are also serving the South Carolina Office of Regulatory Staff and others as required by statute with a copy of the enclosed Application and attach a certificate of service to that effect. In compliance with S.C. Code Ann. § 58-33-120(2), this letter shall also serve as notice that the Application was filed with the Public Service Commission of South Carolina on March 31, 2023.

If you have any questions, please advise.

Very truly yours,

A handwritten signature in blue ink that reads "Matthew W. Gissendanner".

Matthew W. Gissendanner

MWG/kms  
Enclosures

**The Honorable Jocelyn Boyd**

**March 31, 2023**

**Page 2**

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**cc: Ms. Nanette S. Edwards  
Mr. Christopher M. Huber, Esquire  
Dr. Edward Simmer  
Mr. Robert H. Boyles, Jr.  
Mr. Duane Parrish  
Ms. Christy Hall  
Mr. W. Eric Emerson  
Mr. Adam King  
Hon. L. Martin Sauls, IV  
Mr. Andrew P. Fulghum  
Ms. Lisa Wagner  
Hon. Harry Williams  
Mr. Michael J. Cyzmbor  
Ms. Brana Snowden  
(all via electronic mail and U.S. mail)**



transmitting, delivering and providing electricity to public and private energy users for compensation.

**2. Project Description.**

**NAME OF LINE:** Jasper – Okatie 230 kV Line No. 2

**EXTENDING FROM:** Jasper Substation in Jasper County, South Carolina

**TO:** Okatie Substation in Jasper County, South Carolina

**ESTIMATED LENGTH:** 6.6 MILES

**WIDTH OF RIGHT-OF-WAY:** 100 FEET

**DESIGN VOLTAGE:** 230 kV

**CONDUCTOR:** Bundled 1272 ACSR

**NORMAL CAPACITY:** 950 MVA (Continuous Rating)

**CONFIGURATION:** Single Circuit – Braced-Post Insulators

**TYPES OF STRUCTURES:** Single Pole (Single Circuit) Tangent Structures and Single Pole (Single Circuit) Angle Structures

**ESTIMATED NOMINAL HEIGHT:** 95 to 120 FEET (typical)

**AREAS IN WHICH FACILITIES ARE TO BE LOCATED IN SOUTH CAROLINA:**

**COUNTIES:** Jasper County

**MUNICIPALITIES:** Hardeeville

**NAMES OF NATIONAL OR STATE PARKS OR FORESTS DIRECTLY AFFECTED OR THE NEAREST FACILITY:** None are directly affected.

**MAJOR WATERWAYS:** None

**MAJOR HIGHWAYS:** Interstate 95  
U.S Highways 17/278 and 321  
S.C. Highway 34



**NAME OF LINE:** Okatie – Riverport 230 kV Line

**EXTENDING FROM:** Okatie Substation in Jasper County, South Carolina

**TO:** Proposed Riverport Substation in Jasper County

**ESTIMATED LENGTH:** 12.4 MILES

**WIDTH OF RIGHT-OF-WAY:** 150 FEET

**DESIGN VOLTAGE:** 230 kV

**CONDUCTOR:** Single 1272 ACSR

**NORMAL CAPACITY:** 474.1 MVA (Continuous Rating)

**CONFIGURATION:** Single Circuit – Braced-Post Insulators;  
Double Circuit – Back to Back Vertical

**TYPES OF STRUCTURES:** Single Pole (Single Circuit) Tangent and Angle Structures (from Hardeeville Tap to Riverport Substation);  
Single Pole (Double Circuit) Tangent and Angle Structures (from Okatie Substation to Hardeeville Tap)

**ESTIMATED NOMINAL HEIGHT:** 95 to 120 FEET (typical)

**AREAS IN WHICH FACILITIES ARE TO BE LOCATED IN SOUTH CAROLINA:**

**COUNTIES:** Jasper County

**MUNICIPALITIES:** Hardeeville

**NAMES OF NATIONAL OR STATE PARKS OR FORESTS DIRECTLY AFFECTED OR THE NEAREST FACILITY:** None are directly affected

**MAJOR WATERWAYS:** None

**MAJOR HIGHWAYS:** Interstate 95  
U.S. Highways 17, 278, and 321  
SC Highways 31, and 34

**NAME OF STATION: Riverport 230 kV Substation**

**LOCATION:** Hardeeville, South Carolina, near U.S. Highway 17

**DESIGN MVA CAPACITY (230 kV BUS): 474.1**

**DESIGN NOMINAL OPERATING VOLTAGES: 230 kV (primary)**

**PHYSICAL DESCRIPTION OF STATION:** The substation will have provisions for two 37.3 MVA transformers, each with four feeder bays. The initial build-out will include one 37.3 MVA transformer and two feeders. Substation dimensions are planned to be approximately 275' x 180' and will be located on an approximately 5-acre tract that DESC is acquiring within an existing 486-acre tract of land.

**AREAS IN WHICH FACILITIES ARE TO BE LOCATED IN SOUTH CAROLINA:**

**COUNTIES:** Jasper County

**MUNICIPALITIES:** Hardeeville

**NAMES OF NATIONAL OR STATE PARKS OR FORESTS DIRECTLY AFFECTED OR THE NEAREST FACILITY:** None are directly affected.

**MAJOR WATERWAYS:** N/A

**MAJOR HIGHWAYS:** Near U.S. Highway 17

3. **Need and Necessity.** DESC Transmission Planning studies indicate that continued residential, commercial and industrial development in Jasper County, including multiple large customer load requests in southern Jasper County near the location of the planned Riverport Substation, will soon exceed the electrical load service capabilities of the distribution and transmission system in the area unless upgrades are made. The proposed Lines and Substation will initially serve approximately 9 megavolt-amperes (MVA) of load, consisting of 6.5 MVA of new load and 2.5 MVA of existing load shifted from the Hardeeville Substation. Failure to add the Lines and Substation will result in the inability to distribute electricity to customers or provide the capacity necessary for the high contingency

loading in the area. The new facilities will provide the additional electrical capacity needed to serve the existing and future load demands reliably. The addition of the Lines and Substation and the associated facilities are essential to the operational integrity of DESC's electrical transmission system and are necessary to ensure that DESC remains in compliance with North American Electric Reliability Corporation Transmission Planning Standards and the Company's own Long Range Planning Criteria.

4. **Environmental and Cultural Resources Assessment.** Attached hereto and made a part hereof as Exhibit A is the "Transmission Line Siting and Environmental Report for the Jasper – Okatie 230 kV #2 and the Okatie – Riverport 230 kV and Associated Facilities," dated February 2023 and prepared by the Facilities Planning & Siting Division of Pike Engineering, LLC. Based on the report, the proposed Lines and Substation and associated facilities will have no significant adverse impacts on land use, soils, wetland/streams, flood zones, wildlife, protected species, cultural resources, visual resources, population centers, environmental justice or aviation. See Exhibit A. Given the probable absence of significant impacts of the proposed Lines and associated facilities, the impact of the proposed Lines and associated facilities upon the environment is justified.
5. **Conformance with State and Local Law.** The Lines will conform to all applicable state and local laws and regulations issued thereunder, including any allowable variance provisions therein.
6. **Proof of Service.** Pursuant to S.C. Code Ann. § 58-33-120(2), Exhibit B, attached hereto and made a part hereof, is proof of service of a copy of this Application on the South Carolina Office of Regulatory Staff, the chief executive officer of each municipality and head of each state and local government agency, charged with the duty of protecting the

environment or of planning land use, in the area in the county in which any portion of the transmission lines is to be located.

**7. Public Notice.** Pursuant to S.C. Code Ann. § 58-33-120(3), Exhibit C, attached hereto and made a part hereof, is the public notice given to persons residing in the municipalities entitled to receive notice by publication of a summary of the Application, the date on or about which it is to be filed, and the newspaper of general circulation in which such notice was published. This notice served substantially to inform such persons of the filing of this Application. An affidavit of publication from the newspaper identified is attached as Exhibit D.

**8. Correspondence or Communications.** The name, title, address and telephone number of the persons to whom correspondence or communications relating to the Application should be addressed are as follows:

**K. Chad Burgess, Esquire**  
Managing Counsel  
Dominion Energy Services, Inc.  
Mail Code C222  
220 Operation Way  
Cayce, South Carolina 29033  
Telephone: 803-217-8141  
kenneth.burgess@dominionenergy.com

**Matthew W. Gissendanner, Esquire**  
Senior Counsel  
Dominion Energy Services, Inc.  
Mail Code C222  
220 Operation Way  
Cayce, South Carolina 29033  
Telephone: 803-217-5359  
matthew.gissendanner@dominionenergy.com

WHEREFORE, DESC respectfully requests that the Commission (i) issue a Certificate of Environmental Compatibility and Public Convenience and Necessity for the Lines described herein and (ii) order such other, further or different relief as may be justified.

**[SIGNATURE PAGE FOLLOWS]**

Respectfully submitted,



K. Chad Burgess, Esquire  
Matthew W. Gissendanner, Esquire  
Mail Code C222  
220 Operation Way  
Cayce, South Carolina 29033  
Telephone: 803-217-8141 (Burgess)  
Telephone: 803-217-5359 (Gissendanner)  
kenneth.burgess@dominionenergy.com  
matthew.gissendanner@dominionenergy.com

Attorneys for Applicant  
Dominion Energy South Carolina, Inc.

Cayce, South Carolina  
March 31, 2023

**PROOF OF SERVICE**

This is to certify that I, Karen M. Scruggs, have this day caused to be served on the parties as indicated below one (1) copy of the Application to the Public Service Commission of South Carolina by the Dominion Energy South Carolina, Inc. for a Certificate of Environmental Compatibility and Public Convenience & Necessity and a Notice of Filing pursuant to S.C. Code Ann. § 58-33-120(2) (2015) as follows:

**Via U.S. Mail**

Dr. Edward Simmer, Director  
S.C. Dep't of Health & Env't'l Control  
2600 Bull Street  
Columbia, SC 29201

**Via U.S. Mail**

Nanette S. Edwards, Executive Director  
S.C. Office of Regulatory Staff  
1401 Main Street, Suite 900  
Columbia, SC 29201

**Via U.S. Mail**

Christopher M. Huber, Esquire  
S.C. Office of Regulatory Staff  
1401 Main Street, Suite 900  
Columbia, SC 29201

**Via U.S. Mail**

Robert H. Boyles, Jr., Executive Director  
S.C. Dep't of Natural Resources  
Post Office Box 167  
Columbia, SC 29202

**Via U.S. Mail**

Duane Parrish, Director  
S.C. Dep't of Parks, Recreation, & Tourism  
1205 Pendleton Street  
Columbia, SC 29201

**Via U.S. Mail**

Christy Hall, Secretary  
S.C. Dep't of Transportation  
955 Park Street  
Columbia, SC 29201

**Via U.S. Mail**

W. Eric Emerson, Director  
S.C. Dep't of Archives & History  
8301 Parklane Road  
Columbia, SC 29223

**Via U.S. Mail**

Adam King, Director  
S.C. Inst. of Archaeology & Anthropology  
1321 Pendleton Street  
Columbia, SC 29208

**Via U.S. Mail**

The Honorable L. Martin Sauls, IV  
Chairman, Jasper County Council  
358 Third Avenue  
Ridgeland, SC 29936

**Via U.S. Mail**

Andrew P. Fulghum  
Jasper County Administrator  
P.O. Box 1149  
Ridgeland, SC 29936

**Via U.S. Mail**

Lisa Wagner, Director  
Jasper County Planning & Building Dep't  
P.O. Box 1659  
Ridgeland, SC 29936

**Via U.S. Mail**

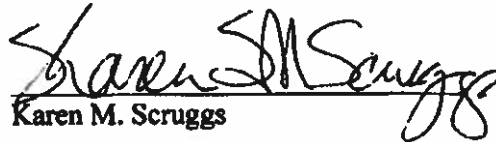
The Honorable Harry Williams  
Mayor, City of Hardeeville  
P.O. Box 609  
Hardeeville, SC 29927

**Via U.S. Mail**

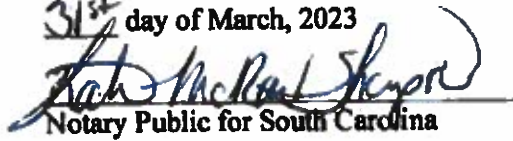
Michael J. Czymbor  
City Manager, City of Hardeeville  
P.O. Box 609  
Hardeeville, SC 29927

**Via U.S. Mail**

Brana Snowden, Planning Director  
Hardeeville Planning and Development Dep't  
P.O. Box 609  
Hardeeville, SC 29927

  
Karen M. Scruggs

SWORN to before me this  
31<sup>st</sup> day of March, 2023

  
Notary Public for South Carolina

My Commission Expires: March 12, 2024.

**PUBLIC NOTICE**

Dominion Energy South Carolina, Inc. ("Dominion Energy South Carolina") is making Application to the Public Service Commission of South Carolina on or about March 31, 2023, for a Certificate of Environmental Compatibility and Public Convenience and Necessity for the construction and operation of the Jasper – Okatie 230 kV Line No. 2, the Okatie – Riverport 230 kV Line, the Riverport 230 kV Substation, and associated facilities. These new 230 kV transmission lines and associated facilities are critical to the operational integrity of Dominion Energy South Carolina's system and needed to ensure that Dominion Energy South Carolina remains in compliance with North American Electric Reliability Corporation ("NERC") Transmission Planning Standards and the Company's own Long Range Planning Criteria. These facilities will provide the additional electrical capacity needed to serve reliably the existing and future load demands in the Jasper County area. This Application is in accordance with the Code of Laws of South Carolina 1976, Chapter 33, Title 58, as amended, entitled the "Utility Facility Siting and Environmental Protection Act."

Copies of the Application will be available for public review at the following location:

Public Service Commission of South Carolina  
Clerk's Office  
101 Executive Center Drive  
Columbia, South Carolina 29210

Any person wishing to comment on the Application or obtain additional information with regard thereto should contact in writing the Public Service Commission of South Carolina, 101 Executive Center Drive, Suite 100, Columbia, South Carolina 29210, with a copy to Matthew W. Gissendanner, Dominion Energy Services, Inc., MC C222, 220 Operation Way, Cayce, South Carolina 29033.

**NEWSPAPER IN WHICH PUBLIC NOTICE WAS PUBLISHED**

**DATE PUBLISHED**

Bluffton Today/Jasper County Sun Times  
Hilton Head Island Packet/Beaufort Gazette

March 8, 2023  
March 8, 2023



# LOCALIQ

The Augusta Chronicle  
Athens Banner-Herald  
Savannah Morning News

PO Box 631697 Cincinnati, OH 45263-1697

## PROOF OF PUBLICATION


Lacey Breit  
Lacey Breit  
South Carolina Newspaper Network  
106 Outlet Pointe BLVD  
Columbia SC 29210-5669


### STATE OF SOUTH CAROLINA, COUNTY OF BEAUFORT & JASPER

The Bluffton Today/Jasper County Sun Times, a newspaper published and of general circulation in Beaufort County/Jasper County; and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated or by publication on the newspaper's website, if authorized, on:

03/08/2023

and that the fees charged are legal.  
Sworn to and subscribed before on 03/08/2023

  
\_\_\_\_\_  
Legal Clerk

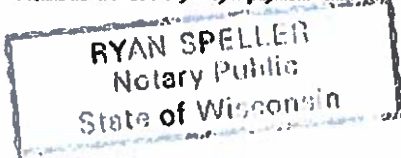
  
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Notary, State of WI, County of Brown  
10-25-26

My commission expires

Publication Cost: \$50.92  
Order No: 8539249 # of Copies:  
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**THIS IS NOT AN INVOICE!**

*Please do not use this form for payment remittance.*



## PUBLIC NOTICE

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Copies of the Application will be available for public review at the following location:

Public Service Commission of South Carolina  
Clerk's Office  
101 Executive Center Drive  
Columbia, South Carolina 29210

Any person wishing to comment on the Application or obtain additional information with regard thereto should contact in writing the Public Service Commission of South Carolina, 101 Executive Center Drive, Suite 100, Columbia, South Carolina 29210, with a copy to Matthew W. Gissendanner, Dominion Energy Services, Inc., MC C222, 220 Operation Way, Cayce, South Carolina 29033.



Beaufort Gazette  
Beaufort News Democrat  
Beaufort Herald  
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## AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Amount	Cols	Depth
20583	391510	Print Legal Ad-IPL0123610 - IPL012361	23032800	\$162.20	1	41L

Attention: Ms. Lacey Breit  
SCNN  
106 OUTLET POINTE BLVD  
COLUMBIA, SC 29210

**PUBLIC NOTICE**

Dominion Energy South Carolina, Inc. ("Dominion Energy South Carolina") is making Application to the Public Service Commission of South Carolina on or about March 31, 2023, for a Certificate of Environmental Compatibility and Public Convenience and Necessity for the construction and operation of the Jasper - Otis 230 KV Line No. 2, the Otis - Riverport 230 KV Line, the Riverport 230 KV Substation, and associated facilities. These new 230 KV transmission lines and associated facilities are critical to the operational integrity of Dominion Energy South Carolina's system and needed to ensure that Dominion Energy South Carolina remains in compliance with North American Electric Reliability Corporation (NERC) Transmission Planning Standards and the Company's own Long Range Planning Order. These facilities will provide the additional electrical capacity needed to serve reliably the existing and future load demands in the Jasper County area. This Application is in accordance with the Code of Laws of South Carolina 1976, Chapter 33, Title 68, as amended, entitled the "Utility Facility Siting and Environmental Protection Act."

Copies of the Application will be available for public review at the following location:

Public Service Commission  
of South Carolina  
Clark's Office  
101 Executive Center Drive  
Columbia, South Carolina 29210

Any person wishing to comment on the Application or obtain additional information with regard thereto should contact in writing the Public Service Commission of South Carolina, 101 Executive Center Drive, Suite 100, Columbia, South Carolina 29210, with a copy to Matthew W. Glassman, Dominion Energy Services, Inc., 140 0222, 220 Operation Way, Cayce, South Carolina 29033.  
PLD 112361  
Mar 8 2023

STATE OF )  
SOUTH CAROLINA ) AFFIDAVIT  
COUNTY OF BEAUFORT )

I, Tara Pennington, makes oath that the advertisement, was published in The Island Packet and The Beaufort Gazette, a newspaper published in Beaufort County, State and County aforesaid, in the issue(s) of

1 insertion(s) published on:  
03/08/23

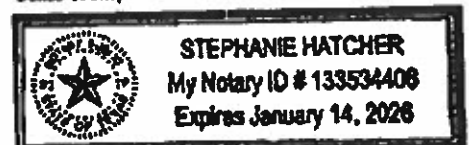
*Tara Pennington*

Tara Pennington

Sworn to and subscribed before me this 8th day of March in the year of 2023

*Stephanie Hatcher*

Notary Public in and for the state of Texas, residing in Dallas County



Extra charge for lost or duplicate affidavits.  
Legal document please do not destroy!

# City of Hardeeville & Jasper County Workforce Training Partnership

**Prepared For:**  
**Andrew Fulghum , County Administrator**  
**Jasper County**

**Prepared By:**  
**Michael J. Czymbor, City Manager**  
**Neil Parsons, Administrative Services Director**  
**City of Hardeeville**

**Date: April 05, 2023**



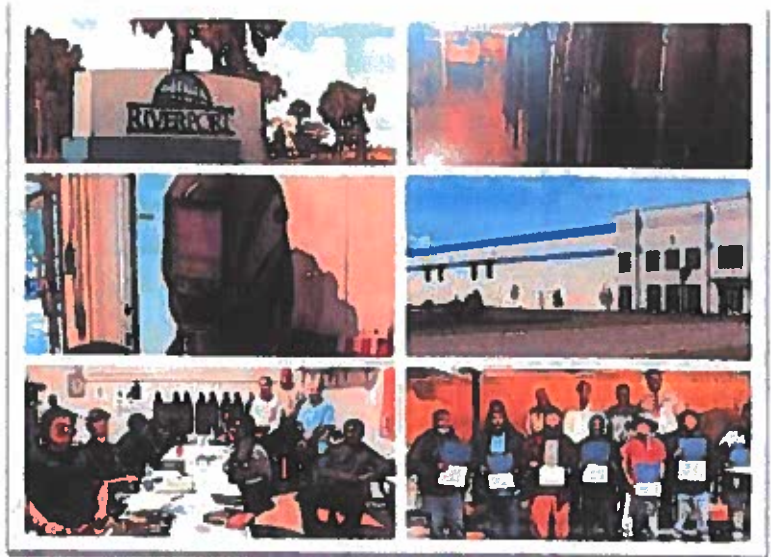
City of Hardeeville  
205 Main Street  
Hardeeville, SC 29927  
hardeevillesc.gov  
843-784-2231





## City of Hardeeville and Neighboring Communities

The City of Hardeeville and our neighboring communities continue to grow and develop. With this growth, comes the increase in the region's population, additional needs, and governmental services. As a result, it becomes the responsibility of the city and each of the counties, in which it resides in, to improve the socio-economic opportunities for residents and visitors alike.



The further continuation in advancing the city and region involves the responsibility of each jurisdiction to work together, providing opportunity for quality high paying jobs in efforts to advance the city and region's overall goal of improving the quality of life for all residents. To meet this goal, the City of Hardeeville and Jasper County must work together to find dependable solutions that proactively improve the opportunity of recruiting new businesses, the retention of local companies and the expansion of existing industries in order to increase quality employment opportunities for our citizens. One specific solution is a partnership between the city and the county is to strengthen its availability of skilled trade workforce.

## Problem

As the region continues to grow and develop, opportunities will be available for the local economy to diversify through the growth, development and expansion of new and existing industries. As a result, these industries will need various resources including skilled trade professionals who have the necessary certifications, licensure, training and expertise to weld, operate a forklift, drive a commercial truck, install HVAC systems or provide other specific trade skills as needed. Furthermore, the region has a large underemployed workforce who are working daily in the hospitality and food & beverage industries making \$20,000 to \$30,000 annual salaries.

## Possible Solution

As the City of Hardeeville continues to work in preparation for new industry, they are helping to train additional skilled trade workforce, while improving the quality of life for existing underemployed or unemployed residents residing in Jasper and Beaufort County through the City of Hardeeville's Workforce Training Program

In partnership with Palmetto Training, the city's program consists of two tracks, a 10-week Welding, OSHA, and Forklift certification program or a 5-week CDL-A licensing program. The welding program includes opportunity to obtain various NCCER Welding Certifications. The city transformed portions of its Public Works Facility into the Workforce Training Center by purchasing and installing the necessary welding equipment, grinders, and saws, renovating classroom space, and made necessary improvements in electrical, internet and security services for the Center. With the help of the city and a continual financial investments of more than \$500,000, the ongoing workforce training program has graduated more than 150 students in both programs since 2020 at no cost to the student. As a result of this program, a combination of men and women students who range from 18 to 55 years of age are transforming their lives through opportunity of new jobs paying \$40,000 and higher per year. **A partnership with Jasper County could significantly improve the number of participants graduating the programs annually.**

## Potential Benefits of a Partnership

On a larger scale, the partnership will help to advance the region's quality of life and as a collective unit will allow the partners to work through regionalized solutions that emphasizes investment in workforce training along with addressing the needs of new and existing industries in the region.

On a local level Jasper County will partner with the City of Hardeeville in efforts to fund at least 150 new program participants across a **period of 3 years with 10 new program participants being funded through investments contributed by Jasper County each of the 3 years for a total of 30 trained residents in the 3-year partnership period.** Annual contribution for the entirety of tuition of 10 participants is calculated at \$5,900 per student or \$59,000 per year and \$177,000 for the 3-year period. These funds would be utilized to train Jasper County residents who reside out of the city and the city can work with training partners to establish a program tailored for Jasper County.

## Partnership Proposal

Jasper County will partner with the City of Hardeeville for a period of 3 years in an effort to fully fund 150 new workforce training participants as part of the City of Hardeeville's Workforce Training Program. Collectively, we will work to improve the quality of life for our residents, as we work to serve those people who feel as they don't have a chance to make it in the real world and this program gives them that last chance opportunity to change their lives.

- 3-year partnership, where Jasper County will fully fund 10 new workforce training participants from Jasper County annually at a cost of \$59,000 per year.
- Jasper County will assist the City of Hardeeville with the advertising of the program to make Jasper County residents more aware of the workforce training opportunity including placing the information on their website and social media outlets.
- City of Hardeeville will oversee the administration of the program, including making available the applications electronically across the city's website, will provide the space and equipment for successful implementation of the workforce training program, and will be the responsible party for all program oversight and coordination of the program including the related costs of running the program beyond the tuition expenses associated with the 10 participants.

## Conclusion

The City of Hardeeville is excited about the partnering opportunities with Jasper County. The City realizes that continuous growth and development in and around the City will afford opportunities to expand and diversify local economies and enhance local and regional economic development through the establishment, incubation and acceleration of new and existing industries while working to improve the quality of life for all residents.



## Agreement

By signing below, Jasper County and the City of Hardeeville agrees to the terms of this proposal and Jasper County will enter a contractual agreement (Intergovernmental Agreement) with City of Hardeeville for partnership services for a period of three (3) years.

## Jasper County

---

**Signature**

---

**Print Name, Title**

---

**Date**

## City of Hardeeville

---

**Signature**

---

**Print Name, Title**

---

**Date**

## Neil Parsons

---

**From:** Neil Parsons  
**Sent:** Tuesday, March 14, 2023 10:21 AM  
**To:** Michael Czymbor  
**Subject:** City of Hardeeville Regional Workforce Training Program  
**Attachments:** Welding Program.pdf

Hope you are doing well. I wanted to provide a white paper on the regional workforce training program in which the City provides and an opportunity for City-County partnerships.

The City utilized the initial grant money of \$350,000 to modify a portion of the Public Works facility in efforts to offer the city's workforce program. Initial investments also included new equipment consisting of 10 new Lincoln welding machines and 10 welding booths along with various larger equipment including a jet ban saw, jet drill Press, bender, angle grinder, Scotchman shear, computer equipment, new security. Additionally, the remainder amount of money was set aside for tuition assistance for interesting applicant with the initial expectation of funding 30 applicants.

However, the popularity and success of the program quickly exceeded all expectations. The City was able to use its initial grant funding, money through the ARPA grant and general funds along with funding through state and local partnerships to successfully graduate more than 150 local participants in both the welding, forklift, and OSHA 10- hour program and CDL program tuition free with approximately 80+ graduates to dates. The City has received through its administrative process 225 applications for both programs with 73% of them coming from Jasper County and 22% from Beaufort County. The City has invested near \$300,000 just in tuition alone for 45 local participants who have graduated from the program with 64% of graduating participants paid by the City from Jasper County and 28.8% of graduating participants paid by the City from Beaufort County. The remainder of the graduates have received funding from the Technical College of the Low Country, Vocational Rehab or WOIA or other sources.

Both programs have had near 100% graduation rate and program graduates have been successful in finding new careers from Savannah to Charleston. The graduates consist of a large diversity of men and women ranging from 18 years old to 50 years old mostly comprised of Beaufort County and Jasper County Residents. Most of Hardeeville and the surrounding region have been dominated by careers in food and beverage with annual salaries of \$20,000 to \$40,000 and with these new jobs salaries now range from \$40,000 to \$60,000 a year with potential to be even more.

The demand for these programs has continued to grow with new applicants applying daily. Additionally, Palmetto Training has the expertise to offer additional training opportunities that include CNC machining and several other necessary modalities that can be associated with construction, logistics, fabrication etc.

To help aid this process, the city established its own 501c3 nonprofit, the Hardeeville Community Transformation Foundation (HCTF) to help maximize opportunity to obtain additional funding to support the workforce training program's growth and development.

This program would serve as a great opportunity for the City of Hardeeville to partner with both Beaufort and Jasper County in effort to fund even more applicants in efforts to improve the quality of life for our residents. We are working to serve those people who feel as they don't have a chance to make it in the real world and this program gives them that last chance opportunity to change their lives.

We would like to schedule a meeting to discuss further.





## **City of Hardeeville Career Advancement and Workforce Training Program**

### **Problem Assessment**

With the current growth of the City and its close location to the Port of Savannah, the third busiest port in the nation, City officials and administration are forecasting the availability of several new jobs coming to the area that are accompanying new industrial opportunities such as manufacturing, logistics, shipping, warehouse and storage and industrial construction. These new employment opportunities will require trained skilled workforce. In a proactive approach to build a qualifying labor force to fill these much-needed jobs, the City has utilized a grant totaling \$350,000 awarded by EJP Philanthropies in the fall of 2019 to develop and run a new regional workforce training program that is free for participants and services the City of Hardeeville and its neighboring municipalities such as City of Savannah, GA and Hilton Head, SC. The program focuses on improving opportunities for residents in Jasper, Beaufort, Hampton, and Colleton Counties here in the Lowcountry of South Carolina and neighboring communities in Georgia.

Hardeeville continues to be one of the fastest growing municipalities in the state ranking as the 4th largest in square miles, but still represents some of the poorest and more diverse populations here in the Lowcountry. According to the US Census 2019 estimates, the City has a median household income of approximately \$68,000 and per capita income of approximately \$41,000. These income numbers have somewhat been skewed in recent years based on the recent growth of the 55+ retirement communities in the City. With this growth, City officials are working to bring various industrial opportunities in and around the City. These opportunities are



primarily located south of the City along US 17 south toward Savannah, including larger locating larger industrial tracts including the Hardeeville Commerce Park, Riverport, Sherwood Tract, and the City of Savannah

With patterns of new opportunities, an increasing population and interest in the availability of land influencing the City, Hardeeville is now experiencing a transformative period as it continues to grow and develop. As a result, the City is focusing on opportunities that helps strengthen the community, drive the economy, build relationships, and provide opportunities that will improve the quality of life for the City and its neighboring communities. While the City waits for the paralleling growth opportunities and coupled with the availability of new jobs, the City continues devoting public resources to further develop underutilized land and market the opportunities in attracting new businesses. The availability of this land, the increasing growth of the Port of Savannah and a partnership with a proactive City government have combined to create a "building boom" for the City much like the City of Charleston, SC for industrial, commercial, and residential opportunities.

The primary goal of the City is to link this various level of property development with efforts of attracting quality industries with a purpose of providing opportunities to service the higher percentages of unemployed or underemployed residents of the City and neighboring communities. By bringing new jobs, the City will help to boost economy and improve the quality of life for the City by helping to increase family-supporting wages and reduces work commute



times. The City is already achieving this goal through the establishment, implementation and administration of the City of Hardeeville Career Advancement and Workforce Training Program.

The new program consists of two tracks, a 10-week Welding, OSHA, and Forklift certification program or a 5-week CDL-A licensing program. The welding program includes a NCCER Welding Certification, where students learn different cutting types, including Oxyfuel, Plasma Arc, Pulse MIG, in efforts to pass their certification exams. The City transformed portions of its Public Works Facility into the new Workforce Training Center by purchasing and installing the necessary welding equipment, grinders, and saws, renovating classroom space, and made necessary improvements in electrical, internet and security services for the Center. The ongoing program has graduated twenty students from the welding course and five students from the CDL program, the City continues to work with them in efforts of finding new higher paying jobs.

The challenge for the City is with the availability of new jobs comes a need for trained skilled-workforce and City decided to find a solution to the problem.

The City understands that as it grows, and the continued success of the Port of Savannah would attract interest of various developers in and around the City for use of its available land. With this interest, the City wants to work with these developers to attract quality businesses that provide higher paying jobs in efforts to improve the quality of life for its residents. In order to be prepared for these opportunities, the City wants to ensure that the people are prepared for these skilled jobs and ensure that these jobs enable them to move from poverty. In efforts to achieve



this, the City developed a planning process to create a pipeline of skilled workers to meet the needs of its ever-changing economy resulting from this growth. The City recognizes that the Workforce Training Program is different and somewhat of a challenge beyond its core mission. City leadership utilized staff expertise in implementing a strategy and processes to slowly introduce the program and make it thrive.

Hardeeville is in a transformative period as it continues to develop. As a result, the City focuses on opportunities that help strengthen the community, drive the economy, build relationships, and provide opportunities that will improve the quality of life for the City. The City has been continuously devoting public resources to develop underutilized land throughout the City. The availability of land and increasing growth of the Port of Savannah along with partnering with a proactive City government have combined to create a "building boom" for the City much like the City of Charleston. The primary goal of the City is to link this property development with efforts of attracting quality industries with a purpose of providing un- or underemployed people opportunities to fill jobs associated with manufacturing, logistics and transportation that increases family-supporting wages and reduces work commute times. The City is meeting this goal through the Workforce Training Program.

#### **Program Implementation and Costs**

The City was awarded a grant totaling \$350,000 awarded by EJP Philanthropies to help modify the Public Works facility, purchase 10 welding machines, install 10 welding booths, and purchase the related high-priced tools and equipment to not only run the welding program, but



also to purchase the necessary classroom equipment and furniture for the lecture sessions of the both welding program, forklift and OSHA training and the CDL-A program. The remainder of the funds have been used to provide a tuition free assistance to each of the program participants. The City contracted with Palmetto Training to provide both courses at a cost of \$5,900, this fee included the necessary equipment and materials to become certified in either of the programs. The funds were budgeted to provide the tuition free assistance program up to 30 participants with the opportunity to fund additional participants as additional funding was secured.

The primary partners that are responsible for the success of the City's Workforce Training Program are the City, Palmetto Training Inc., Southern Carolina Alliance and EJP Philanthropies. Through the relationship with North Signal Capital and EJP Capital, who are developing a 510-acre industrial complex at the RiverPort Park Commerce Park, EJP Philanthropies granted the City \$350,000 to develop and implement a Workforce Training Program here in the City. Through relationships with SCA, the City was able to join forces with Palmetto Training Inc., a regional training company who is providing workforce training programs from Charleston to Walterboro. With more than 30 years of experience training workforce in various skillsets like welding, machining, CDL along with assisting with job placement, made them essential to the success of the program. The City provides space, in-kind contributions and administers the program while SCA helps market the program to new and existing industries.



With an estimated population at 8,500 people, the City is a diverse community with approximately 30% of its population being African American or Hispanic/Latino and a total population of approximately 50% within 16 and 65 years of age that make up the workforce for the City. The City's unemployment rate is hovering around 3% and as the City and region continues growing, it has a labor force participation rate (55%) lower than national average (63%) indicating a potential surplus of workers to fill jobs. Currently the workforce is commuting 30 minutes up to 1- hour for jobs in the food & beverage industry and retail sales that pays on the average \$25,000 per year. With the forecasted jobs in the City's industrial growth area, City and regional workforce have opportunity for jobs in manufacturing, logistics, transportation, & warehousing. Jobs that are expected to pay salaries in ranges from \$40,000 to \$75,000 per year, a significant increase from the current average salaries.

### **Tangible Results of the Program**

The Workforce Training Program has been more successful during its short term of operations than what was originally envisioned. The City was unsure of the public's interest or the success of the program during early stages of planning and placed very achievable and conservative goals for the program. Goals that have been quickly achieved through program interest, participation, program completion and job placement. The program has provided opportunities to further train and educate 150 under employed or unemployed men and women of the region and has successfully helped them to seek certification in Welding or CDL and most importantly, it has helped them to obtain higher paying jobs



With the initial funding for the program limited, the City have utilized partnerships with various regional nonprofits, federal and state agencies including the Technical College of the Lowcountry to maximize additional funding to continue to grow the program and make affordable to all interested participants in Jasper and Beaufort Counties.

### **Lessons Learned**

The City of Hardeeville is taking advantage of new opportunities in efforts to stay economically competitive in an ever-changing global market. The City identified challenges of preparing its workforce in conjunction with new forecasted industrial jobs that are coming to the City. Even though several entities provide workforce training throughout the state including technical colleges, state agencies and nonprofits, the solutions in place are not fully capable of providing training programs that capture the skilled work force components in a manner that are aligned with industry needs and geared for all the local residents. As a result, the City pursued a sector-driven approach to meet specific needs for the City. Hardeeville developed a local and regional workforce program that promotes economic growth and improves quality of life for its residents. Like Hardeeville, other small cities can pursue partnerships on multiple levels to advance workforce and economic development that satisfies their workforce demands. By taking chances outside of their core mission much like Hardeeville, cities can establish new programs with the goal of creating quality jobs and developing a skilled workforce in efforts of



preparing themselves to meet the needs of their industries or related job opportunities as they become available. For instance, Hardeeville developed a Workforce Training Program by establishing collaborative partnerships and engaging support from educational and training institutions along with other professional entities who advances workforce development statewide. Through a unified approach to improve workforce development, the City has invested in providing targeted education and training programs that provide opportunities for unemployed and under-skilled workers to be prepared for quality jobs and fill skills gaps for employers.





## OFFICE OF THE JASPER COUNTY ADMINISTRATOR

358 Third Avenue - Courthouse Square - Post Office Box 1149  
Ridgeland, South Carolina 29936 - 843-717-3690 - Fax: 843-726-7800

Andrew P. Fulghum  
County Administrator

[afulghum@jaspercountysc.gov](mailto:afulghum@jaspercountysc.gov)

### **Progress Report April 4, 2023 - April 17, 2023**

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1. **Affordable Housing Project:**  
Met with developer and County staff on April 6 re: potential affordable housing project. Will continue to work on the issue and report to Council when staffed out.
2. **Ohio Gratings:**  
Telephone conversations with the appraiser, County staff, and SCA staff. Will provide Council with a copy of the appraisal as soon as it is completed.
3. **Consulting, Lobbying, and Grant Writing Services:**  
Discussions re: status of legislative requests. Ms. Rath is scheduled to provide a legislative update for the County Council on April 17.
4. **Workforce Training:**  
Received and reviewed proposal from the City of Hardeeville re: request for County funding for City's workforce training initiative. Distributed proposal to County Council in April 17 Administrator's Report.
5. **Various Development Projects:**  
Attended meeting with County staff, SCA staff, and outside counsel on April 12 to discuss active economic development projects.
6. **Ridgeland-Claude Dean Airport:**  
Reviewed correspondence from Mr. Richard Dean. Copy follows this report.
7. **Other Meetings/Events Attended or Scheduled to Attend:**  
County Council Annual Retreat on April 5, pre-closing of Marsh Cove Fire Station on April 11, public hearing for Waste Management landfill expansion permit on April 12, and the Heritage Golf Tournament on Hilton Head Island on April 14.

## **Andrew Fulghum**

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**From:** Richard Dean <richarddean102@gmail.com>  
**Sent:** Friday, April 7, 2023 11:34 AM  
**To:** Barbara Clark  
**Cc:** Marty Sauls; Caroline Garbade; John Kemp; Alvin Adkins; Wanda Simmons; Andrew Fulghum; David Tedder; Danny Lucas  
**Subject:** Ridgeland Claude Dean Airport Discord  
**Attachments:** Ground Lease - Gopher Hill Hangar.pdf

**CAUTION:** This email originated from outside your organization. Exercise caution when opening attachments or clicking links, especially from unknown senders.

Ms. Clark,

We both attended the Jasper County Delegation meeting in Columbia last week (3/29/23) to present our respective opinions on the circumstances regarding the Ridgeland Claude Dean Airport.

It was clear from your brief comments that you are very angry with the actions of the Ridgeland Aviation Community Association (RACA), one that even included a gratuitous swipe at Mr. Claude Dean and myself. Let me assure you that I too am appalled, but from the other side of the issue. The result of unjustified actions has generated a firm and mounting resistance in the regional aviation community against Jasper County, one which will be pursued both into the courts and the ballot box if necessary.

Respectfully, I think your anger is both irrational and misdirected. RACA would not exist today had the County not launched an avaricious and covetous assault on the privately owned hangars at the airport. Some member or other of the County staff apparently originated the idea and concocted a plan to execute it. They apparently believed and proposed that such a plan was the right course of action and assumed the hangar owners would either be too ignorant to see that Jasper County was proposing to confiscate their property or simply believed the hangar owners would be powerless to fight off such a felonious initiative.

Your staff was wrong.

The County further advanced this self-serving contention with the false assertion that the hangars had already been depreciated over twenty plus years and therefore were of no further value to their owners. The County Staff knew this argument to be untrue, but they continued to push it to convince you that their actions were in fact just and reasonable.

For example, my hangar, the one I helped Mr. Claude Dean build in 1970, is valued by my insurance company at only \$35,000. Demonstrably, its real-world value is much higher. RACA's hangar owners are all fully aware of these economic realities. And so is the Jasper County staff.

As late as 2017, County leaders were praising the hangar owners and pilots for their vigor and leadership in building Ridgeland Airport into the busiest airport (by runway length) in the state. But in 2019, staff brought forth Ordinance 19-14 (which we now know to have been unlawful) containing leases that upon signing, transferred ownership of each to the County with no compensation in return. That's one hell of a way to thank the people who were instrumental in building the taxpayer's airport.

The hangar owners asked the County to remove this egregious and confiscatory wording from the new lease, but the County declined. Thus, the birth of RACA to which you are apparently so opposed.

In your partial defense, I can't help but wonder if staff told Council about the change in lease terms before having you vote on it.

**Staff had to know that such unfair and dishonorable terms would anger hangar owners and local pilots. Did they push forward anyway thinking the law was on the side of the landlord and the hangar owners would be powerless to fight off this open theft of their property?**

**I think the oath sworn by all Council members demands that they place these hard questions before the County Staff. Thus, I ask:**

**Was it RACAs fault that the County staff didn't know who owned the original 76 acres of airport property? That it was not County property? Who failed to conduct appropriate due diligence before applying for twenty plus million dollars of federal and state grant monies?**

**Was it RACAs fault that the staff didn't know that the County did not have the authority to devolve the aeronautics commission into the county? Or did they know it but choose to get your compliance on an unlawful ordinance?**

**Is it RACAs fault that the County unlawfully evicted the airport's privately owned fuel vendor, forcing him out of business and reducing fuel availability at the airport by more than 75 percent? Is it RACAs fault that this action resulted in a formal inquiry from the FAA regarding violation of existing and binding FAA Grant Assurances and set the County up for a pending lawsuit? An informed leadership would have left the fuel vendor in business until the County's fuel operations were fully functional. A strategy of lower fuel prices could have then competed him out of business legally. No laws or FAA rules would have been broken.**

**Is it RACAs fault that a county staff member made yet another clearly false statement, this time in front of the Jasper County Delegation stating that he had reviewed at least three previous leases that contained a reversion clause? This statement was patently false. Please see the attachment for the lease used prior to the unlawful ordinance passed in 2019. Also please note that the development of that lease in 2018 included county staff input and that it contains no reversion clause.**

**And finally, is it RACAs fault that the airport manager declared the turf operating area (TOA) to be unsafe for aeronautical activities even though the County paid Holt Consulting to include a turf operating area in their plans for the airport expansion? The manager's contention is further belied by his actions in the last sixty days wherein he directed a helicopter and a banner towing operation to use the "unsafe for aviation" turf operating area and gave them free access through the Wrong Road gate that he previously declared must remain locked to all local pilots for security purposes.**

**So, I'll ask again, who should you or any council member be angry with? Those who led (or misled) you into this predicament or is it RACA, the pilot group who is making you aware of these staff failures and unlawful actions?**

**A final note. Just as in the previous eighty plus year history of our airport, there are no bigger supporters of the Ridgeland (Claude Dean) Airport than its own hangar owners and the regional aviation community. We simply insist that airport growth and management be done fairly, intelligently, and legally as was done for the years prior to ordinance 19-14.**

**Respectfully**

**Richard L. Dean**

**Former Airport Manager 2016-2020**

**Hangar and aircraft owner**



201800001081 03/26/2018 AT 11:40 AM  
 OR Book 0972 Page 0857 - 0863  
 Filed for Record in JASPER COUNTY ROD  
 Lease Fee: \$13.00

STATE OF SOUTH CAROLINA )  
 )  
 COUNTY OF JASPER )

**LEASE**

This LEASE is made effective as of the 26th day of March, 2018, by and between The Jasper County Aeronautics Commission, an agency of Jasper County organized and existing under the laws of the State of South Carolina and having its principal office at 134 Airport Road, City of Ridgeland, County of Jasper, State of South Carolina, herein referred to as "Lessor", and Gopher Hill Hanger LLC, herein referred to as "Lessee".

**RECITALS**

WHEREAS, Lessor is the owner of an airport known as The Ridgeland Claude Dean Airport, hereinafter called "Airport"; and

WHEREAS, Lessee desires to use the facilities of the airport and to maintain a base of operations at the airport; and

WHEREAS, Lessor is willing to lease to Lessee a portion of the airport premises together with such rights and privileges as are set forth in this Lease;

NOW THEREFORE, for and in consideration of the above recitals, the terms and covenants of this Lease, and other valuable consideration, the receipt of which is acknowledged, the parties agree as follows:

1. **USE OF AIRPORT.** Lessee is granted the use, in common with others similarly authorized, of the airport, together with all facilities, equipment, improvements, and services which have been or may hereafter be provided at or in connection with the airport from time to time including, but not limited to, the landing field and any extensions thereof or additions thereto, roadways, runways, aprons, taxiways, sewage and water facilities, landing lights, beacons, radio aids, and all other conveniences for flying, landings, and takeoffs.

2. **HANGAR AND GROUND SPACE.** Lessor grants Lessee the exclusive use of that portion of the airport premises described as follows: Lot 13, tax map and parcel #: 062-21-01-001-13 (100x70) (7,000 SQ/FT) together with the hangars and other constructed improvements currently located on such premises, or to build a hangar suitable for storage of aircraft and aircraft supplies to be constructed and which must be maintained on the property throughout the term of the Lease. In the event that the leased property does not have such a building at the commencement of the Lease, Lessee agrees that such a building will be constructed within twelve (12) months from the commencement of this Lease, and further, agrees to maintain it for the remainder of the Lease. The Jasper County Aeronautics Commission shall review and approve the plans prior to construction. The premises shall be used only for aircraft storage or

related business. The premises may not be used for any other purpose without advance, written permission of the Lessor.

**3. RIGHT OF INGRESS AND EGRESS.** Lessee shall have at all times the full and free right of ingress to and egress from the premises and facilities referred to in Section Two of this Lease for Lessee, its employees, customers, passengers, guests, and other invitees. Such right shall also extend to persons or organizations supplying materials or furnishing services to Lessee, to include vehicles, machinery, and equipment reasonably required by such persons or organizations.

**4. TERM, RATE AND RENEWAL.** The term of this lease is Twenty (20) years at the rate of \$.15 (Fifteen cents) per square foot of the structure (existing or to be constructed) commencing on the 1st day of April, 2018, and ending on the 1st day of April, 2018, unless terminated at an earlier date for any reason set forth in this lease. The lease shall be paid in five (5) year increments with the first increment due in its entirety at the time this lease is signed and additional increments due immediately upon the five (5), ten (10), and fifteen (15) year anniversaries of the initial payment. Lessor has the right to adjust the lease rate at these five (5) year anniversaries to reflect increases in the consumer price index (CPI) during the previous five (5) year increment of the lease.

2028 →

At the expiration of the twenty (20) year lease term, Lessee shall have the right of first refusal to renew this lease at the new lease rate established by the Lessor. The lease rate may be increased to reflect increases in the consumer price index during the term of this lease. Lessor will give Lessee notice of the new lease rate a minimum of 90 days prior to the expiration of this lease term, and Lessee shall notify Lessor of Lessee's intention to renew within 30 days after receiving notice of the new lease rate.

**5. RULES AND REGULATIONS.**

a. Lessee agrees to observe and obey all laws, regulations and ordinances of the jurisdictions (federal, state and local) having authority over the premises.

b. Lessee agrees to observe and obey the reasonable rules and regulations of the Jasper County Aeronautics Commission with respect to use of the premises; provided, however, such rules and regulations shall be consistent with safety and the rules, regulations, and orders of the Federal Aviation Administration with respect to aircraft operation at the Airport; and provided further, that such rules and regulations shall not be inconsistent with the provision of this Lease or the procedures prescribed or approved from time to time by the Federal Aviation Administration with respect to the operation of Lessee's aircraft at the Airport.

c. Lessee agrees to be responsible for proper tie down and securing of aircraft after each usage.

d. Lessee agrees to be responsible for proper securing of facilities and gates after each use including use by Lessee's guests and customers.

e. Lessee agrees not to handle, store or utilize any toxic or hazardous materials on the premises without Lessor's prior written consent and approval.

f. Lessee agrees to be responsible for the mitigation and cleanup of spills of any toxic or hazardous materials within the premises or emanating from the premises. Including any fines that may be levied.

g. Lessee acknowledges responsibility for any taxes associated with the structure and contents.

6. **INSURANCE:** At all times during the lease term Lessee shall maintain, at its sole cost, comprehensive broad-form general public liability insurance against claims and liability for personal injury, death, and property damage arising from the use, occupancy, disuse or condition of the leased areas. The insurance shall be carried by a company authorized to transact business in the State of South Carolina. In addition, the following conditions shall be met:

a. The insurance provided pursuant to this paragraph shall be in an amount no less than \$1,000,000.00 per occurrence and \$2,000,000.00 yearly aggregate, with a deductible not to exceed \$5,000.00 per occurrence. The insurance policy shall name both Lessor and Lessee as insured. The Lessee shall furnish to Lessor by delivery to the Airport Manager certificates of all insurance required throughout the term of this lease.

7. **INDEMNIFICATION OF LESSOR.** Lessee agrees to indemnify Lessor against any and all liability for injuries to persons or damage to property caused by Lessee's negligent use or occupancy of the leased premises; provided, however, that Lessee shall not be liable for any injury, damage, or loss occasioned by the negligence of Lessor or its agents or employees; and provided further that Lessor shall give to Lessee prompt and timely notice of any claim made or suit instituted which in any way directly or indirectly, contingent or otherwise, affects or might affect Lessee, and Lessee shall have the right to compromise and defend the suit to the extent of its own interest.

8. **TERMINATION.** If Lessee fails to make any payment due under this Lease within thirty (30) days of the date on which such payment is due or shall violate any other term of this Lease, Lessor, at its option, may terminate this Lease, after giving notice of the violation to Lessee and Lessee having 30 days to cure the violation, and take possession of the hangar and Lessee's personal property as is reasonably necessary to secure payments of the amounts due and unpaid.

**9. SURRENDER OF POSSESSION.**

a. On the expiration or other termination of this Lease, Lessee's rights to use of the premises, facilities, and services described in this Lease shall cease, and Lessee shall vacate the premises without unreasonable delay.

b. At the termination or expiration of this Lease, Lessee shall surrender the leased premises to Lessor in as good condition as when received by Lessee from Lessor or as thereafter improved, reasonable use and wear excepted. Lessee shall repair any damage to the premises occasioned by its use, or by the removal of Lessee's trade fixtures, furnishings, and equipment, which repair shall include the patching and filling of holes and repair of structural damage.

c. Except as otherwise provided in this Lease, all buildings, hangars, structures, fixtures, improvements, equipment, and other property bought, installed, erected, or placed by Lessee in, on, or about the airport and premises leased, including, but not limited to storage tanks, pipes, pumps, wires, poles, machinery, and air conditioning equipment, shall be deemed to be personal and shall remain the property of Lessee. Lessee shall have right at any time during the term of this Lease or any renewal or extension, and for additional period of sixty (60) days after the expiration or other termination of this Lease, to remove any and all such property from the airport, subject, however, to Lessee's obligation to repair all damage, if any, resulting from such removal. Any and all property not removed by Lessee prior to the expiration of the above-stated sixty (60) day period shall become a part of the land on which it is located and title to such property shall vest in Lessor.

**10. INSPECTION BY LESSOR.** Lessor may enter the leased premises at any reasonable time for inspection or for any purpose necessary or incidental to the performance of its obligations under this Lease.

**11. ASSIGNMENT AND SUBLETTING.** Lessee shall not at any time assign its rights under this Lease or any part thereof without the Lessor's prior written consent and approval.

**12. SALE OF FIXED STRUCTURES/OPTION TO PURCHASE.** If Lessee desires to sell fixed structures and receives a bona fide offer to purchase, Lessee shall give Lessor written notice of Lessee's intention to sell. Such notice shall state the terms and conditions of the offer. For thirty (30) business days following the giving of such notice, Lessor shall have the option of purchasing the structure at the same price and under the same terms as stated in the Lessee's notice. Lessee acknowledges their responsibility to provide a copy of this lease document to prospective buyers prior to sale. Lessee further acknowledges that sale of such structures shall be documented with the execution of the approved bill of sale document included herein as appendix A.

13. **NOTICES.** Notices provided for in this Lease shall be sufficient if in writing and sent by registered mail, postage prepaid, to:

**Lessor:**  
Airport Manager  
Ridgeland-Claude Dean Airport  
P. O. Box 653  
Ridgeland, SC 29936

**Lessee:**  
Gopher Hill Hanger, LLC  
224 Airport Rd  
Ridgeland, SC 29936

14. **GOVERNING LAW.** This Lease shall be governed by, construed, and enforced in accordance with the laws of the State of South Carolina.

15. **SEVERABILITY.** Any covenant, condition, or provision of this Lease that is held to be invalid by any court of competent jurisdiction shall be considered deleted from this Lease, but such deletion shall in no way affect any other covenant, condition, or provision of this Lease so long as such deletion does not materially prejudice Lessor or Lessee in their respective rights and obligations contained in the valid covenants, conditions, or provisions of this Lease.

16. **EFFECT OF LEASE.** All covenants, conditions, and provisions in this Lease shall extend to and bind the legal representatives, successors, and assigns of the respective parties.

17. **ENTIRE AGREEMENT.** This Lease constitutes the entire agreement between the parties, and any prior understanding or representation of any kind preceding the date of this Lease shall not be binding on either party except to the extent incorporated in this Lease.

18. **MODIFICATION OF LEASE.** Any modification of this Lease or additional obligation assumed by either party in connection with the Lease shall be binding only if in writing signed by each party or authorized representative of each party.

[Signature page follows.]



WHEREFORE, the parties, acting through their duly authorized and empowered representatives have caused to be executed this lease under their hands and seals, the day and year first above written.

LESSOR:

JASPER COUNTY AERONAUTICS  
COMMISSION

Judith M. Frank  
(Witness signs)

By: [Signature]  
Name: RICHARD L. DEAN  
Title: CHAIRMAN  
[Seal]

[Signature]  
(Notary signs as witness)

STATE OF SOUTH CAROLINA )  
  )  
COUNTY OF JASPER          )

ACKNOWLEDGMENT

I, the undersigned notary public for the aforesaid State, do hereby certify that the above named officer of the Lessor, personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal this 26<sup>TH</sup> day of March 2018.

[SEAL]

[Signature]  
(Notary signs and affixes seal)  
Notary Public for South Carolina  
Print Name: Heather L. Burkett  
My Commission Expires: 02/17/20

LESSEE:

Gopher Hill Hanger, LLC

*Justin M. Fork*  
(Witness signs)

By: *Lee Logan*  
Name: Lee Logan  
Title: President/manager  
[Seal]

*W. Eugene Johnson*  
(Notary signs as witness)

STATE OF SOUTH CAROLINA )  
  )  
COUNTY OF JASPER          )

ACKNOWLEDGMENT

I, the undersigned notary public for the aforesaid State, do hereby certify that the above named officer of the Lessor, personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal this 7<sup>th</sup> day of March, 2018.

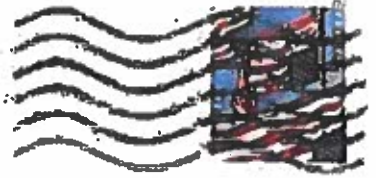
[SEAL]

*W. Eugene Johnson*  
(Notary signs and affixes seal)  
Notary Public for South Carolina  
Print Name: W. Eugene Johnson  
My Commission Expires: 03/17/20

Jenny  
P.O. Box 1151  
Hiville, SC  
29927

CHARLESTON SC 294

23 MAR 2023 PM 5 L



Jasper County  
P.O. Box 1149  
Aidleland, SC 29936

36-262049



Andy + Team, 3-23-23

Thank you kindly,  
for the wonderful  
Donation to JCMU's  
1st Annual Service Stream  
Fund

# AGENDA ITEM:

## Item #'s 14 - 17

### Consent Agenda Items

14. **Rose Dobson** – Presentation and consideration of bids for up to five (5) 25 ft. containers and one (1) compactor.
15. **Danny Lucas** – Consideration of the **3<sup>rd</sup> reading** of Ordinance [#O-2023-05](#) to authorize Jasper County to Enter Into A Memorandum of Understanding/Lease Agreement with Jasper-Ridgeland Youth Baseball, Inc. (“JRYB”) for the use of Athletic Facilities. (*1<sup>st</sup> reading 03.06.2023; 2<sup>nd</sup> reading 04.03.2023*)
- 16: **Danny Lucas** – Consideration of the recommended CDBG Needs Assessment for 2023.
17. Approval of the minutes of March 6, 2023:

# AGENDA ITEM:

## Item 14

### Consent Agenda Item



## Jasper County Engineering Services Public Works Department

P O. Box 1233 · Ridgeland, South Carolina 29936  
Phone (843-726-7740 · FAX (843) 726-7743

**Jasper County Council  
M. B. Khan Construction Co., Inc.  
Jasper County Farmer's Produce Market Renovations – GMP Package**

<b>Meeting Date:</b>	April 11, 2023
<b>Subject and Recommendation:</b>	Award of Bid from FleetGenius of NC for 5 Containers and 1 Compactor
<b>Submitted for:</b>	Acceptance and authorization for the Award of Bid and Authority to Purchase five (5) Roll Off Containers and one (1) Compactor

**Description:** Jasper County advertised for Bids for four (4) 25 Yard Open-Top Containers and one (1) 39 Yard Self Contained Compactor. The County received two (2) bids. The Low Bid being FleetGenius of NC with \$59,736.36. Staff is requesting that we be allowed to use savings in the equipment purchase funding to allow for the purchase of an additional 25 Yard Open-Top Container. The low bid of \$59,736.36 leaves \$15,263.64 in the budget of equipment purchase, I am requesting to be allowed to \$7,362.36 from the Capital Outlay budget line item.

**Recommendation:** Staff recommends that the County Council authorize the low bid for the Four 25 Yard Open-Top Containers and One 39 Yard Self Contained Compactor and allow the purchase of an additional 25 Yard Open-Top Container. This recommendation also requests that the Administrator be approved to sign the Agreement to accept the Bid.

**Attachments:** Bid Package

**\*\*Should you have any questions, please do not hesitate to contact me.**

**Respectfully submitted,**

**Rose N. Dobson-Elliott, Director of Engineering Services  
Jasper County, South Carolina  
(843) 726-7740 – Office  
(843) 962-2868 – Cell  
rdelliott@jaspercountysc.org**

**JASPER COUNTY  
 BID SHEET  
 ON**

**4 Containers and 1 Compactor  
 4/4/2023**

Name/Business	Address	Amount of Bid	Remarks/Total
FleetGenius of Nc	1808 Norwood St. SW Lenoir, NC 28645	\$ 59,736.36	
Sargents Equipment & Repair	155 Industrial Dr. Gilberts, IL 60136	\$ 63,860.24	

## NOTICE TO BIDDERS

Notice is hereby given that sealed bids will be received for four (4) 25 Yard Open-Top Containers and one (1) 39 Yard Self Contained Compactor, by Jasper County, South Carolina, until 2:00 p.m., the 4<sup>th</sup> day April of 2023, at which time all bids received be opened and read aloud in the Jasper County Council Chambers. To be deemed "received" a bid must be actually received by Finance Office at the Jasper County Government Building, 358 Third Avenue, Post Office Box 1149, Ridgeland, South Carolina 29936 prior to the time bids are to be opened. Bids delivered within the 30-minute period immediately preceding bid opening (as described above) must be hand-delivered to the Finance Director's Office in the Jasper County Government Building. Any bids delivered after the above time will not be accepted under any circumstances. Any uncertainty regarding the time a bid is delivered will be resolved against the Bidder.

Electronic bids will be accepted as well as mailed. To be deemed "received" an electronic bid must be submitted through the County's Vendor Registry webpage to ensure that it remains sealed until the scheduled bid opening date and time. A link to Jasper County's Vendor Registry webpage may be found under "What's New", Bids & Solicitations", on the County's website at [www.jaspercountysc.gov](http://www.jaspercountysc.gov)

The County's point of contact for this project Dallas Lassiter, who can be reached at (843) 726-7740 or at [dlassiter@jaspercountysc.gov](mailto:dlassiter@jaspercountysc.gov)

### Description of Work:

Jasper County is seeking bids for four (4) 25-yard open-top containers. Containers should be made of 3/16 thick metal on sides and 1/4 thick on floors, with 3/16 x 2 x 6 main rails, 4" ground wheels and 4 x 5 channel on 34-inch centers for side braces and One (1) 39 Yard Self Contained Compactor. The Self-Contained Compactor should contain weather covers, 80% lights and pressure gauges. All bids should include South Carolina sales tax and delivery fees.

### Bid Requirements:

Each Bidder must be qualified under the provisions of the most current State of South Carolina Contractor's Licensing Law Code. No bid will be considered unless the bidder is legally qualified under the provisions of the South Carolina Contractor's Licensing Law. By submitting a bid Bidder is certifying that it has independently determined that its licensure is adequate to authorize it to submit the bid.

All Bids will remain subject to acceptance for thirty (30) days after the day of the Bid opening. The County of Jasper (Owner) reserves the right to reject any or all bids, including without limitation the right to reject any or all nonconforming, non-responsive, unbalanced or conditional Bids. Owner also reserves the right to waive all informalities not involving price, time or changes in the Work and to negotiate contract terms with the Successful Bidder.

Bidders on this work will be required to comply with the President's Executive Order No. 11246 and Order No. 11375 which prohibit discrimination in employment regarding race, creed, color, sex or national origin; Title VI of the Civil Rights Act of 1964, the Davis-Bacon Act, the Anti-Kickback Act, the Contract Work Hours and Safety Standards Act, and 40 CFR 33.240





FLEETGENIUS™

### FleetGenius of NC

1808 Norwood St SW  
Lenoir NC 28645  
USA

### QUOTATION

Amended

Quote No.: 49265  
Date: 03/02/23  
Valid Until: 05/02/23  
Customer No.: C01569  
Customer Ref. No.:  
Page No.: Page 1 of 3

BILL TO
Jasper County P O Box 1244  Ridgeland SC 29936 USA

SHIP TO
Jasper County 623 Live Oak Drive Dale Terry at 843-247-2237 Ridgeland SC 29936 USA

TOTAL
<b>\$ 67,730.42</b>

Sales Employee: Missi Templeton  
Contact Name: Dallas Lassiter  
Terms: N30

Ship Via: BWE Transport, LLC  
FOB:

Item No.	Description	Unit Price	Quantity	Total
SC-39	Self Cont Compactor-39cy (299"L x 96"W x 105"H)	\$ 22,626.00	1.000	\$ 22,626.00

Baker Tan - FN008,

Remote Power Unit w/ weather cover  
w/ key lock start, reverse, & e-stop controls in panel  
w/ 8ft hydraulic hoses

10HP / 10GPM

Voltage 240 / 3ph

Warning lights 80% & 100%  
Pressure gauge on Power Unit  
Hold To Run

Hydraulic Connections / Disconnects: Left Side

No Load Option Requires Hold To Run  
Standard Drawing No.: SC39-001-S

ROR-25-22(48) (23)	Roll Off 25 cu yd Rect.	\$ 7,334.00	5.000	\$ 36,670.00
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Baker Tan - FN008,

1/4 " Floor  
7ga Sides w/ 6" break at bottom  
4 8x6 ground wheels

Standard Rectangular Specifications:  
Understructure Cross Members - 3" channel on 16" center  
2 gussets per cross member  
Main Rails - 2" x 6" tubing 3/16" wall, with solid bull nose  
Pull Hook - 1 1/2" w x 5 1/2" h x 2 1/2" eye opening  
Guide Rollers - 4" dia. x 6" long with recessed grease fitting  
Top Cap - 4" x 3" x 11 ga wall tubing  
Side Ribs - 3" x 5" channel on 38" centers  
Hinges - 2 heavy-duty hinges with grease fitting  
Canvas Tie Down - Each side, front and door  
Paint - Primer inside and outside 2.0 mils, Industrial enamel finish to 2.0



**FLEETGENIUS™**

**FleetGenius of NC**

1808 Norwood St SW  
Lenoir NC 28645  
USA

**QUOTATION**

Amended

Quote No.: 49265  
Date: 03/02/23  
Valid Until: 05/02/23  
Customer No.: C01569  
Customer Ref. No.:  
Page No.: Page 2 of 3

Item No.	Description	Unit Price	Quantity	Total
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We Appreciate Your Interest In BWE Products, And For This Opportunity To Do Business,

Missi Templeton  
Bakers Waste Equipment Inc  
BWE South Region Sales Manager  
828-448-8371 (cell)  
828-726-3001 (main office)  
mtempleton@bwe-nc.com (email)  
www.bwe-nc.com (website)

\*Lead Time: Approx (8) Weeks After Receipt Of Order - Subject To Change At Time Of Order

\*Prices Quoted Are Good For 30 Days From The Date Of The Quote

\*Sales Tax Will Be Applied Unless BWE Has A Tax Exempt Certificate On File

\*Customer Is Responsible And Liable For Offloading Equipment Upon Delivery Unless Alternate Methods Have Been Arranged Prior To Delivery

**Order Terms and Conditions:**

Order Confirmation – quotes are confirmed into orders based on customer verbal or written confirmation.

ALL INFORMATION CONTAINED IN A CONFIRMED QUOTE WILL BE CONSIDERED CORRECT AND ACCURATE AT THE TIME OF THE ORDER

Purchase Orders are recommended and preferred to confirm an order. The quoted product item, price, quantity, and specifications are also acknowledged at the time the order is confirmed.

Prices will be subject to change based on any subsequent alteration to quantity, product design or specification, logistics, or delivery schedule.

\*Order Cancellations – cancelled or revised orders if the order is already in production must be approved by BWE and will be subject to 25% cancelation or change order fee.

\*Fees may be higher on custom engineered products.

Payment Terms – method and payment terms are confirmed at time of order. New accounts will be subject to a deposit, prepayment, and / or COD payment terms until a credit application can be processed for payment term options

Warranty – standard BWE warranty applies to all new products sold. Warranty date begins on the date the product is received and is only valid if the products have been received, and paid for in full

Shipping Damages – any damages must be noted at the time of delivery to the freight company that delivers the product.

Failure to do so may jeopardize any damage claim to repair, return, or replace the damaged product. Customer is responsible for offloading equipment, and is liable for any damages incurred during offloading

\*Return Policy – products must have return authorization from BWE prior to them being returned. Standard items returned are subject to a 25% restocking fee. Fees may be higher or return authorization declined if the products are custom engineered.

\*BWE reserves the sole right to waive any return or restocking fees.



**FleetGenius of NC**

1808 Norwood St SW  
 Lenoir NC 28645  
 USA

**QUOTATION**

Amended

Quote No.: 49285  
 Date: 03/02/23  
 Valid Until: 05/02/23  
 Customer No.: C01569  
 Customer Ref. No.:  
 Page No.: Page 3 of 3

Item No.	Description	Unit Price	Quantity	Total
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**PINNACLE COMPACTOR DISCLAIMER:**

**\*\*\*SITE READINESS\*\*\***

Customer is responsible for the removal of any existing equipment prior to installation new equipment  
 Customer will provide a clean, level, concrete pad to spec for compactor installations  
 Customer is responsible for supplying the electric service disconnect in line of sight of the compactor  
 Electrical disconnect box must be ready ("hot") w/ the proper fuse prior to compactor installation  
 Upon installation, compactors will be leveled, secured to the pad, and tested  
 Remote power units will be located in close proximity to the compactor and electric disconnect  
 Power units are free standing and not bolted to the pad unless specified

\*\*\*Compactors ordered without fabricated load options are subject to the 84" Rule (ANSI 245.2)\*\*\*  
 \*If the 84" Rule is not met, then the compactor will be equipped w/ "Hold To Run Controls"  
 \*In lieu of Hold To Run, an "Auto Start Key Switch" can be offered providing the customer assumes responsibility for compliance with the 84" Rule  
 \*Disclaimer forms for sign off, and assuming responsibility to the 84" Rule are available upon request

**\*\*\*IF BWE PINNACLE IS DELIVERING AND / OR INSTALLING, THE CUSTOMER IS RESPONSIBLE FOR OFFLOADING AND PLACEMENT OF EQUIPMENT UPON DELIVERY UNLESS PRIOR ARRANGEMENTS HAVE BEEN MADE\*\*\***

\*\*\*All warranty claims on parts and components are subject to the damaged/defective part being returned to BWE / Pinnacle for inspection\*\*\*  
 Upon receipt of the damaged/defective part, BWE / Pinnacle will diagnose the failure and process the warranty claim accordingly.  
 If the part is deemed defective, then the replacement part will be provided at no charge  
 If the part is found to be abused or physically damaged due to misuse, then the replacement part will be invoiced  
 All parts and components are subject to the BWE / Pinnacle 1 year warranty from date of purchase

Subtotal	\$ 59,296.00
Discount	
Shipping	\$ 2,842.00
Tax	\$ 5,592.42
<b>Total</b>	<b>\$ 67,730.42</b>

Remarks: SC-39 & (4) ROR-25-22  
 2 TL Freight  
 Lead Times Approx 8 Weeks



FLEETGENIUS™

# FleetGenius of NC

1808 Norwood St SW  
Lenoir NC 28645  
USA

## QUOTATION

Original

Quote No.: 49285  
Date: 03/02/23  
Valid Until: 04/02/23  
Customer No.: C01689  
Customer Ref. No.:  
Page No.: Page 1 of 3

BILL TO
Jasper County P O Box 1244  Ridgeland SC 29936 USA

SHIP TO
Jasper County 623 Live Oak Drive Date Terry at 843-247-2237 Ridgeland SC 29936 USA

TOTAL
<b>\$ 59,736.36</b>

Sales Employee: Missi Templeton  
Contact Name: Dallas Lassiter  
Terms: N30

Ship Via: BWE Transport, LLC  
FOB:

Item No.	Description	Unit Price	Quantity	Total
SC-39	Self Cont Compactor-39cy (269"L x 96"W x 105"H)	\$ 22,626.00	1.000	\$ 22,626.00

Baker Tan - FN008,

Remote Power Unit w/ weather cover  
w/ key lock start, reverse, & e-stop controls in panel  
w/ 8ft hydraulic hoses

10HP / 10GPM

Voltage 240 / 3ph

Warning lights 80% & 100%  
Pressure gauge on Power Unit  
Hold To Run

Hydraulic Connections / Disconnects: Left Side

No Load Option Requires Hold To Run  
Standard Drawing No.: SC39-001-S

ROR-25-22(48) (23)	Roll Off 25 cu yd Rect.	\$ 7,334.00	4.000	\$ 29,336.00
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Baker Tan - FN008,

1/4 " Floor

7ga Sides w/ 6" break at bottom

4 6x6 ground wheels

Standard Rectangular Specifications:

Understructure Cross Members - 3" channel on 16" center

2 gussets per cross member

Main Rails - 2" x 6" tubing 3/16" wall, with solid bull nose

Pull Hook - 1 1/2" w x 5 1/2" h x 2 1/2" eye opening

Guide Rollers - 4" dia. x 6" long with recessed grease fitting

Top Cap - 4" x 3" x 11 ga wall tubing

Side Rails - 3" x 5" channel on 38" centers

Hinges - 2 heavy-duty hinges with grease fitting

Canvas Tie Down - Each side, front and door

Paint - Primer inside and outside 2.0 mils, Industrial enamel finish to 2.0



FLEETGENIUS™

### FleetGenius of NC

1808 Norwood St SW  
Lenoir NC 28645  
USA

### QUOTATION

Original

Quote No.: 49265  
Date: 03/02/23  
Valid Until: 04/02/23  
Customer No.: C01569  
Customer Ref. No.:  
Page No.: Page 2 of 3

Item No.	Description	Unit Price	Quantity	Total
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We Appreciate Your Interest In BWE Products, And For This Opportunity To Do Business,

Missi Templeton  
Bakers Waste Equipment Inc  
BWE South Region Sales Manager  
828-448-8371 (cell)  
828-726-3001 (main office)  
mtempleton@bwe-nc.com (email)  
www.bwe-nc.com (website)

\*Lead Time: Approx (8) Weeks After Receipt Of Order - Subject To Change At Time Of Order

\*Prices Quoted Are Good For 30 Days From The Date Of The Quote

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\*BWE reserves the sole right to waive any return or restocking fees.



**FleetGenius of NC**

1808 Norwood St SW  
 Lenoir NC 28645  
 USA

**QUOTATION**

Original

Quote No.: 49265  
 Date: 03/02/23  
 Valid Until: 04/02/23  
 Customer No.: C01589  
 Customer Ref. No.:  
 Page No.: Page 3 of 3

Item No.	Description	Unit Price	Quantity	Total
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**PINNACLE COMPACTOR DISCLAIMER:**

**\*\*\*SITE READINESS\*\*\***

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 Customer is responsible for supplying the electric service disconnect in line of sight of the compactor  
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 \*Disclaimer forms for sign off, and assuming responsibility to the 84" Rule are available upon request

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\*\*\*All warranty claims on parts and components are subject to the damaged/defective part being returned to BWE / Pinnacle for inspection\*\*\*

Upon receipt of the damaged/defective part, BWE / Pinnacle will diagnose the failure and process the warranty claim accordingly.

If the part is deemed defective, then the replacement part will be provided at no charge

If the part is found to be abused or physically damaged due to misuse, then the replacement part will be invoiced

All parts and components are subject to the BWE / Pinnacle 1 year warranty from date of purchase

Remarks: SC-39 & (4) ROR-25-22  
 2 TL Freight  
 Lead Times Approx 6 Weeks

Subtotal	\$ 51,962.00
Discount	
Shipping	\$ 2,842.00
Tax	\$ 4,932.36
<b>Total</b>	<b>\$ 59,736.36</b>



**EQUIPMENT & REPAIR SERVICE**

155 Industrial Dr. Gilberts, IL 60138

Gilberts Office (847) 844-4131

281 E. Sauk Trail South Chicago Heights, IL 60411

South Chicago Office (708) 788-2062

[www.sargentsequipment.com](http://www.sargentsequipment.com)

**SALES PROPOSAL**

Your Complete Source for New and Used Equipment

DOOSAN ♦ MAXPAK BALERS ♦ CRAM-A-LOT COMPACTORS ♦ SANI-TECH COMPACTORS

To:	<i>Kimberly Burgess</i>	Date:	3/27/2023
	<i>Dallas Lassiter</i>	Phone:	(843) 726-7740
Company:	<i>Jasper County</i>	Email:	<a href="mailto:dlassiter@jaspercountync.gov">dlassiter@jaspercountync.gov</a>
Address:	<i>358 3rd Ave.</i>	Sales:	Lou DeSalvo (708) 321-0030
	<i>Ridgeland, SC 29936</i>		<a href="mailto:Lou@Sargentsequipment.com">Lou@Sargentsequipment.com</a>

**Invitation to bid:**

**Four (4) 25 Yard Open Containers**

**One (1) 39 Yard Self-Contained Compactor**

**Four (4) Rudco 25 Yard Open Top Containers**

**18' Deck**

**62" Sides**

**3x5 Formed Stiffeners on 34" Centers**

**Two (2) 8" Ground Wheels**

**1/4" Floor Plate**

**3/16" Side Plates 62" High**

**Freight to 29936**

Unit Price	Extension
\$7,296.30	\$29,185.20

**\$330.00      \$1,320.00**

**Containers Total      \$7,626.30      \$30,505.20**

**One (1) Rudco 40 Yard Self-Contained Compactor**

**24' Rails**

**Two 4" Hydraulic Cylinders**

**10 HP Motor, 230 Volt, 3ph**

**80% and 100% Full Light**

**Weather Cover for Power Unit**

**Color Coded Pressure Gauge**

**15' Control Remote**

**Guide Island**

**One (1) Year Factory Warranty**

**Freight to 29936**

**\$27,296.50      \$27,296.50**

**Compactor Total      \$1,540.00      \$1,540.00**  
**\$28,836.50      \$28,836.50**

**EQUIPMENT TOTAL      \$59,341.70**

**8% Sales Tax      \$4,518.54**

**SALES TOTAL      \$63,860.24**

**Compactor Options:**

**Doghouse with Heavy Duty Door, Slide Bolt and Interlock \$1504.80**

**Terms :** 25% Payment due at time of order. Balance due when equipment is ready to ship.

**Lead Time:** Compactor 4-6 weeks

25 Yard Containers 6-7 weeks

**FOB:** NJ

**Lou DeSalvo**

**(Area Manager Printed)**

*Lou DeSalvo*

**(Area Manager Signed)**

This proposal may be withdrawn by us if not accepted within (30) days. Equipment is offered subject to prior rental or sale. All applicable taxes are for customers account. No warranty implied or expressed unless otherwise stated.

The prices, specifications and conditions are satisfactory and are hereby accepted.

Date: \_\_\_\_\_

By: \_\_\_\_\_

Lou DeSalvo  
Cell (708) 321-0030  
Office (847) 844-4131  
[Lou@Sargentsequipment.com](mailto:Lou@Sargentsequipment.com)

Printed name

Signed name

24 HOUR SERVICE♦SALES♦PARTS

Company

### BILL OF SALE DISCLAIMER

**New Equipment Warranty:** Standard manufactures warranty applies

**Used Equipment Warranty:** Buyer and Seller agree that the equipment is sold in its present "AS IS" condition without warranties, either written, oral or implied. Seller does not warrant exact listed year, model, and hours are to the best of our knowledge.

Buyer, is to obtain full ownership of the equipment after the full payment of the purchase price has been paid to Sargents Equipment & Repair Service, Inc.. Buyer is also responsible for all freight, loading & unloading charges and taxes that apply to this transaction from this date (unless specifically specified on invoice).

If the invoice is not paid within 30 working days from the date of the invoice and/or Bill of Sale, the Seller reserves the right to void the invoice, therefore, cancelling the sale. The Bill of Sale is valid upon payment in full.

**Seller Disclaimer:** Buyer accepts full risk as to quality of condition and performance of said equipment and as to safe operation of said equipment. In addition, Buyer acknowledges and accepts full responsibility and liability for any action or cause of action for personal injury or property damage suffered by him/her or any other party that arises from the physical condition of the equipment on date of purchase by the Buyer or subsequent use of the equipment and promises to hold Seller harmless from and to defend Seller by any such action or cause of action. All sales including brokerage transactions are subject to Sargents Equipment & Repair Service, Inc obtaining full ownership and a clear free title, and are subject to change if third party fails to cooperate. Buyer agrees by sending any form of payment (wire transfers, deposits, check or cash) in reference to this transaction, without signing the contract, he or she is agreeing to the terms and conditions of this contract and invoice.

The invoiced party agrees not to take any legal actions regarding this transaction at any time against Sargents Equipment & Repair Service, Inc.. Please note: All operators of this equipment should be trained professionally before operating. Buyer also accepts full responsibility to add any extra safety equipment that is not outfitted on this machine at the time of the sale.



# CONTAINERS

## Roll-Off Containers



30 Yard Shown

### FEATURING:

- Lifetime Guarantee on Floor and Roof Panels
- Rudco Roll-Off Containers have main rails and solid bulkhead
- All containers are painted and painted in one of 15 standard colors
- Reinforced front corner posts for added strength
- Roll-Off Bagging Door is designed to meet all local codes
- Deck Sheeting included on all container doors
- Large "V" notches in each main rail assist in easy forklift maneuvering
- Standard Skid Pads • High 3 Pin Surface

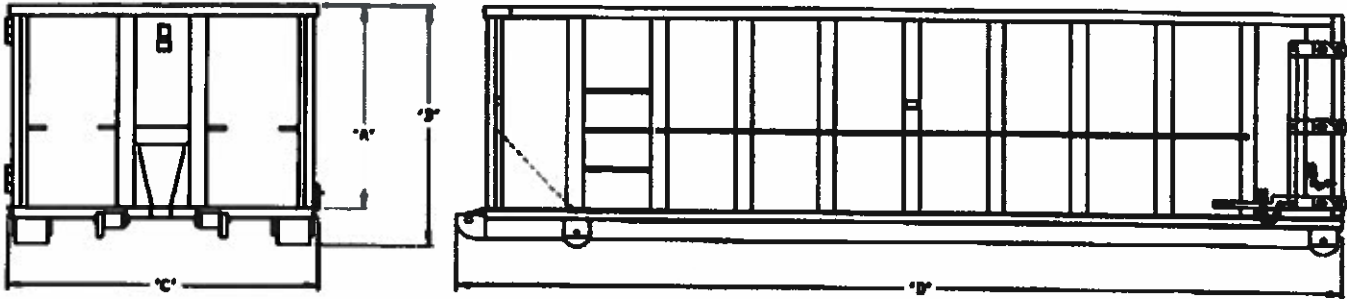
FOR MORE INFORMATION, VISIT US AT [WWW.RUDCO.COM](http://WWW.RUDCO.COM) OR CALL 1-800-328-2234

**R** **RUDCO**  
PRODUCTS, INC

Rental Program And Financing Available

Toll Free: 1.800.328.2234 • E-Mail: [sales@rudco.com](mailto:sales@rudco.com)

[www.rudco.com](http://www.rudco.com)



Item Number	Container Size	(A) Height Inside	(B) Height Outside	(C) Width	(D) Overall Length	Approximate Weight
A-4250	11 YD	43"	55"	96"	12'9"	2,930 lbs
A-4251	15 YD	43"	55"	96"	16'9"	3,680 lbs
A-4252	20 YD	43"	55"	96"	22'9"	4,520 lbs
A-4254	30 YD	62"	74"	96"	22'9"	5,170 lbs
A-4256	40 YD	84"	96"	96"	22'9"	6,040 lbs

### STANDARD DECK

- 3/16" PL. Floor Sheet 3" Structural Channel on 20" Centers
- 3/16" PL. Gussets on Every Other Cross Member
- 8" x 2" x 3/16" Tube One Piece Main Rail
- Four 8" diameter x 8" LG. Heavy Duty Wheels
- 4" OD x 4" LG Front Roller w/1 1/2" Pin and Grease Fitting
- 1" Certified Hook Plate (w/Lifetime Guarantee)
- 1 1/4" Certified Plate Cable Hook (w/Lifetime Guarantee)
- 1 1/2" Plate Solid Bullnose

### FRONT AND SIDES

- 11 Ga. Sheet with Tie Down Bar
- 10 Ga. One Piece Formed Dog House
- 4" x 3" x 11 Ga. Top Tube
- 11 Ga. 3" x 5" Formed 4-way Bend Side and Front Stiffener Columns on 24" Centers. Columns Have Notches at Bottom to Prevent Moisture Retention
- Two Vertical Formed Bulkhead Stiffeners With Notches at Bottom to Prevent Moisture Retention

### REAR CORNER POST

- Latch Side 4" x 3" 11 Gauge Tube
- Hinge Side 3" x 6.5" x 3/16" formed stiffener 4-way bend

### REAR DOOR

- 12 Gauge Sheet with 4" x 3" x 11Ga. Tube Frame on Verticals, Horizontal Stiffeners 12 Ga. Formed With 3/8" Safety Chain
- Hinges 1/2" x 7" x 9" & 1/2" x 3" x 4" Plates with 2" OD Mechanical Tube Busings with Grease Fittings & 1-3/16" Cold Rolled Pin

### STANDARD DOOR LOCK

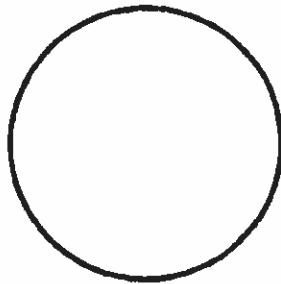
- Southern Style Latch - Hook & Pin System
- UPGRADE OPTION: Vertical Lift Handle System. Semi-automatic Cam Locking System With 2 Cams & Self-Aligning Keeper. The Vertical Lift Handle is Securely Welded to a Cam Style for Easy Opening and Closing Operations. Handle is Secured by 3/4" Solid Pin, 180° Turn Keyway Locking System



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### Standard Color Selection



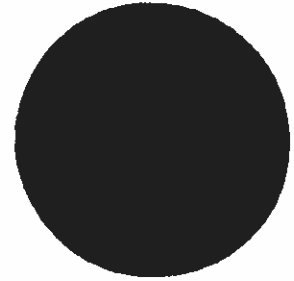
**White**  
P03-077 • AAW0430



**Beige**  
P03-080 • AAD0321



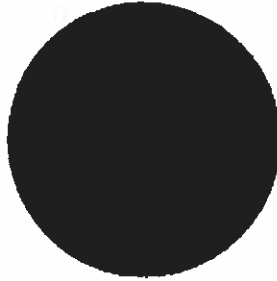
**Light Blue**  
P03-083 • AAL0713



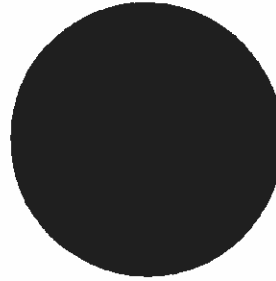
**Dark Blue**  
P03-066 • AAL0708



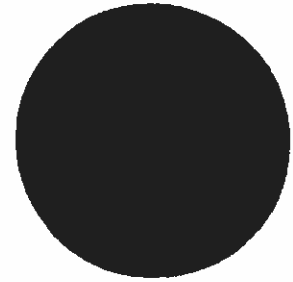
**Red**  
P03-075 • AAR0787



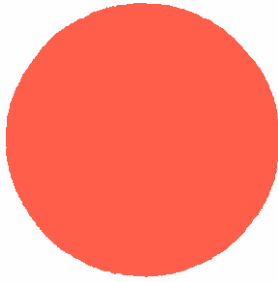
**Burgundy**  
P03-085 • AAR0616



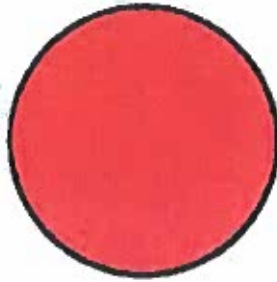
**Dark Green**  
P03-064 • AAG0864



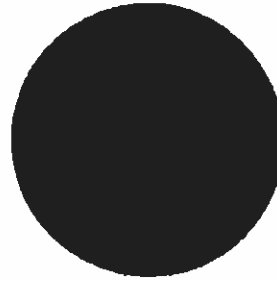
**Maritime Teal**  
P03-084 • AAG0868



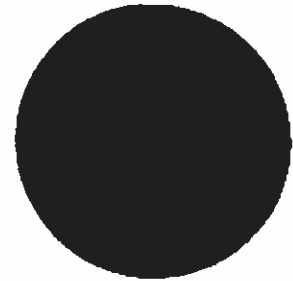
**Yellow**  
P03-079 • AAY1014



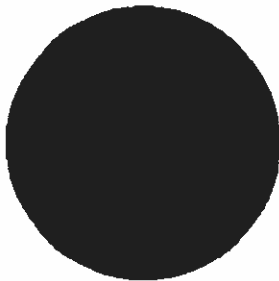
**Orange**  
P03-088 • AAE0306



**Dark Gray**  
P03-076 • AAA1047



**Dark Brown**  
P03-067 • AAB0228



**Black**  
P03-078 • AAA1033

**Valspar enamel is a high-solids, high-gloss enamel that meets EPA regulations.**

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Colors shown are an approximate match.





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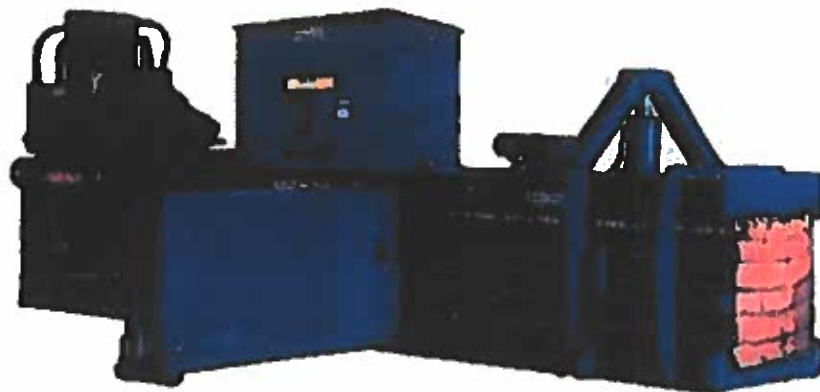
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- Easy loading with automatic start lock (not required)
- 3" Chrome Pick-Up Deck to fit a tip of the container to give a cleaner, smoother discharge (standard)
- All compactors are pre-wired and painted in sets of ten standard colors
- 100% grease traps by need or include up to 200 lbs. for 100% preventive maintenance (standard)
- Controls include 50/100 gpm. 100% manual stop key switch, low level sensor, collection switch, multi-color, immediately stop and 50% and 100% compaction fill light indicator and manual overload
- PLC controlled power unit

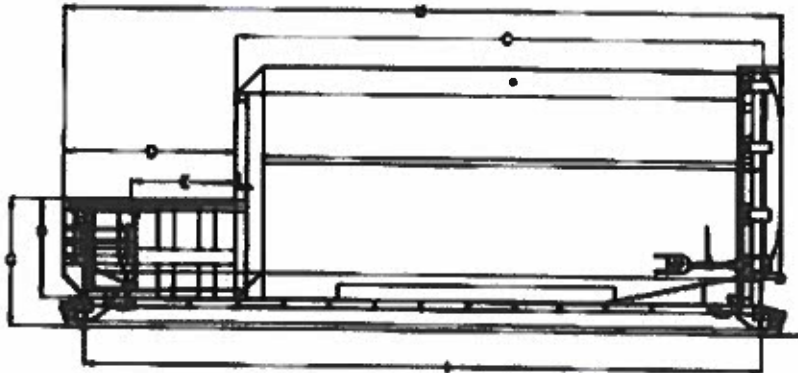
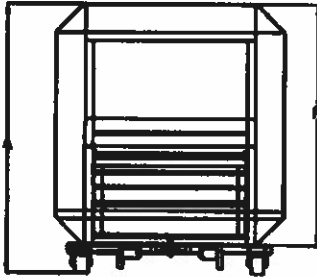
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	RP-800000	RP-800000	RP-800000	RP-800000
CHARGE BOX CAP. - MFG. RATING	2.0 CUBIC YDS	2.0 CUBIC YDS	2.0 CUBIC YDS	2.0 CUBIC YDS
MINIMUM RATING	1.57 CUBIC YDS	1.57 CUBIC YDS	1.57 CUBIC YDS	1.57 CUBIC YDS
CYCLE TIME	33 SEC.	33 SEC.	33 SEC.	33 SEC.
NORMAL RAM FORCE	35,000	35,000	35,000	35,000
MAXIMUM RAM FORCE	44,000	44,000	44,000	44,000
NORMAL OPERATING PRESSURE	1750	1750	1750	1750
MAX OPER. PRESSURE IN MANUAL MODE	2200	2200	2200	2200
MAX OPER. PRESSURE IN AUTO CYCLE	2800	2800	2800	2800
CYL. (BORE X STROKE X ROD)	(2) 4"X3.00" X -2.5"	(2) 4"X3.00" X -2.5"	(2) 4"X3.00" X -2.5"	(2) 4"X3.00" X -2.5"
MOTOR	10 HP	10 HP	10 HP	10 HP
PUMP SIZE	10.5 GPM	10.5 GPM	10.5 GPM	10.5 GPM
PACKER FLOOR	1/2" PLATE	1/2" PLATE	1/2" PLATE	1/2" PLATE
PACKER BEZEL	1/4" PLATE W/ 6" CHANNEL	1/4" PLATE W/ 6" CHANNEL	1/4" PLATE W/ 6" CHANNEL	1/4" PLATE W/ 6" CHANNEL
RAM TOP	1/4" PLATE	1/4" PLATE	1/4" PLATE	1/4" PLATE
RAM FACE	1/2" PLATE W/ 13" ANGLE	1/2" PLATE W/ 13" ANGLE	1/2" PLATE W/ 13" ANGLE	1/2" PLATE W/ 13" ANGLE
CHARGE BOX OPENING	41" X 60"	41" X 60"	41" X 60"	41" X 60"
DIMENSION - A	95 - 1/2"	95 - 1/2"	104 - 1/2"	104 - 1/2"
DIMENSION - B	222"	222"	222"	208"
DIMENSION - C	144"	204"	204"	228"
DIMENSION - D	67 - 3/4"	67 - 3/4"	67 - 3/4"	67 - 3/4"
DIMENSION - E	41"	41"	41"	41"
DIMENSION - F	65 - 1/2"	65 - 1/2"	65 - 1/2"	65 - 1/2"
DIMENSION - G	48 - 1/2"	48 - 1/2"	48 - 1/2"	48 - 1/2"
DIMENSION - H	38 - 3/8"	38 - 3/8"	38 - 3/8"	38 - 3/8"
DIMENSION - I	204"	204"	204"	208"
WEIGHT	10,885	10,887	11,331	11,586

### AVAILABLE OPTIONS

- Guide Rail 40" x 44"
- Doghouse W/ 30"x40" Door On Each Side
- Hopper 45" (Cedar Type) With Doors
- Thru-Wall Chute Side 40"H x 96"L. W/ Door (40" x 40" Free Standing Chute)
- Thru-Wall Chute Rear 40H x 96"L. With Door (40" x 40" Free Standing Chute)
- Hinged Dock Extension
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- Multi Cycle Timer
- Low Oil Shutdown
- Hi Temp - Low Oil Shutdown
- Color Pressure Gauge
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# AGENDA ITEM:

## Item 15

### Consent Agenda Item



**STATE OF SOUTH CAROLINA  
COUNTY OF JASPER**

**ORDINANCE #O-2023-05**

**AN ORDINANCE  
OF JASPER COUNTY COUNCIL**

TO AUTHORIZE JASPER COUNTY TO ENTER INTO A MEMORANDUM OF UNDERSTANDING/LEASE AGREEMENT WITH JASPER RIDGELAND YOUTH BASEBALL, INC. ("JRYB") FOR THE USE OF ATHLETIC FACILITIES.

**WHEREAS**, Jasper County is the owner of real property having TMP Number 062-22-01-007 consisting of approximately 7.97 acres, more or less, generally known as the Baseball Field Complex (the "Ball Field Facility") adjacent to; and

**WHEREAS**, the Jasper Ridgeland Youth Baseball, Inc. ("JRYB"), is a nonprofit corporation sharing a common interest with Jasper County of providing the residents of Jasper County with recreation opportunities; and

**WHEREAS**, Jasper County and JRYB previously had Memoranda of Understandings/Lease Agreements which, among other things, provided for the Lease of the Ball Field Facility in exchange for their assistance in providing recreational opportunities at the Ball Field Facility, among other things, and now desire to enter into a new Memorandum of Understanding/Lease Agreement by execution of the attached Memorandum of Understanding/Lease Agreement, which, among other things, provides for an allocation of responsibilities and terms for the use and occupancy of the Field Facility; and

**WHEREAS**, Jasper County Council believes that it would be a benefit for the citizens of Jasper County to enter into the Memorandum of Understanding/Lease Agreement, which will provide enhanced recreational opportunities for the general citizenry of Jasper County from time to time;

**NOW THEREFORE BE IT ORDAINED** by the Jasper County Council in council duly assembled and by the authority of the same:

1. Jasper County Council approves the Memorandum of Agreement/Lease Agreement of the Ball Field Facilities as described above to Jasper Ridgeland Youth Baseball, Inc., on terms substantially consistent with those include in the attached Exhibit "A;" and upon approval of the Memorandum of Understanding/Lease Agreement, and other related documents by the County Attorney, the County Administrator shall be and is hereby authorized to execute, and the Clerk to Council is

hereby authorized to attest and deliver such Memorandum of Agreement/Lease Agreement, and other related documents as may be necessary or desirable and in so doing, to bind Jasper County and Jasper Ridgeland Youth Baseball, Inc. to the terms of the Memorandum of Agreement/Lease Agreement.

2. This ordinance shall take effect upon approval by Council.

---

**Martin L. Sauls, IV**  
**Chairman of County Council**

**ATTEST:**

---

**Wanda Simmons**  
**Clerk to Council**

**Ordinance #O-2023-05**

**First Reading:** 03.06.2023  
**Second Reading:** 04.03.2023  
**Public Hearings:** 04.03.2023  
**Third Reading:** 04.17.2023  
**Adopted:** 04.17.2023

It is required that the following Exhibit be attached before the second reading:

**MEMORANDUM OF UNDERSTANDING/LEASE AGREEMENT.**

Reviewed for form and draftsmanship by the Jasper County Attorney.

---

**David L. Tedder**

---

**Date**

**EXHIBIT "A"**

**Memorandum of Understanding/Lease Agreement (MOU)**

**Between**

**Jasper County Parks and  
Recreation Department**

**And**

**Jasper Ridgeland Youth Baseball, Inc.**

**STATE OF SOUTH CAROLINA )**  
**)**  
**)**  
**COUNTY OF JASPER )**

**MEMORANDUM OF  
UNDERSTANDING/LEASE AGREEMENT**

JASPER COUNTY COUNCIL, and Jasper-Ridgeland Youth Baseball Inc, hereafter referred to as "JRYB", whose address is P.O. Box 728, Ridgeland, SC 29936, agree as follows:

1. JASPER COUNTY COUNCIL agrees to lease to JRYB, subject to conditions set forth in this agreement and subject to easements and conditions of record, certain property described as follows:

All that certain piece, parcel, or lot of land situated, lying and being in the County of Jasper, South Carolina, described as 7.97 acres in a survey created on August 30, 1999, by Thomas G. Stanley, Jr., and recorded at the Office of the Clerk of Court for Jasper County at Plat Book 24 at Page 87. Said piece, parcel or lot of land being the same as was conveyed to Jasper County by deed recorded in the Office of the Clerk of Court for Jasper County in Deed Book 121 at Page 176 and described as Tax Map #062-22-1-008 of the Office of the Jasper County Assessor.

2. JRYB agrees to pay rent in the amount of One (\$1.00) Dollar per year.
3. The term of the Lease shall be Five (5) years, commencing upon the date of the execution of this lease document; subject to Jasper County's right to terminate the lease at any time should any of the conditions of the lease which are referenced in this agreement are breached.
4. The above referenced property must be used for youth baseball or other recreational activities sanctioned and approved by JRYB and by Jasper County Parks & Recreation Department throughout the term of the lease.
5. Youth baseball, or any other events held on the property, must be open for participation and viewing to all residents of Jasper County, regardless of race, religion, ethnic origin, or any other protected class. JRYB shall advertise the dates and places for its enrollment at both public and private schools in Jasper County. Nothing herein shall be construed to prohibit JRYB from establishing and enforcing rules for discipline and the orderly conduct of events on the property, provided that the rules are enacted and applied in a non-discriminatory manner.
6. Third Party use other than JRYB will remit payment Fifty (\$50.00) Dollars per field, per use with such proceeds to be shared 50/50 between JRYB and Jasper County.
7. Upon satisfactory completion of the term of this lease, JRYB shall have the option to enter into negotiation for the lease of the property for an additional term and rental amount to be determined by Jasper County.

8. All permanent improvements to the property, including, but not limited to buildings, fences, and other appurtenances, are the property of Jasper County. JRYB may not remove, modify, destroy or relocate any buildings, fences or appurtenances.
9. JRYB must remedy any breach of this agreement within thirty (30) calendar days after notification from Jasper County of any such breach.
10. This lease may not be assigned or subleased without the written permission of Jasper County.

IN WITNESS WHEREOF, the parties have set their hand and seals on this \_\_\_\_\_ day of February 2023.

JASPER COUNTY

\_\_\_\_\_  
Witness

\_\_\_\_\_  
County Administrator

\_\_\_\_\_  
Witness

JASPER RIDGELAND YOUTH BASEBALL,  
INC.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
President

\_\_\_\_\_  
Witness

**AGENDA ITEM:**

**Item 16**

**Consent Agenda Item**



## **Jasper County**

### **Recommended Needs Assessment Prioritization 2023 Community Development Block Grant (CDBG)**

1. **Public Facilities/ Community Enrichment Activities to Include:**
  - **Public Safety Buildings (Renovation/Replacement)**
    - Consolidated Sheriff Facilities
    - Coosawhatchie Fire Station/Community Center
  - **Public Services Buildings (Replacement)**
    - Department of Social Services (DSS)
    - Election & Voter Registration
  - **Fire Station (Equipment)**
  - **Community Centers (Renovation)**
  - **Boat Landings (Renovation)**
2. **Water, Sewer, Drainage Infrastructure Improvements as determined by studies, CIP plans etc., focusing on Low-Moderate Income (LMI) areas such as:**
  - **Levy Limehouse**
  - **Wagon Branch**
  - **Tillman**
  - **Other areas; as identified in future**
3. **Economic Development (projects as they are developed)**
4. **Neighborhood Revitalization**
  - Affordable Housing**

# AGENDA ITEM:

Item 17

Minutes





# JASPER COUNTY COUNCIL WORKSHOP AND COUNCIL MEETING

Jasper County Clementa C. Pinckney Government Bldg.  
358 3<sup>rd</sup> Avenue Ridgeland, SC 29936  
Monday, March 6, 2023

## MINUTES

**Officials Present:** Chairman L. Martin Sauls IV, Vice Chairwoman Barbara B. Clark, Councilman Pastor Alvin Adkins, Councilman John Kemp and Councilman Coy Garbade.

**Staff Present:** County Administrator Andrew Fulghum, Clerk to Council Wanda H. Simmons, County Attorney David Tedder, Kimberly Burgess, Russell Wells, Lisa Wagner, and Videographer Jonathan Dunham.

**Also Present:** Jessica Dailey, Lowcountry Council of Governments

Chairman Sauls called the meeting to order at 5:30PM and welcomed everyone to the Workshop. Chairman Sauls asked the Clerk to Council to read the Report of Compliance to the Freedom of Information Act. Ms. Simmons, Clerk to Council to read the Clerk's Report of Compliance with the Freedom of Information Act as follows: *In compliance with the Freedom of Information Act, notice of meetings and agendas were posted and furnished to all news media and persons requesting notification.*

### Executive Session SECTION 30-4-70.

(a) A public body may hold a meeting closed to the public for one or more of the following reasons:

(1) Discussion of employment, appointment, compensation, promotion, demotion, discipline, or release of an employee, a student, or a person regulated by a public body or the appointment of a person to a public body – Auditor; Treasurer; Magistrates; Emergency Services

(2) Discussion of negotiations incident to proposed contract arrangements and proposed purchase or sale of property, the receipt of legal advice where the legal advice related to pending, threatened, or potential claim or other matters covered by the attorney-client privilege, settlement of legal claims, or the position of the public agency in other adversary situations involving the assertion against the agency of a claim –

Hangar Lease TMP # 061-21-01-001-M3; THC, Inc. – Rt. 278 Widening Project; Bailey Park; Davis V. Jasper County

(5) Discussion of matters relating to the proposed location, expansion, or the provision of services encouraging location or expansion of industries or other businesses in the area served by a public body – Prospect Update; Project Refurb; Jasper Ocean Terminal

**ANY EXECUTIVE SESSION MATTER ON WHICH DISCUSSION HAS NOT BEEN COMPLETED MAY HAVE DISCUSSION SUSPENDED FOR PURPOSES OF BEGINNING THE OPEN SESSION AT ITS SCHEDULED TIME, AND . COUNCIL MAY RETURN TO EXECUTIVE SESSION DISCUSSION AFTER THE CONCLUSION OF THE OPEN SESSION AGENDA ITEMS. PLEASE BE ADVISED THERE MAY BE VOTES BASED ON ITEMS FROM THE EXECUTIVE SESSION.**

**Motion to go into Executive Session:** Councilman Adkins

**Second:** Vice Chairwoman Clark

**Vote:** Unanimous

The motion passed.

**Return to Open Session:**

**Motion to approve:** Councilman Kemp

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.

**Action coming out of Executive Session:**

**Motion to move to authorize the Administrator to negotiate the renewal extension on Hangar 34 for the term and conditions discussed in executive session including the execution of the lease for**

**TMP 062-21-01-00100 :** Councilman Adkins

**Second:** Councilman Kemp

**Vote:** Unanimous

The motion passed.

The Pledge of Allegiance was given, and the Invocation was led by Councilman Adkins.

**Discussion of Consent Agenda and Agenda Items:**

There was no discussion on the consent agenda or agenda items.

**Approval of Agenda:**

**Motion to approve:** Vice Chairwoman Clark

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.

**Approval of the Minutes 12.05.2022 and 01.03.2023:**

**Motion to approve:** Vice Chairwoman Clark

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.

Minutes -  
03.06.2023

---

## PUBLIC HEARINGS AND ACTION ITEMS

---

### **Jessica Dailey of the Lowcountry Council of Governments – Public Hearing and Presentation on the Annual Needs Assessment for Jasper County.**

Jessica Dailey was present to hold the public hearing and do a presentation on the annual Needs Assessment for Jasper County. She discussed the 2023 CDBG Grant, Fair Housing and Discrimination. She provided a phone number for anyone interested to call the Lowcountry Council of Governments at 843.473.3990. She discussed low- and moderate-income families and what that meant to the program. She discussed the Community Development Program and noted that Jasper County should be in the Fall Round. She discussed community infrastructure, community enrichment and local priorities. She also mentioned the Business Development Program and the Regional Plan Program. For additional information on this presentation please go and visit our YouTube Channel [https://www.youtube.com/channel/UCBmloqX05cKAsHm\\_ggXCjIA](https://www.youtube.com/channel/UCBmloqX05cKAsHm_ggXCjIA).

### **Lisa Wagner – Public hearing and consideration of 2<sup>nd</sup> reading of Ordinance #O-2023-03 to Amend Article 8:8 of the Jasper County Zoning Ordinance, Gateway Corridor Overlay District (“GCOD”), to better define the location of the designated highway and amend the Official Zoning Map of Jasper County to expand the GCOD to include the property located on the southwest corner of the intersection of Alligator Alley and Off Ramp Road as depicted on the attached map.**

Ms. Wagner was present to address this request. The Planning Commission received an application to rezone a property located at the intersection of Alligator Alley and Off Ramp Road, which was reviewed at their November 2022 Meeting. After some discussion, it was decided that extending the Gateway Corridor Overlay District (GCOD) to include the subject property may be a better alternative than re-zoning the property. The GCOD allows additional uses that are found in the General Commercial District, while prohibiting uses that have been identified as inappropriate for the Gateway Corridor. The GCOD also requires additional design standards, which are intended to protect the character and appearance of the entrance into Jasper County. The proposed ordinance would adopt the GCOD Map, amend Article 8:8.2, *Gateway Corridor Overlay District* of the Jasper County Zoning Ordinance, as outlined below, and amend the Official Zoning Map of Jasper County to expand the GCOD.

#### **Article 8:8.2, Application:**

(new language in red)

*The GCOD shall apply to all land within five hundred feet (500') of the right-of-way of **Highway 17, beginning at the intersection of Strain Place and ending at Alligator Aly as depicted on the GCOD Map** ~~the designated highway~~. The regulations of this overlay shall apply to all new non-residential development and any existing development which meets the following criteria:*

- *Any change of use of a non-residential property, and/or*
- *Any building expansion that increases the floor area of a non-residential use by 20 percent or more or any parking addition of ten (10) or more spaces.*

*[Commentary: The overlay applies if a vacant property converts to any non-residential use; a change in non-residential use such as a restaurant to a hardware store. However, changes of similar uses (e.g., retail to retail) would not apply unless parking or floor area is increased by the thresholds listed.]*

*Unless a deviation from such restrictions are provided elsewhere in this Section 8:8, property within the GCOD shall be required to adhere to all provisions of the Jasper County Zoning Ordinance and Land Development Regulations otherwise applicable within the underlying zoning district.*

Ms. Wagner noted that the Planning Commission recommends approval of the Zoning Text Amendment to Include adoption of the GCOD Map and the amendment of the Official Jasper County Zoning Map to extend the GCOD. The public hearing was opened but there were no public comments so the public hearing was closed.

**Motion to approve:** Councilman Adkins

**Second:** Vice Chairwoman Clark

**Vote:** Unanimous

The motion passed.

**Lisa Wagner - Public hearing and consideration of 2<sup>nd</sup> reading of Ordinance #O-2022-26 to adopt Planned Development District for two tracts of land consisting of approximately 26.63 acres, bearing Jasper County Tax Map Numbers 081-00-04-007 and 081-00-04-080, located along N. Okatie Highway (Highway 170), approximately 2 miles east of the intersection of Highway 462, and known as Bailey Park PDD (1<sup>st</sup> reading 08.15.2022; 2<sup>nd</sup> reading was tabled at the 09.06.2022 meeting)**

Ms. Wagner noted that the Applicant has requested a Planned Development District (PDD) zoning designation for a mixed-use development, which will be known as Bailey Park. The project site consists of two parcels, which are identified by tax map numbers 081-00-04-007 and 081-00-04-080. Tract A is tax map number 081-00-04-007 and is currently zoned Community Commercial, consisting of 6.63 acres. Tract B is tax map number 081-00-04-080 and is currently zoned Residential, consisting of 20 acres. The properties are located along Highway 170, approximately 2 miles east of the intersection of Highway 462 and has frontage along Old Bailey Road. Both properties are vacant and have not been developed.

The Planning Commission originally reviewed this application in May 2022. The County Council approved 1<sup>st</sup> Reading on August 15, 2022 and 2<sup>nd</sup> Reading was tabled on September 6, 2022. A Public Hearing was also held on September 6, 2022. Since that time, the applicant has revised the PDD document to remove all commercial uses and designate both parcels as residential. The proposed density has been decreased from 12 units to 7.5 units per acre. The traffic study was revised based on residential uses only, at 12 units per acre. (See more details about the revisions on page 3 in red). The Planning Commission reviewed these changes at their February 14, 2023 Meeting and recommended approval by majority. In accordance with Article 8:1 of the Jasper County Zoning Ordinance, the intent of a PDD is to encourage flexibility in the development of land to promote its most appropriate use; and to do so in a manner that will enhance public health, safety, morals, and general welfare. The PDD, regulations are intended to accomplish the purpose of zoning and other applicable regulations to an equivalent or higher degree and are designed to control unscheduled development on individual lots or tracts, promote economical and efficient land use, provide an improved level of amenities, foster a harmonious variety of uses, encourage creative design, and produce a better environment. In view of the substantial public advantage of "planned development," it is the intent of the PDD regulations to promote and encourage or

require development in this form where appropriate in character, timing, and location, particularly in large undeveloped tracts. All PDD's shall conform to the Jasper County Comprehensive Land Use Plan and Land Use Map (latest edition). She noted that according to the 2018 Jasper County Comprehensive Plan, the Future Land Use Map identifies this area as "Rural Conservation," which seeks to protect and promote the character of Jasper County that largely exists today outside of the municipalities. In these areas, new development should be thoughtfully placed within the existing landscape.

The Land Use Chapter of the Comprehensive Plan recommends guiding growth and new development in or around the municipalities where infrastructure and services are available to serve new growth.

While this project site is not near a municipality, it is located in an area where infrastructure and services are available to serve the site. Figure 1 of the packet showed the project location and Table 1 showed the adjacent land uses and zoning designation. One of the properties is accessed by North Okatie Highway (Highway 170), which is a four-lane state maintained highway, classified as an arterial road. The other property has direct access to Old Bailey Road, which is a two-lane state maintained road classified as a local road.

The revised Bailey Park PDD Concept Plan illustrates the proposed uses, the general layout, and access points. A Master Plan will be submitted separately and will provide additional information regarding the layout of the development.

**REVISIONS:** The revisions to the Bailey Park PDD changes Tract A from mixed use commercial to residential with a mixed housing product. This eliminates 65,000 square feet of commercial uses and adds no more than 7.5 units per acre, which may be in the form of apartments, townhomes, or single family detached houses. Tract B has been changed from 12 units per acre (233 units) to 7.5 units per acre. Based on the upland acres, the total residential density for both Tract A and B will be limited to approximately 187 units.

The traffic study was revised and is based on 300 townhouses with no commercial. This traffic study compared to the 1<sup>st</sup> traffic study reduces the total daily trips from 4,186 to 1,998 total daily trips. The AM peak hour trips were reduced from 168 trips to 116 trips, while the PM peak hour trips were reduced from 374 trips to 150 trips. With the reduction of density to 7.5 units per acre, the traffic count will be further reduced by approximately 35%.

The revised PDD proposes to establish the following:

- **Access Points** – One full access point is proposed along Highway 170 and a second full access point is proposed along Old Bailey Road.
- **Allowed Land Uses** – Tract A and Tract B is proposed as multi-family residential, and single family detached and attached residential (townhomes). With multi-family being limited to Tract A.
- **Density** – The overall density proposed for Bailey Park PDD is 7.5 units per acre of uplands, approximately 187 units.
- **Open Space** – 10% open space for residential land uses with 1.25 acres devoted for active open space for community use.
- **Buffers** – Tract A will require a 50' buffer along Highway 170 and both Tract A and Tract B will require a 20' buffer around the perimeter except where there is an existing residential use adjacent to the property, the buffer will be 30'. In regard to setbacks and buffers, the International Fire Code will be met.
- **Setbacks** - For detached single-family residential and duplexes, the side setbacks are 6', rear yard setbacks are 15', and front yard setbacks are 25' for lots with front loaded garages, and 15' setbacks for lots with side

loaded garages. For attached single-family residential, townhomes, or condominiums there will be no minimum setbacks except for a 6' side setbacks from non-common property lines.

- **Landscaping Standards** – will meet or exceed the County's requirements.
- **Utilities** – Water and Sewer will be provided by BJWSA; Electric will be provided by Dominion Energy; Telephone Service will be provided by Hargray.

A full environmental assessment of the site has been conducted (this was provided in the May 2022 submittal). The Traffic Impact Analysis has been revised and is included with this staff report. The approved jurisdictional determination letter is included in Appendix C of the PDD (this is a new item).

A zoning designation of PDD does not entitle an applicant or owner of the affected property a right to develop or engage in any land use or land disturbing activity, other than the rights in existence at the time of the Concept Plan approval. To engage in development or any land use or land disturbing activity, a Master Plan and subsequent Development Plan(s) must be approved for the areas to be developed. While the Concept Plan is very generalized, a Master Plan is a more refined document, which will be reassessed by the Planning Commission at a future date. As such, the Planning Commission recommends approval of the PDD designation, the PDD document, and the Concept Plan. There had been a second reading on 09.06.2022 which was tabled after holding the public hearing on that same date.

The public hearing was opened. Council discussed this item and offered up some questions and the Developer and Ms. Wagner was present to address those. The following public comments were offered up:

Grant McClure discussed this item and specific measures that should be put into place. He asked that Council follow guidelines for conservation design. He also furnished information to provide with the minutes regarding his discussion of this item. This item is attached as "Attachment A"

Cathy DeCourey was present to discuss her concerns with the project.

Ben Kennedy stated his viewpoints on the project and asked Council to look harder before making a decision.

George Ward stated his viewpoints on this matter and noted that a letter from BJWSA was not worth anything.

Jerry Reeves he stated that he wasn't against development, it was just that this was a bad development.

Christy Smith she noted her concerns of the project and mentioned the traffic and situation that was ongoing with growing traffic issues.

Ann Copley discussed her thoughts on this development and the concerns of traffic, runoff and drainage.

Erika Bailey Gainey discussed her concerns with this project and asked that the land be kept at the current rural zoning.

Debbie Cooler expressed her shock that this came thru the Planning Commission, noting this was a rural community and discussed her concerns.

**Motion to approve the 2<sup>nd</sup> reading:** Councilman Garbade

**Second:** None

**Motion to table to have a workshop:** Councilman Kemp

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.



**Kimberly Burgess – Public hearing and consideration of the 2<sup>nd</sup> reading of Ordinance #O-2023-04 of the County Of Jasper, amending the Fiscal Year 2022 – 2023 Budget as originally adopted by Ordinance No. 2022-17 adopted June 27, 2022, in accordance with The Local Government Code Of The State Of South Carolina and the Ordinances And Rules Of The County Of Jasper, South Carolina; Appropriating the various amounts thereof, to provide for the Expenditure of not to exceed \$635,000 from the Fund Balance for the Purchase of a Storage Array System and Repealing all Ordinances or parts of Ordinances in conflict therewith, and providing an effective date.**

Ms. Burgess was here to review and present this request for Council. She noted that the Council had approved the purchase of the storage array and this was to approve the payment of such. A public hearing was held but there were no public comments so the public hearing was closed.

**Motion to approve:** Vice Chairwoman Clark

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.

**Danny Lucas – Consideration of the 1<sup>st</sup> reading of an Ordinance to authorize Jasper County to Enter Into A Memorandum of Understanding/Lease Agreement with Jasper-Ridgeland Youth Baseball, Inc. (“JRYB”) for the use of Athletic Facilities.**

Mr. Lucas was here to present and review this request. He noted that there had been a previous lease and the new lease would be for the same acres but at a 5 year lease.

**Motion to approve:** Vice Chairwoman Clark

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.

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## PRESENTATIONS AND PROCLAMATIONS

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**Ryan Lee, CEO of Coastal Carolina Hospital – Presentation of a Brief Hospital Update**

Mr. Ryan Lee was present to give the current state of affairs of the Coastal Carolina Hospital. He noted that they had a great 2022 year and employ over 500 colleagues. He said they also carried the Stroke Certification and are one of the best in the nation. They have seen over 40,000 persons annual in the ER; and noted that their ER performance is ahead of the national benchmarks. He also noted that the L & D program celebrated 10 years and that NICU would be added to the hospital in April. He noted that they serviced over 60 babies, and also discussed the Hospital’s Robotics Program.

Please visit [https://www.youtube.com/channel/UCBmloqX05cKAsHm\\_ggXCJIA](https://www.youtube.com/channel/UCBmloqX05cKAsHm_ggXCJIA) for more information.

## Dr. Rechel Anderson – Update on the Jasper County School District

Dr. Anderson provided an update to the Council for the Jasper County School District. She discussed the JCSD's purpose, vision and mission. In her presentation she discussed and provided:

- An introduction of District Staff / School Leaders
- Student enrollment and demographics
- Career readiness opportunities
- Staffing
  - Certified Staff Members: approx. 190
  - Classified Staff Members: approx. 174
  - Administration: 3
  - Drivers: 16
  - Bus Aides: 4
  - Trainees in Progress: 4
  - Starting Pay
- Financial stability
- Campus Safety
- Opportunities
  - STEM (Science, Technology, Engineering, and Mathematics)
  - Early Learning and Literacy
  - Language Immersion Program
  - Dual Enrollment Program and Goals

Please visit [https://www.youtube.com/channel/UCBmloqX05cKAsHm\\_ggXCJlA](https://www.youtube.com/channel/UCBmloqX05cKAsHm_ggXCJlA) for more information.

**Proclamations: None**

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### CITIZEN COMMENTS

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**Open Floor to the Public per Ordinance 08-17 Any citizen of the County may sign to speak in person at the Council Meeting (before the Council Meeting's 6:30PM start time on the Sign In Sheet on the Podium), to address Council on matters pertaining to County Services and Operations. Presentations will be limited to three (3) minutes per person and total public input will be limited to 30 minutes.**

Chairman Sauls noted that several people were present to discuss the Gillisonville Project but it was not on the agenda tonight. He noted however that they were welcome to speak on this item. The floor was opened for public comments.

Freddie Brantley spoke regarding his concerns of the Gillisonville Project, large trucks and traffic it would create. This, he noted would destroy the community and they did not want that.

Don Newton spoke regarding his concerns of the Gillisonville Community Project. He had a statement that he read noting that the community disagrees with item 1 of the proposed ordinance that designates



parcel "A" Tax Map # 050-00-04-011 for Resource Extraction. He noted that his designation is not consistent with the Jasper County Comprehensive Plan. We request a workshop be scheduled and then meet with Mr. Farmer.

Steven Schmidt spoke regarding the Airport, State Law, and County Ordinances.

Ponsetta Horton declined to speak.

Rosemary Washington discussed water problems that she is having on her property. Chairman Sauls asked that she give that information to the Administrator for review.

Michelle Gaston noted that she was the Jasper County Council Representative to the Beaufort Jasper Housing Trust Board. Established to address the affordable housing challenges in the 8 jurisdictional area. She discussed what had been happening over the prior 90 days and what they had been doing. She discussed proposed legislation at the state level. For additional information on this item and further discussion go to [https://www.youtube.com/channel/UCBmloqX05cKAsHm\\_ggXCJIA](https://www.youtube.com/channel/UCBmloqX05cKAsHm_ggXCJIA) . Chairman Sauls thanked her for her service to that Board.

**Resolutions: None**

**Administrator's Report:**

Mr. Fulghum noted that his report was in the packet, and he was available to answer any questions. He noted that he had to topics to discuss one being the Capital Projects Update which he reviewed with Council. He mentioned the Coosawhatchie Fire Station and Coosawhatchie Community Center as potential projects which would be discussed during the retreat. He noted that Jasper County Neighbors United having a new event which will be an annual event and they are asking for your consideration of sponsorship. Mr. Ted Moyd stepped forward and discussed the event the County's opportunity for the different levels of financial sponsorship.

**Motion to have Council consider approving the \$3500.00 sponsorship:** Chairman Sauls

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.

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**CONSENT AGENDA**

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**Kimberly Burgess** – Consideration of appointments to the Accommodations Tax Advisory Committee.

**Kimberly Burgess** – Consideration of Council approval of the Contract with Woods Dendy for the Pratt Memorial Library.

**Wanda Simmons** – Consideration of approval to amend the Official Adopted Jasper County Meeting Yearly Schedule start time to 5:30PM Executive Session and 6:30PM Regular Session.

**Motion to approve the Consent Agenda Items:** Councilman Kemp

**Second:** Councilman Adkins

**Vote:** Unanimous

The motion passed.

**Old Business: None**

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## END OF CONSENT AGENDA

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### **Council Members Comments:**

**Councilman Kemp** said he had a meeting at a church with the Sheriff there and Hardeeville Police with an excellent turnout. Attended a meeting at the Lovely Hill Baptist Church.

**Councilman Adkins** thanked God for another night.

**Councilman Garbade** discussed garbage cleanup and the nuisance ordinance. He noted that the county needed to be cleaned up. He said Mr. Murphy was stretched out doing all he can do.

**Vice Chairwoman Clark** no comments.

Chairman Sauls spoke at the State of the County Address with both Mayors. He noted it was a great turnout. He mentioned he had been to the Quarterly Southern Carolina Alliance Meeting. He then offered up a moment of silence for Reverend Gregory and his family's loss. He reminded everyone of upcoming meetings and workshops.

### **Possible Return to Executive Session to Continue Discussion on Matters Regarding Agenda**

**Item II.** There was no reason to return to executive session for this meeting. For additional information on Items on this meeting go to [https://www.youtube.com/channel/UCBmloqX05cKAsHm\\_ggXCJIA](https://www.youtube.com/channel/UCBmloqX05cKAsHm_ggXCJIA).

### **Adjournment:**

**Motion to adjourn:** Vice Chairwoman Clark

**Second:** Councilman Kemp

**Vote:** Unanimous

The motion passed and the meeting adjourned.

### **Respectfully submitted:**

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L. Martin Sauls IV  
Chairman

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Wanda H. Simmons  
Clerk to Council

Minutes -  
03.06.2023

**AGENDA ITEM:**

**Item 18**

**Council Members**

**Comments**